

November 6, 2019

BSE Limited (BSE)
Scrip Code - 542057
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Sub: - Press Release and Investor Presentation on the Un-audited Financial Results for the half yearly ended September 30, 2019

Further to our letter dated October 26, 2019 under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (LODR Regulations), we wish to inform you that the Un-audited financial results for the half year ended September 30, 2019 were approved by the Board of Directors of the Company at their meeting held today (Wednesday, November 6, 2019).

Pursuant to Regulations 30 and 33 of the LODR Regulations, we submit the following:-

1. Press Release and Investor Presentation on the Un-audited Financial Results.

The Board Meeting commenced at 3.30p.m and concluded at 7.00 p.m.

Yours faithfully,
For BCPL Railway Infrastructure Ltd



Company Secretary & Compliance Officer
Mem No.: A21786

REGISTERED OFFICE

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BCPL RAILWAY
INFRASTRUCTURE LIMITED



**CONTRIBUTING TO POLLUTION
FREE NATIONAL DEVELOPMENT**

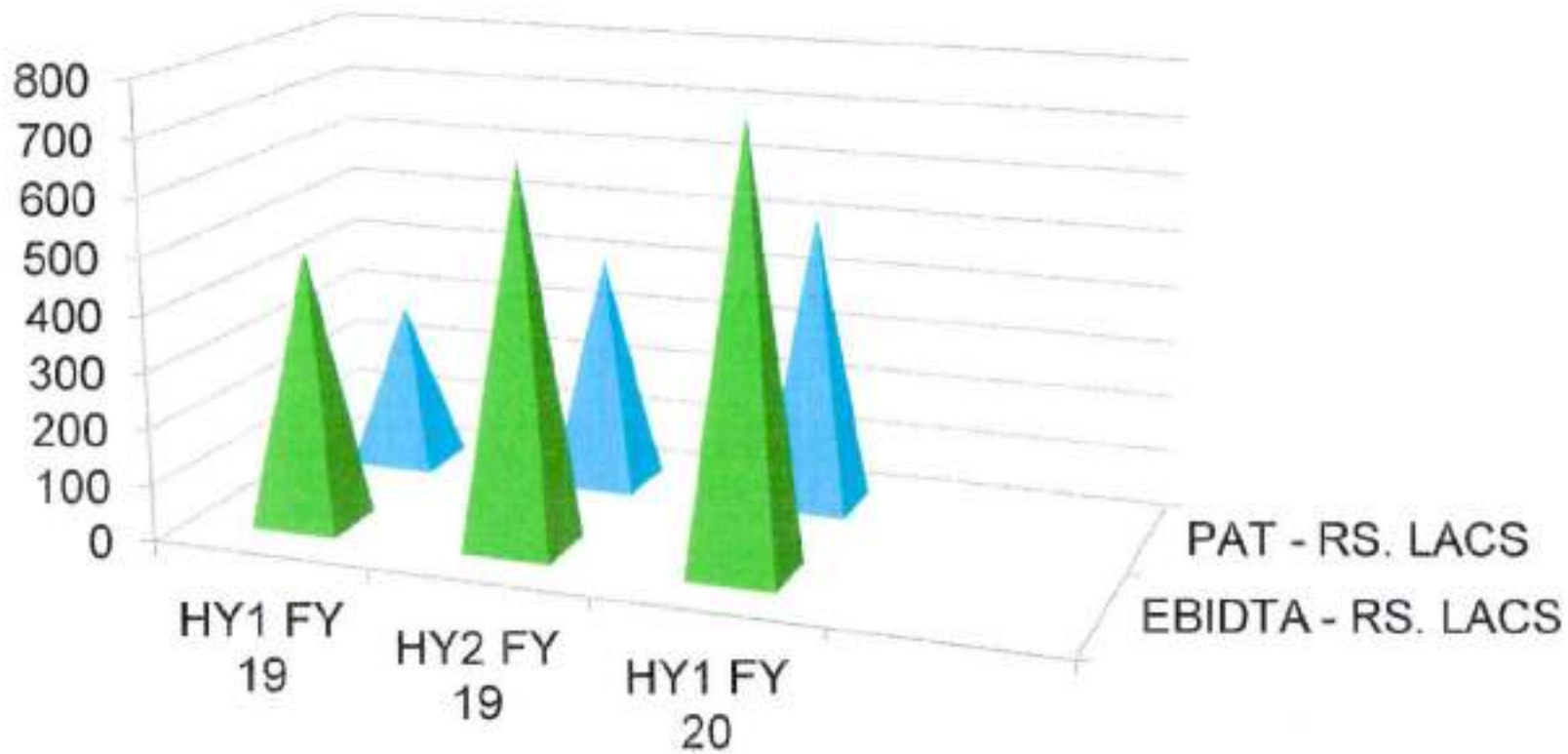
**INVESTOR PRESENTATION ON
FINANCIAL RESULTS FOR H1 FY
2019-20**

KOLKATA, NOVEMBER 6, 2019

CONSISTENT PROFITABLE GROWTH



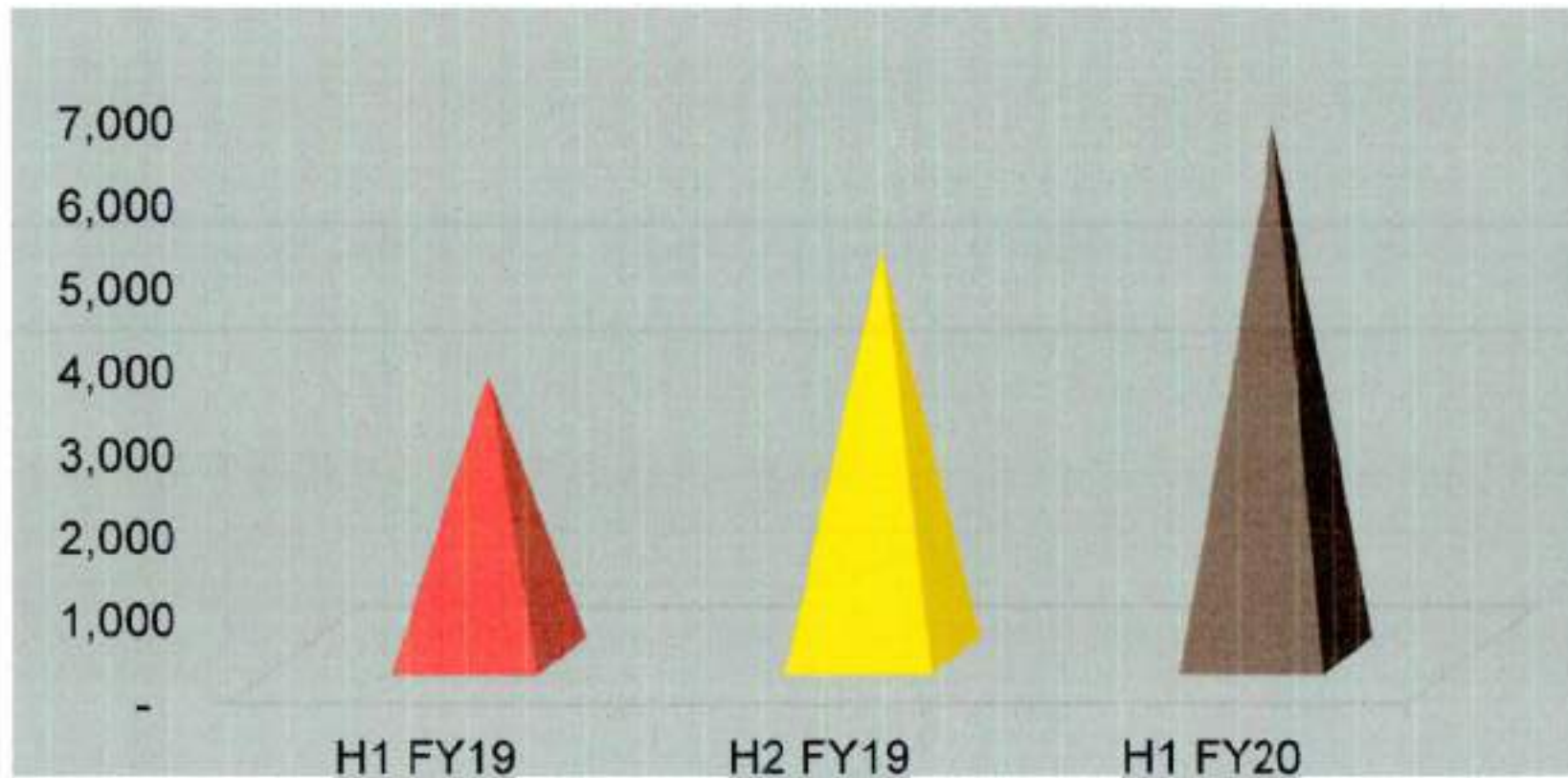
■ EBIDTA - RS. LACS ■ PAT - RS. LACS



STEADY SEQUENTIAL GROWTH IN OPERATIONS



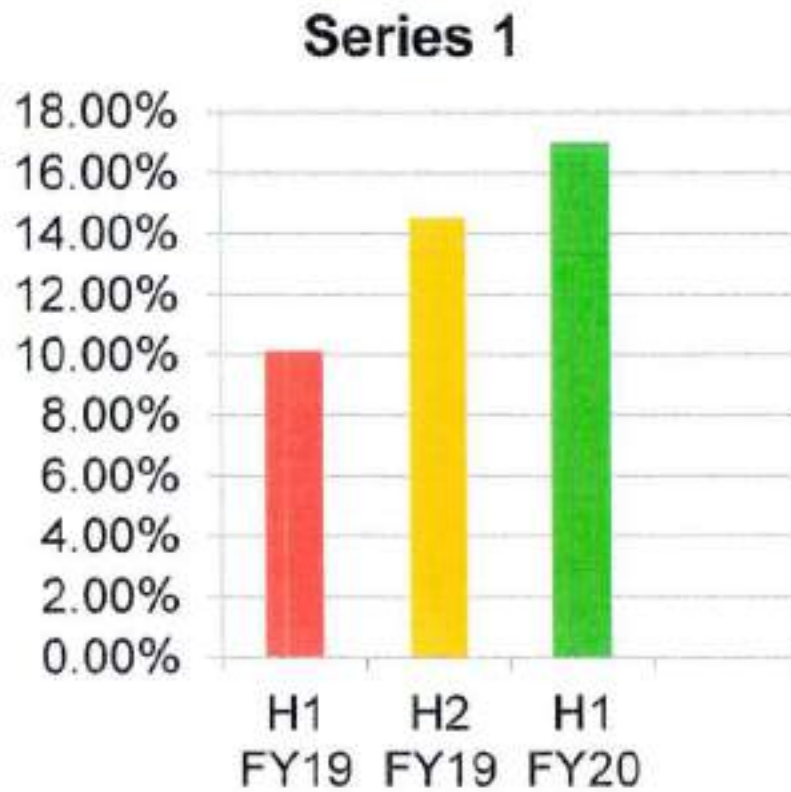
REVENUE FROM OPERATIONS – IN RS. LACS



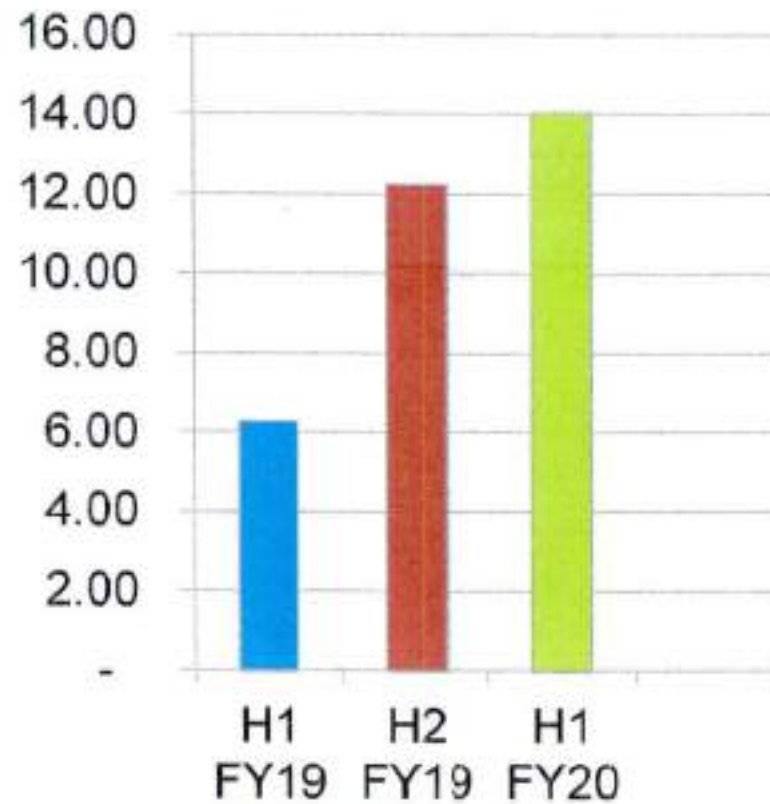
CONSISTENT IMPROVEMENT IN KEY FINANCIAL PARAMETERS



RETURN ON EQUITY %



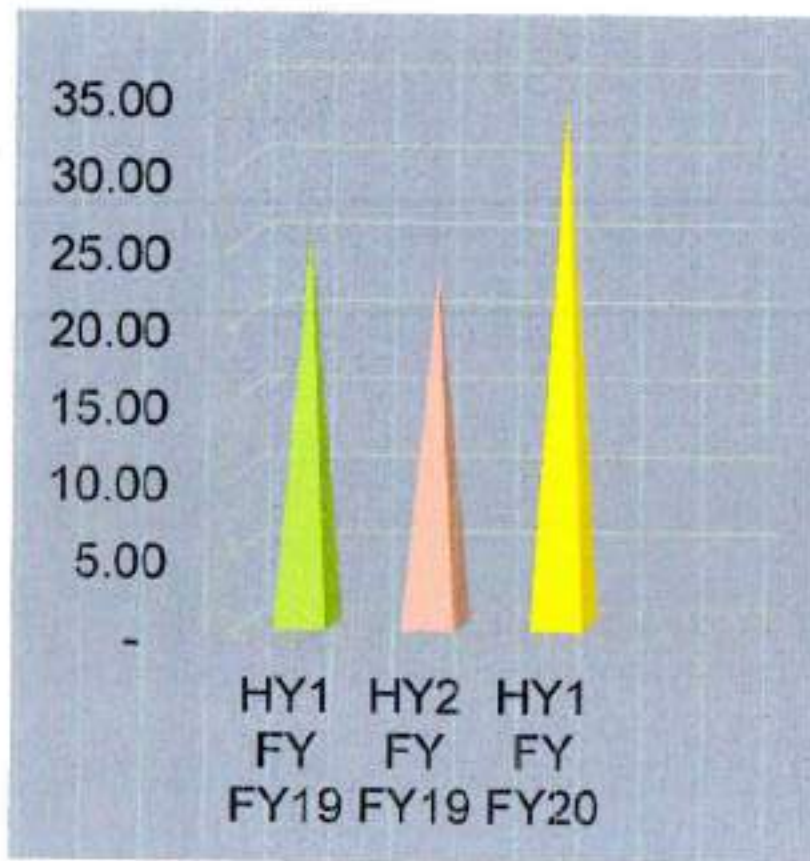
INTEREST COVERAGE RATIO



IMPROVED EMPLOYEE PRODUCTIVITY



REVENUE IN LACS PER LAC OF EMPLOYEE COST



HEALTHY ORDER BOOK POSITION



- OUTSTANDING ORDER BOOK – RS. 155 CRORES
- NEW ORDERS AWARDED DURING HALF YEAR ENDED SEPTEMBER 30, 2019 – RS. 37 CRORES
- ORDERS OF VALUE RS. 82 CRORES HAVE BEEN BID, FOR WHICH FINAL RESULTS ARE AWAITED.
- SUCCESS RATE OF MORE THAN 50% IN PARTICIPATED TENDERS

BENEFITS FROM PRESENCE IN VIRGIN NORTH EASTERN GEOGRAPHY



- THE RAILWAY MINISTRY WILL EXECUTE 491 PROJECTS IN SEVEN NORTH EASTERN STATES AT A COST OF ₹6.48 LAKH CRORE.
- BY 2021-22 FISCAL, ALL THE RAILWAY LINES IN THE SEVEN NORTHEASTERN STATES -- ARUNACHAL PRADESH, ASSAM, NAGALAND, MANIPUR, MEGHALAYA, MIZORAM AND TRIPURA - WOULD BE ELECTRIFIED.
- BCPL EXPECTS TO BE A REASONABLE PLAYER FOR AVAILING THIS BUSINESS OPPORTUNITY.

<https://www.livemint.com/industry/infrastructure/railways-plan-to-execute-491-projects-in-northeast-1562846612130.html>

WIDESPREAD GEOGRAPHICAL PRESENCE IN
INDIA



- **ORISSA**
- **HARYANA**
- **DELHI NCR**
- **PUNJAB**
- **ASSAM**
- **ANDHRA PRADESH**
- **WEST BENGAL**

EXPERIENCE OF WORKING IN VERY DIFFICULT TERRAIN OF EASTERN GHATS

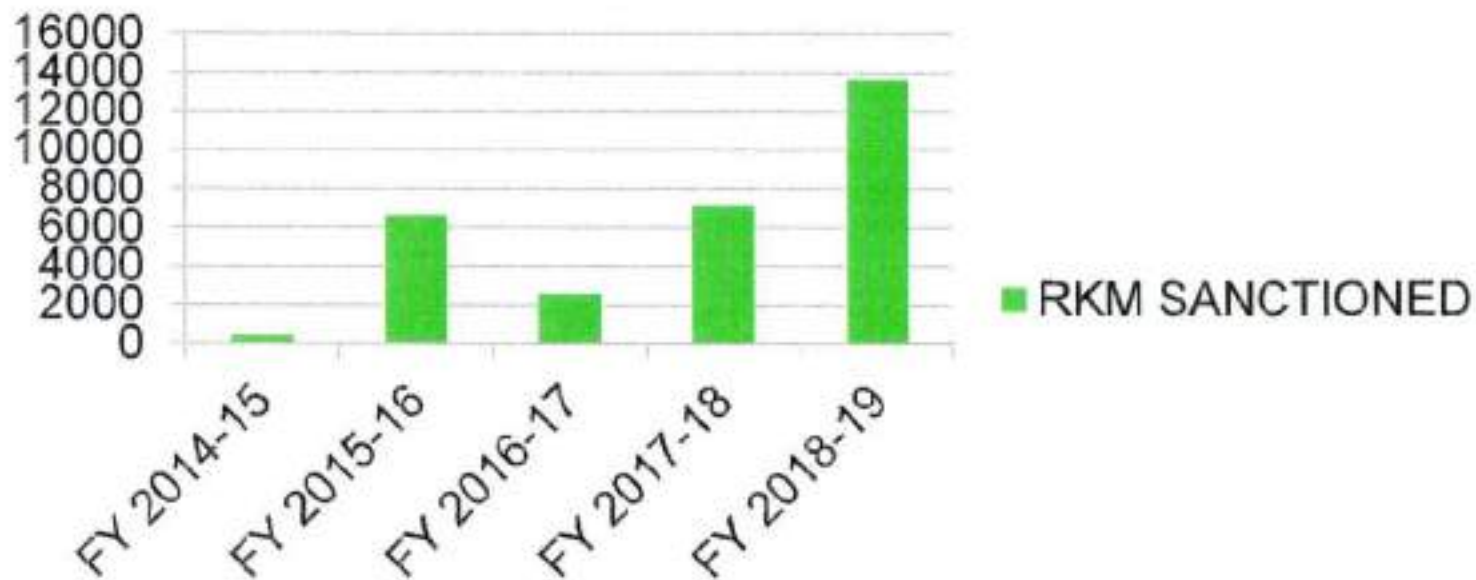


VERY ENCOURAGING MACRO ENVIRONMENT FOR RAILWAY ELECTRIFICATION



- RAILWAYS IS TRYING TO ADAPT ITSELF TO FACE THE COMPETITION FROM ROAD AND AIRLINES IN TERMS OF COST & SPEED.
- ELECTRIFICATION OFFERS LONG TERM SOLUTION TO RAILWAYS TO MITIGATE THE PRESSURES FROM COMPETITION
- IN TERMS OF INCREASING TRAFFIC SPEED AND CONSERVING ENVIRONMENT FROM POLLUTANTS GENERATED FROM FOSSIL FUELS..

RKM FOR ELECTRIFICATION SANCTIONED



PROFIT & LOSS



PARTICULARS	H1 FY 2018-19 in Rs. Lacs	H1 FY 2019-20 in Rs. Lacs
Revenue	3416.63	6,400.14
EBIDTA	496.76	769.33
Less Finance Cost	76.69	54.79
EBDT	420.06	714.53
Less Depreciation	5.45	6.69
EBT	402.56	707.84
Less Provision for Tax	113.75	186.11
Net Profit after Tax (PAT)	288.81	521.73

STEADY TRADES ON BSE-SME



MONTH	OPEN PRICE	HIGH PRICE	LOW PRICE	CLOSE PRICE	NO.OF SHARES	% DELI. QTY TO TRADED QTY
Apr-19	35	39.5	34	36	96000	54.17
May-19	36	37	35	35	60000	93.33
Jun-19	35.1	38.15	35	37.5	44000	90.91
Jul-19	38.9	45	37	37.1	148000	75.68
Aug-19	38.5	43.8	38.2	39.5	180000	73.33
Sep-19	38.5	39.3	37	37	64000	100
Oct-19	38	40.4	36.5	40.4	632000	86.71

THANK YOU INVESTORS



GLOSSARY



FY – Financial Year (April – March)

H1 – April – September

H2 – October – March

DISCLAIMER



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