



UJJIVAN SMALL FINANCE BANK

Build a Better Life

USFB/CS/SE/2023-24/38

Date: July 06, 2023

To,

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E)
Mumbai – 400 051

BSE Limited
Listing Compliance
P.J. Tower,
Dalal Street, Fort,
Mumbai – 400 001

Symbol: UJJIVANSFB

Scrip Code: 542904

Dear Sir/Madam,

Sub: Intimation of Newspaper Advertisement — Post dispatch of the Notice of the 7th Annual General Meeting of the Bank

Pursuant to applicable Regulation(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that a Public Notice by way of an advertisement was published and appeared in all editions of "Financial Express" in English Newspaper and all editions of "Hosadigantha" in Kannada Newspaper.

The aforesaid newspaper advertisement was made in compliance with Section 108 of the Companies Act, 2013 read with Rule 20 of Companies (Management and Administration) Rules, 2014 and applicable General Circulars issued by Ministry of Corporate Affairs intimating, *inter-alia*, that the 7th Annual General Meeting ("AGM") of the members of Bank will be held on Friday, July 28, 2023 at 03.00 P.M. IST through Video Conferencing / Other Audio Visual Means to transact the businesses as set out in the Notice of the AGM.

The Notice of the 7th AGM, was dispatched through emails on Wednesday, July 05, 2023.

A copy of the newspaper advertisement is enclosed herewith.

This intimation shall be available on the Bank's website at www.ujjivansfb.in.

We request you to take note of the above.

Thanking You,

Yours faithfully,

For UJJIVAN SMALL FINANCE BANK LIMITED

Sanjeev Barnwal
Company Secretary and Head of Regulatory Framework

Encl: As mentioned above

18002082121

www.ujjivansfb.in

customercare@ujjivan.com



UJJIVAN SMALL FINANCE BANK LIMITED

CIN No: L65110KA2016PLC142162

Registered Office : Grape Garden, No. 27, 3rd A Cross, 18th Main, 6th Block, Koramangala, Bengaluru 560 095, Karnataka Phone: +91 80 4071 2121;

Email: corporatesecretarial@ujjivan.com, Website: www.ujjivansfb.in

NOTICE OF THE 7TH ANNUAL GENERAL MEETING AND INFORMATION FOR E-VOTING

Notice is hereby given that:

1. The 7th Annual General Meeting ("AGM or Meeting") of the Members of Ujjivan Small Finance Bank Limited ("Bank") will be held on Friday, July 28, 2023 at 03:00 P.M. IST through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") in compliance with applicable provisions of the Companies Act, 2013 and rules made thereunder read with relevant General Circulars issued by MCA and SEBI (hereinafter collectively referred to as "the Circulars"), to transact the businesses as set forth in the Notice of the AGM dated June 14, 2023.

2. In compliance with the Circulars, the Notice of the AGM and Annual Report for the Financial Year 2022-23 has been sent by electronic mode to all the members whose email IDs are registered with the Bank's RTA/Depository Participant(s). These documents are also available for download on the website of the Bank, Stock Exchanges and e-voting agency KFin Technologies Limited (KFin Tech). The dispatch of Notice of the AGM through emails to the members has been completed on Wednesday, July 05, 2023.

3. Members holding shares either in physical form or dematerialized form or members whose email IDs are not registered, as on the cut-off date (Friday, July 21, 2023), may cast their votes on the business as set forth in the Notice of the AGM through remote e-voting (e-voting from the place other than venue of the AGM) or by e-voting during the proceedings of the Meeting (collectively referred as e-voting). The instructions for e-voting are provided in the Notice of the AGM.

4. The Members whose email IDs are not registered with the Depository Participant(s) and are holding shares in dematerialized mode, are requested to register their email addresses and mobile numbers with their concerned depositories through their depository participants. Members holding shares in physical form are requested to register/update the details in prescribed Form ISR-1 and other relevant forms with RTA of the Company, KFin Technologies Limited, through 'In Person Verification' (IPV) or through hard copies which are self-attested, which can be shared on the address - Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana India -500 032.

5. Members are hereby informed that:

- i. The business as set forth in the Notice of the AGM may be transacted through remote e-voting or e-voting at the AGM (collectively referred as e-voting);
- ii. The remote e-voting shall commence on Monday, July 24, 2023 at 09:00 AM IST;
- iii. The remote e-voting shall end on Thursday, July 27, 2023 at 05:00 PM IST
- iv. The cut-off date for determining the eligibility to vote by e-voting shall be Friday, July 21, 2023.
- v. Any person, who acquires shares and becomes member after June 30, 2023, being the cut-off date for ascertaining the list of members entitled to receive the Notice of AGM and up to the cut-off date for e-voting i.e. July 21, 2023, may kindly refer the Notice of the AGM uploaded on the website of the Bank at www.ujjivansfb.in. Such members holding shares as on the cut-off date may obtain the User ID and password from KFin Tech;
- vi. Members may note that:
 - a. The remote e-voting module shall be disabled by KFin Tech after 5:00 P.M. on Thursday, July 27, 2023 and once the votes on a resolution is cast by the member, the member shall not be allowed to change it subsequently;
 - b. The facility for voting will also be made available during the AGM and those members present in the AGM through VC/OAVM, who have not cast their vote on the resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through the e-voting system during the AGM.
 - c. The members who have cast their vote(s) by remote e-voting may also attend the Meeting but shall not be entitled to cast their vote(s) again at the Meeting; and
 - d. A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date i.e. Friday July 21, 2023 only shall be entitled to avail the facility of remote e-voting or for e-voting.

In case of any queries, Members may write to einward.ris@kfintech.com.

6. The record date for the purpose of final dividend for fiscal 2023 is July 14, 2023. The final dividend, once approved by the shareholders in the ensuing AGM, will be paid within 30 days of the AGM.

7. In case of any queries / grievances relating to voting by electronic means, the Members / Beneficial owners may contact Mr. Mohd Mohsin Uddin, Senior Manager, KFin Technologies Limited. email: mohsin.mohd@kfintech.com, Phone: +91 040 6716 1562, toll-free number 1-800- 309-4001.

8. The members who require technical assistance to access and participate in the meeting through VC/OAVM may contact the helpline number 1-800- 309-4001.

For UJJIVAN SMALL FINANCE BANK LIMITED

Sd/-

Sanjeev Barnwal

Company Secretary and

Head of Regulatory Framework

Place: Bengaluru

Date: July 06, 2023

