



emami* realty limited
(formerly emami Infrastructure Limited)

Ref: ERL/SECRETARIAL/2018-19/2117

25th February, 2019

To

The General Manager
Department of Corporate
Services
BSE Limited
Phiroze S Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

The Secretary
**National Stock Exchange of
India Limited**
Exchange Plaza, Bandra Kurla
Complex,
Bandra (E), Mumbai-400051

The Secretary
**The Calcutta Stock Exchange
Limited**
7, Lyons Range
Kolkata-700001

Respected Ma'am/Sir,

Sub: Disclosure in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform that, the Company has today,

1. In respect of 1500 Nos. of Privately placed Rated Unlisted Redeemable Non-Convertible Debentures of Rs. 10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 150 Crores issued under ISIN: INE778K07027,
 - a. partly pre-redeemed 1000 Nos. of Debentures aggregating to Rs. 100 Crores along with accrued interest, being held by SBI Funds Management Private Limited (Scheme Name: SBI Credit Risk Fund).
 - b. has facilitated takeover/ purchase of the balance Debentures to the extent of Rs. 50 Crores currently held by SBI Funds Management Private Limited (Scheme Name: SBI Magnum Medium Duration Fund) by IIFL Wealth Finance Limited, with the following further covenants:
 - i. First put/ call date to be amended to read as "6 months from the date of purchase by new investor, subsequently there will be put/call at every 6 monthly frequency"
 - ii. Security to further include the following "Pledge over 7% of equity shares of Emami Agrotech Ltd.
 - iii. If Emami Limited's shares comes under F&O segment anytime during outstanding period-Margin Top up to be done in 1 day.

Payel Jain



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2. Out of 500 Nos. of Privately placed Rated Unlisted Redeemable Non-Convertible Debentures of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 50 Crores issued under ISIN: INE778K07043, pre-redeemed 250 Nos. of Debentures, aggregating to Rs. 25 Crores along with accrued interest, being held by ITPL Invesco India Ultra Short Term Fund.

This is for your information and record.

Thanking you.

Yours faithfully,

For Emami Realty Limited

Payel Jain

Company Secretary

ACS 22418

