



MOLD-TEK
Packaging Limited
(Formerly known as Moldtek Plastics Ltd.)

Date: 17th December, 2021

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| To, The Manager Listing Operations BSE Limited Sir Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001 Scrip Code: 533080 | To, The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051 Scrip Code: MOLDTKPAC-EQ |
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Subject: Qualified institutions placement of equity shares of face value of ₹5 each (the "Equity Share(s)") by Mold-Tek Packaging Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the "Issue").

Dear Sir/ Madam,

Please refer to our prior intimation dated December 14, 2021, intimating you about the meeting of the QIP Committee to be held on December 17, 2021, in respect of the Issue.

The Issue was opened on December 14, 2021 and the same was intimated to you vide our letter dated December 14, 2021. We wish to inform you that the Committee at its meeting held today i.e. December 17, 2021, has, inter alia, passed the following resolutions:

1. Approved the closure of the Issue today (i.e. December 17, 2021) pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue; and
2. Determined and approved the allocation of 14,00,000 Equity Shares to the eligible qualified institutional buyers of the Issue at an Issue price of ₹740 per Equity Share (including a premium of ₹735 per Equity Share on face value of ₹5) which is at a premium of ₹17.60 per Equity Share i.e. 2.44% premium on the floor price of ₹722.40 per Equity Share, determined according to the formula prescribed under Regulation 176 of the SEBI ICDR Regulations, ;
3. Approved and finalised the confirmation of allocation note to be sent to eligible qualified institutional buyers, intimating them of the allocation of Equity Shares pursuant to the Issue;
4. Approved and adopted the placement document dated December 17, 2021; and

The meeting of the Committee commenced at 7:00 p.m. and concluded at 7:50 p.m.

We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Thank you.

For Mold-Tek Packaging Limited


Thakur Vishal Singh
Company Secretary



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