



K. M. Sugar Mills Ltd.

Corporate Office and works : Moti Nagar, Faizabad-224 201 (U.P.)
Phone No. : 05278-254059, 254094, 254027; Fax no. : 05278-254575
CIN No. : L15421UP1971PLC003492, Mail ID : kmsugar@gmail.com
Website : www.kmsugar.com



National Stock Exchange Of India Limited. Exchange Plaza,C-1,Block-G, Bandra Kurla Complex ,Bandra (E), Mumbai-400051 Phone No.022-26598100	Bombay Stock Exchange Limited, 27 th Floor,Phiroze Jeeebhoy Tower, Dalal Street ,Fort ,Mumbai-400001 Phone No.022-22728527 Bandra (E),Mumbai-400051
Scrip Code: INE157h01023	Scrip Code:532673

Date: 02.02.2019

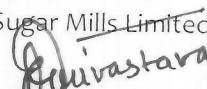
Dear Sirs,

**Sub: Disclosure regarding Closure of operations of Distillery unit of
M/s. K M Sugar Mills Limited**

Pursuant to the Regulation 30 read with Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we hereby inform you that the operation in the Distillery Unit of the Company at Moti Nagar, Masodha, Faizabad UP has been closed pursuant to the letter no. H32148 dated 31-01-2019 of the UP Pollution Control Board, Lucknow due to technical reasons.

Kindly take it on your record.

Thanking you.

Yours Faithfully,
For K.M Sugar Mills Limited

(Company Secretary)