

May 29, 2022

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 532141

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: ANDHRACEMT

Ref.: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub.: Disclosure of First meeting of the Committee of Creditors ("CoC") of Andhra Cements Limited

Dear Ma'am / Sir,

This is in furtherance to the letter addressed to your good office from the undersigned, of Andhra Cements Limited ("**Corporate Debtor**") dated 23.05.2022, whereby the undersigned had intimated about the schedule of the first meeting of Committee of Creditors of Corporate Debtor.

Pursuant to Regulation 30 (2) of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform you that the first meeting of the Committee of Creditors of the Corporate Debtor was duly convened and conducted on Thursday, May 26, 2022 at 2:30 P.M. in Hyderabad through audio-visual means, in accordance with Regulation 18 and 19 of the Insolvency and Bankruptcy Board of India, Regulations, 2016.

At the aforesaid meeting the Interim Resolution Professional of the Company apprised the Committee of Creditors, *inter alia*, about the status of CIRP process since the initiation, status of claims and composition of CoC, appointment of advisors / valuers and transaction review auditor, various aspects relating to the CIRP process, going concern operations of the Corporate Debtor, contribution requirement to fund CIRP costs and the way forward in terms of the activities / milestones as stipulated under the Code.

Kindly take the same on records. Thanking you.

Yours faithfully,
For Andhra Cements Limited
Sd/-
G. Tirupati Rao
Company Secretary
Mobile - 9989773421



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