



PATEL ENGINEERING LTD.

CIN: L99999MH1949PLC007039

August 01, 2022

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051.
NSE Symbol: **PATELENG**

To,
BSE Limited
P.J. Towers Dalal Street, Mumbai – 400001
BSE scrip code: 531120

Dear Sir,

Ref: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Sub: Scheme of Merger by Absorption of Patel Energy Resources Limited (First Transferor Company) and PEL Power Limited (Second Transferor Company) and PEL Port Private Limited (Third Transferor Company) and Patel Energy Projects Private Limited (Fourth Transferor Company) and Patel Energy Assignment Private Limited (Fifth Transferor Company) and Patel Energy Operations Private Limited (Sixth Transferor Company) and Jayshe Gas Power Private Limited (Seventh Transferor Company) and Patel Thermal Energy Private Limited (Eighth Transferor Company) and Patel Hydro Power Private Limited (Ninth Transferor Company) and Zeus Minerals Trading Private Limited (Tenth Transferor Company) and Patel Concrete & Quarries Private Limited (Eleventh Transferor Company) and Patel Lands Limited (Twelfth Transferor Company) and Patel Engineers Pvt Ltd (Thirteenth Transferor Company) and Phedra Projects Pvt. Ltd. (Fourteenth Transferor Company) with Patel Engineering Limited (Transferee Company) and their Respective Shareholders ("the Scheme").

This has reference to our disclosures dated November 13, 2020 & January 22, 2021, pertaining to the captioned Scheme of Merger by Absorption under the provisions of Section 230-232 and other applicable provisions of the Companies Act, 2013 and further to the intimation dated June 17, 2022 informing about the approval of Hon'ble National Company Law Tribunal, Mumbai Bench vide order dated June 16, 2022.

This is to inform you that the Hon'ble National Company Law Tribunal, Hyderabad Bench, has vide its order dated July 22, 2022, approved the aforesaid Scheme of Merger by Absorption of Patel Energy Resources Limited (First Transferor Company) and PEL Power Limited (Second Transferor Company) and PEL Port Private Limited (Third Transferor Company) and Patel Energy Projects Private Limited (Fourth Transferor Company) and Patel Energy Assignment Private Limited (Fifth Transferor Company) and Patel Energy Operations Private Limited (Sixth Transferor Company) and Jayshe Gas Power Private Limited (Seventh Transferor Company) and Patel Thermal Energy Private Limited (Eighth Transferor Company) with Patel Engineering Limited (Transferee Company).

A certified copy of the order of the NCLT, Hyderabad Bench is awaited.

The Appointed Date of the Scheme is April 01, 2021 and the Scheme will be made effective upon last of the dates on which certified copy of the order of NCLT is filed with the Registrar of Companies, Mumbai and Hyderabad by the Transferor Companies and Transferee Company.

This is for your information and record.

Yours faithfully,
For Patel Engineering Limited

Shobha Shetty
Company Secretary
Membership No.: F10047

REGD. OFFICE:

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