



**VANI COMMERCIALS LIMITED**

8<sup>TH</sup> June, 2022

**The Listing Department  
Bombay Stock Exchange Limited  
25<sup>th</sup> Floor, P J Towers, Dalal Street  
Mumbai, Maharashtra – 400001**

**SUB.: DISCLOSURE UNDER REGULATION 30 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

**REF.: VANI COMMERCIALS LIMITED (SCRIP CODE: 538918)**

**Meeting Conclusion Time: 7:15 P.M.**

Dear Sir/Madam,

Pursuant to Regulation 30 and 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby informed that the meeting of Board of Directors of the Company was held today, i.e. **Wednesday, 8<sup>th</sup> June, 2022** commenced at 4:00 P.M. through Video Conferencing and concluded at 7:15 P.M.

Following are the outcomes of the Board Meeting:

- 1) The Board considered and decided 7<sup>th</sup> June, 2022 as the Relevant date in terms of Regulation 161 of Chapter V of SEBI ICDR Regulations, 2018 for the purpose of proposed preferential issue of 88,49,978 Equity shares of the Company to the Non-Promoters/Public Category at Rs.12.00 per share (Including Rs.2 per share) i.e. the Issue Price which is higher than the floor price i.e. Rs.11.11 per share determined by the Registered Valuer in accordance with Regulation 164 of SEBI ICDR Regulations, 2022.

The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No.CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as **Annexure-I** to this letter.

- 2) In supersession of the resolution passed at previous Board meeting, the Board considered and approved Increase in Authorised share capital of the Company pursuant to the provisions of Section 13, 61, 64 and other applicable provisions, if any of the Companies Act, 2013 and in accordance with the Articles of Association of the Company from the existing Authorised share Capital of Rs. 5,50,00,000/- (Rupees Five Crore Fifty Lakhs) divided into 55,00,000 Equity shares of Rs.10/- each to Rs.13,05,00,000/-( Rupees Thirteen Crore Five Lakhs) divided into 1,30,50,000 Equity shares of Rs.10 each and accordingly to amend Clause V of the Memorandum of Association of the Company subject to the approval of the shareholders of the Company in the forthcoming Annual General Meeting.
- 3) The Board considered and approved the Notice of the 35<sup>th</sup> Annual General Meeting to be convened on Saturday 9<sup>th</sup> day of July 2022 at 11.30 A.M. through VC and Annual Report of the Company for the financial year 2021-22 made in terms of Regulation 34 of SEBI LODR Regulations, 2015 .
- 4) The Board took note of the appointment Ms. Kavita, Practicing Company Secretary (Membership No.— F9115) as Scrutinizer for the 35<sup>th</sup> AGM of the Company and Remote E-voting process.
- 5) Calendar of Events for the 35<sup>th</sup> AGM of the Company enclosed and marked as **Annexure-II**

This is for your information and records.

Thanking You,

Yours Sincerely

For **VANI COMMERCIALS LIMITED**



**ISHITA AGARWAL**  
**COMPANY SECRETARY AND COMPLIANCE OFFICER**  
**M. NO. A65528**



## ANNEXURE-I

DETAILS REGARDING PREFERENTIAL ISSUE

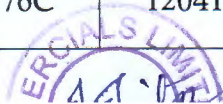
## A. Category- Equity Shares &amp; Equity Warrants

| Particulars  | Details of Securities Allotted   |
|--|--|
| Type of securities proposed to be issued   | Equity shares  |
| Type of issuance   | Preferential Issue   |
| Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | 88,49,978 Equity shares  |
| Undertaking with regard to sale of shares  | Allottees have not sold any shares in the last six month   |
| Issue Price  | Rs. 12/- per share (including Rs.2/- as premium)<br>The price at which the Equity Shares shall be issued is not lower than the floor price i.e. Rs. 11.11/- per share calculated in accordance with Regulation 164 of the SEBI ICDR Regulations by the Registered Valuer |

## B. Additional details to the stock exchange(s) as the Company is Listed Companies:-

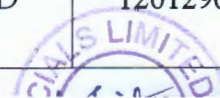
| Sl. No | Name of Investors         | Nature of Instrument | No of Equity shares proposed to be issued | PAN No.    | Demat Details     |
|--------|---------------------------|----------------------|---|------------|-------------------|
| 1      | ASUTOSH GAUTAMBHAI DESAI  | Equity shares        | 41666                                     | AFRPD5211J | 13012400 04827580 |
| 2      | SHADHANABEN J SHAH        | Equity shares        | 16666                                     | BJIPS0054A | 12041500 00711521 |
| 3      | RANJANBEN ARVINDBHAI SONI | Equity shares        | 41666                                     | ERKPS5711R | 12041500 00684182 |
| 4      | PURVI VAIBHAVKUMAR SHAH   | Equity shares        | 16666                                     | ETTPS6945A | 12041500 00509449 |

|    |                                    |                  |       |            |                   |
|----|------------------------------------|------------------|-------|------------|-------------------|
| 5  | ANKIT<br>JAIPRAKASH<br>SHAH        | Equity<br>shares | 16666 | EOVPS5361K | 12041500 01473026 |
| 6  | JAIPRAKASH<br>JAYANTILAL<br>SHAH   | Equity<br>shares | 16666 | FPMPS2894A | 12041500 00730711 |
| 7  | JARIWALA<br>JAYSHREE<br>NAYANKUMAR | Equity<br>shares | 8333  | AITPJ1001F | 12041500 01249983 |
| 8  | KINJAL<br>MAYANK SHAH              | Equity<br>shares | 25000 | BCXPS0281H | 12041500 01096008 |
| 9  | JIGNESH H<br>KAPADIA               | Equity<br>shares | 16666 | AKGPK3442G | 12041500 00445841 |
| 10 | ILA JAYESH<br>THAKRAR              | Equity<br>shares | 33333 | ABAPR9615H | 12041500 01288759 |
| 11 | DARSHIT<br>ARUNKUMAR<br>SHAH       | Equity<br>shares | 8333  | ALRPS0095B | 12041500 01328647 |
| 12 | TRUPTI<br>RAJESHKUMAR<br>KAPDIA    | Equity<br>shares | 41666 | AHRPK3832C | 12041500 01716850 |
| 13 | MARESSHA<br>RAJESHBHAI<br>KAPADIA  | Equity<br>shares | 25000 | DWBPK1233D | 12041500 01200546 |
| 14 | ATMANAND<br>PRAKSH<br>BHATNAGAR    | Equity<br>shares | 8333  | ACKPB2260M | 12041500 00279886 |
| 15 | AJESH<br>BIPINCHANDRA<br>DESAI     | Equity<br>shares | 41666 | AJPPD8798N | 12041500 01116418 |
| 16 | PRATIXA<br>PRADYUMAN<br>SHROFF     | Equity<br>shares | 16666 | ANAPS5233Q | 12041500 00214891 |
| 17 | GEETABEN B                         | Equity           | 16666 | ACCPD6176C | 12041500 01447384 |





|    |  |                  |       |            |                   |
|----|--|------------------|-------|------------|-------------------|
|    | DESAI                                    | shares           |       |            |                   |
| 18 | TEJALBEN<br>PINTUBHAI<br>MAMRAWALA       | Equity<br>shares | 41666 | BZJPM5618R | 12041500 01565081 |
| 19 | SNEHA PANKAJ<br>GANDHI                   | Equity<br>shares | 41666 | AQQPG7086G | 12041500 01111481 |
| 20 | MEHTA<br>DHAVALKUMAR<br>HASHMUKHBHA<br>I | Equity<br>shares | 8333  | AIRPM4799H | 12041500 01107969 |
| 21 | NIDHI PRATIK<br>KOTHARI                  | Equity<br>shares | 33333 | AMDPS6492F | 12041500 00560958 |
| 22 | SHAH<br>RIKENKUMAR J                     | Equity<br>shares | 8333  | BJJPS1048D | 12041500 00597959 |
| 23 | KALABEN<br>HASMUKHBHAI<br>PATEL          | Equity<br>shares | 25000 | APCPP1046A | 12041500 01273081 |
| 24 | HASMUKHBHAI<br>JIVABHAI PATEL            | Equity<br>shares | 25000 | AEEPP4637G | 12041500 00776495 |
| 25 | BINAL JENISH<br>SHAH                     | Equity<br>shares | 25000 | APCPP9391N | 12041500 00453301 |
| 26 | JENISH<br>PANKAJKUMAR<br>SHAH            | Equity<br>shares | 41666 | ACMPS5861P | 12041500 01110659 |
| 27 | SUSHILADEVI<br>NIRMALESH<br>ARYA         | Equity<br>shares | 83333 | ABAPA7093E | 12041500 01293938 |
| 28 | MAYUR<br>DILIPBHAI DESAI                 | Equity<br>shares | 41666 | AFMPD5551N | 12041500 01348387 |
| 29 | RIKKI<br>CHANDRAKANT<br>BHANSALI         | Equity<br>shares | 41666 | AKGPB8286M | IN303028 51176183 |
| 30 | SHAH RIKITA<br>JINAL KUMAR               | Equity<br>shares | 41666 | BDTPS8343D | 12012900 00035896 |



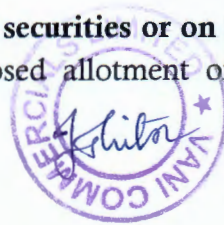
|    |                                 |                  |         |            |                   |
|----|---------------------------------|------------------|---------|------------|-------------------|
| 31 | MEHTA PRATIK<br>KIRITKUMAR      | Equity<br>shares | 83333   | AMOPM9882E | IN301549 64233808 |
| 32 | SAHILKUMAR J<br>KOTHARI (HUF)   | Equity<br>shares | 83333   | AAWHS9733E | 13023400 00476316 |
| 33 | ANILKUMAR<br>DAHVALAL<br>MODY   | Equity<br>shares | 83333   | AAGPM9818G | 1302340000270272  |
| 34 | DEEPAKKUMAR<br>JEETMAL<br>MEHTA | Equity<br>shares | 83333   | AGVPM2646K | IN301151 28058496 |
| 35 | SUNNY DEEPAK<br>MEHTA           | Equity<br>shares | 83333   | ALLPM1060E | 12041500 01058111 |
| 36 | KUMAR SHAH                      | Equity<br>shares | 83333   | AWXPS7074B | 12041500 01973185 |
| 37 | MITALIBEN<br>LEJAS DESAI        | Equity<br>shares | 41666   | AIOPD8422H | 12041500 01461688 |
| 38 | PRABHJOT<br>SINGH DHILLON       | Equity<br>shares | 83333   | BAQPD3024E | 12033201-11641029 |
| 39 | PRIYANKA<br>SINGH NAIN          | Equity<br>shares | 208333  | ACZPH1307G | 12013300-01843568 |
| 40 | AMOLAK SINGH                    | Equity<br>shares | 416666  | AOIPS6927A | 12033201-03237378 |
| 41 | DEEPINDER<br>SINGH              | Equity<br>shares | 83333   | CFQPS1296M | 12033201-08666370 |
| 42 | GAGANDEEP<br>SINGH              | Equity<br>shares | 166666  | BDJPK4699E | 12033200-61558909 |
| 43 | NAVPREET<br>KAUR                | Equity<br>shares | 166666  | DACPK4422F | 12033201-08887521 |
| 44 | POONAM<br>CHAUDHARY             | Equity<br>shares | 83333   | ABUPK9324J | IN301143-12137710 |
| 45 | SANJEEV GARG                    | Equity<br>shares | 1250000 | AEEPG3310B | 12033200 24018463 |





|    |                             |               |                |            |                  |
|----|-----------------------------|---------------|----------------|------------|------------------|
| 46 | VIKAS ANAND                 | Equity shares | 41666          | AHNPA7097B | IN30114312365188 |
| 47 | VOGZY.COM LLP               | Equity shares | 2083333        | AAUFV2901M | 1204150002012331 |
| 48 | BOOLEAN VENTURA PVT. LTD.   | Equity shares | 2083333        | AAGCB7298C | 1208690000015416 |
| 49 | GLITZ ADVERTISING PVT. LTD. | Equity shares | 791666         | AACCG8757B | 1201090026157050 |
|    | <b>TOTAL</b>                |               | <b>8849978</b> |            |                  |

**In case of convertibles - Intimation on conversion of securities or on lapse of the tenure of the instrument:** Not Applicable in case of proposed allotment of 88,49,978 Equity shares.



**ANNEXURE-II**

| <b>CALENDAR OF EVENTS</b> |  |  |
|---------------------------|--|--|
| <b>S.NO.</b>              | <b>EVENTS</b>  | <b>DATES</b>   |
| 1                         | Cut-off date to ascertain shareholders eligible to receive Notice of AGM | FRIDAY, 10TH JUNE ,2022                              |
| 2                         | Last date for Dispatch of Notice of AGM                                  | TUESDAY, 14TH JUNE, 2022                             |
| 3                         | Remote E-Voting Start Date (9:00 A.M.)                                   | WEDNESDAY, 6TH JULY, 2022                            |
| 4                         | Remote E-Voting End Date (5:00 P.M.)                                     | FRIDAY, 8TH JULY,2022                                |
| 5                         | Book Closure Date (both days inclusive)                                  | WEDNESDAY, 6TH JULY 2022<br>TO FRIDAY, 8TH JULY 2022 |
| 6                         | Date of Annual General Meeting   | SATURDAY, 9TH JULY, 2022                             |
| 7                         | Submission of Scrutinizer's report to the Director                       | SUNDAY , 10 <sup>TH</sup> JULY, 2022                 |
| 8                         | Declaration of Result by Director  | SUNDAY ,10TH JULY, 2022                              |

