

September 12, 2019

The Manager,
Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),

Mumbai 400 051. NSE Symbol: IIFL The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalai Street, Mumbai 400 001 BSE Scrip Code: 532636

Subject: Update on Composite Scheme of Arrangement.

Dear Sir(s)/ Madam(s),

This is with reference to the captioned subject. In this regard, further to our various updates till date, we would like to inform that IIFL Securities Ltd and IIFL Wealth Management Limited (the demerged entities) have received approval under Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957 from SEBI for listing of their equity shares at the Exchanges.

The final listing approval of Exchanges and commencement of trading will soon take place and the date of the same will be informed to you in due course.

Kindly take the above on record and oblige.

Thanking you,

Yours Faithfully

IIFL Finance Limited
(Formerly Known as IIFL Holdings Limited)

Gajendra Thakur Company Secretary Place: Mumbai A THINAMCE CANADA THE POPULATION OF THE POPULATI