

Registered & Corporate Office : Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5, Opp. SBI Executive Enclave, Banjara Hills, Hyderabad - 500 034, Telangana, INDIA. Tel : +91-40-2525 9999, Fax : +91-40-2525 9889 CIN : L24239TG1987PLC008066 Email: info@smspharma.com, www.smspharma.com

Date: 25th June, 2020

To,

The Manager, Corporate Filings Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001 The Manager, Listing Compliance Department, National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.

Security Code: 532815

Symbol: SMSPHARMA

Dear Sir/Madam,

Sub: Intimation received from the Promoters for the withdrawal of Intimation given under Regulation 10(5) of the SEBI (SAST) Regulations, 2011

Ref: (i) Intimation dated 22nd June, 2020 under Regulation 10(5)

(ii) Name of the target Company: SMS Pharmaceuticals Limited - ISIN: INE812G01025

We would like to inform that the intimation of the proposal to acquire 54,67,000 (Fifty four lakhs sixty seven thousand) equity Shares (6.46%) of SMS Pharmaceuticals Limited ("Target Company") by Mr. Vamsi Krishna Potluri from Mr.Veeravenkat Satyanarana Murthy Talluri, as an inter-se transfer between members of Promoters / Promoters' Group / Persons acting in concert under Regulation 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011, was submitted to your office under Regulation 10(5) of the said regulations on 22.06.2020 under reference (i) above.

Now, the Company has been informed by the acquirer that the proposal to acquire the said shares under the Regulation 10(5) of SEBI (SAST) Regulation's, 2011 by the acquirer has been withdrawn and we have received the withdrawal intimation vide letter dated 25/06/2020(Copy enclosed) from the acquirer.

This is for your information and records

Thanking you For SMS Pharmaceuticals Limited

V S Venkatish

Company Secretary

Encl:a/a

Date: 25.06.2020

From: **Vamsi Krishna Potluri** Plot No: 265Q, Road No:10 Jubilee Hills Hyderabad – 500 033

To:

Listing Centre/Corporate Relation Department B S E Limited P J Towers, Dalal Street Mumbai : 400001

Scrip Code : 532815 Email : <u>corp.relations@bseindia.com;</u> <u>corp.comm@bseindia.com</u>

The Company Secretary SMS Pharmaceuticals Limited Plot No. 72, H.No: 8-2-334/3 & 4, Road No. 5 Opp. SBI Executive Enclave, Banjara Hills Hyderabad 500034.

Dear Sirs,

National Stock Exchange of India Limited "Exchange Plaza", Bandra-Kurla Complex Bandra East, Mumbai : 400051

Trading Symbol : SMSPHARMA Email : takeover@nse.co.in

Asst. Vice President

Sub: Withdrawal of Intimation given under Regulation 10(5) of the SEBI (SAST) Regulation, 2011. Ref: i) My intimation dated 22.06.2020 under Regulation 10(5).

ii) Name of the Target Company: SMS Pharmaceuticals Limited - ISIN: INE812G01025

I would like to inform you that I proposed to acquire 5467000 (fifty-four lakhs sixty-seven thousand) equity shares of SMS Pharmaceuticals Limited equity shares of SMS Pharmaceuticals Limited ("Target Company") on or after 26.06.2020 from Mr. Veeravenkata Satyanarana Murthy Talluri as an inter-se transfer between members of Pomoters / Promoters' Group / Persons acting in concert under Regulation 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011 and accordingly required intimation was submitted to your office under Regulation 10(5) of the said regulations on 22.06.2020 under reference (i) above.

I have proposed to execute the inter-se transfer of shares through Block deal in accordance with the aforesaid Regulations. However, by oversight, I lost sight of block deal requirements. In view of this, I hereby withdraw the intimation submitted to your office on 22.06.2020 under Regulation 10(5).

This is for your information and records.

Thanking you,

Yours sincerely,

Vamsi Krishna Potluri