

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Dear Sir/Madam,

Sub: Declaration under SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26 November 2018 for Large Corporate category

Pursuant to BSE Circular No. LIST/COMP/OS/20 19-20 dated April 11, 2019 read with SEBI Circular No. SEBI/HO/DDHS/CIR/P/20 181144 dated November 26, 2018, we hereby confirm that PTC Industries Limited does not fall under the category of Large Corporate as per the applicability criteria given under the aforesaid circular, for the year ended 31 March 2023. Hence, the requirement of filing the Annual Disclosure to the aforesaid circular for the financial year ended 31 March 2023, is not applicable to the Company.

We request you kindly to take the same on record

For **PTC Industries Limited**

(Smita Agarwal)
Director and CFO
(DIN - 00276903)

Place: Lucknow
Dated: April 27, 2023

Annexure A

Initial Disclosure under SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

S. No	Particulars	Details
1	Name of the Company	PTC Industries Limited
2	CIN of the Company	L27109UP1963PLC002931
3	Outstanding borrowing as on 31st March, 2023, as applicable (Rs. In Crores)	74.35 Crores (as per unaudited financials-subject to audit)
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	BBB+(Stable) Infomeric Valuation and Rating Private Limited
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	The prescribed criteria as per the current framework is not applicable to the Company.

Note: Outstanding Borrowing means Long-Term borrowing of the Company.

We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

For **PTC Industries Limited**

(Smita Agarwal)
Director and CFO
(DIN - 00276903)

Place: Lucknow
Dated: April 27, 2023