

NATH INDUSTRIES LIMITED

(Formerly know as RAMA PULP AND PAPERS LIMITED)
CIN No. L21010MH1980PLC022820

Regd.Office: Nath House, Nath Road, Aurangabad – 431 005, Maharashtra
Admn.Office: 1, Chateau Windsor, 86, Veer Nariman Road, Churchgate, Mumbai – 400 020.
Tel.: 22875653/54, website : www.ramapulp.com email : admin@ramapulp.com

January 9, 2020

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Dear Sir,

Sub : Corporate Announcement/Presentation

Pursuant to regulation 30 of the SEBI ((Listing Obligation and Disclosure Requirements) Regulation, 2015.

Please find attached herewith Presentation of Merged Entity NATH INDUSTRIES LIMITED.

The same may please be taken on record .

Thanking You.

Yours faithfully,
For NATH INDUSTRIES LIMITED

Authorised Signatory



Encl : As above

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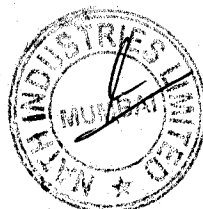
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We are pleased to inform that, Nath Pulp and Paper Mills Limited and Nath Industrial Chemicals Limited are merged with Nath Industries Limited (formerly known as Rama Pulp and Papers Ltd). We wish to give brief information about merger containing background of the companies merged, rational behind the merger and financials and non-financial benefits arising out of the merger to both amalgamating company as well as amalgamated company.

- **BACKGROUND**

Nath Pulp and Paper Mills Limited was incorporated on 10th April 1975, under the Companies Act, 1956, in the State of Maharashtra. The Corporate Identity Number (CIN) of Nath Pulp and Paper Mills Limited is L21100MH1975PLC018289. The registered office of Nath Pulp and Paper Mills Limited is situated in the State of Maharashtra. The main object of the company is to produce high strength core board and thermal grade paper used by text tube manufacturers. The equity shares of Nath Pulp and Paper Mills Limited was listed on BSE Limited (“BSE”).

Nath Industrial Chemicals Limited was originally incorporated on 1st July 1978, under the Companies Act, 1956, in the State of Maharashtra as Uni-Service Chemicals Private Limited. Subsequently the name was changed to Rama Industrial Chemicals Private Limited on 31.12.1979. Further subsequently the name was changed to Nath Industrial Chemicals Private Limited on 24.01.1994, Further Subsequently the name was changed to Nath Industrial Chemicals Limited on 24.05.1994,.The Corporate Identity Number (CIN) of Nath Industrial Chemicals Limited is U24110MH1978PLC020457. The registered office of Nath Industrial Chemicals



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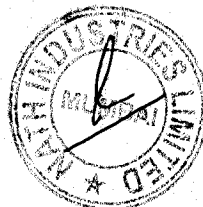
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Limited is situated in the State of Maharashtra. Nath Industrial Chemicals Limited is in the business of manufacturing, of Sulphur based industrial chemicals.

Nath Industries Limited was originally incorporated on 9th July 1980 under the Companies Act, 1956, in the State of Maharashtra as Rama Pulp and Papers Private Limited. Subsequently on 19.11.1983, the name of said company was changed to Rama Pulp And Papers Limited. Further subsequently on 15.11.2019, the name of the said company was changed to Nath Industries Limited. The Corporate Identity Number (CIN) of Rama Pulp and Papers Limited is L21010MH1980PLC022820. The registered office of Rama Pulp and Papers Limited is situated at in the State of Maharashtra. The main object of the Company is to manufacture Papers and Chemicals. The equity shares of Nath Industries Limited is listed on BSE Limited ("BSE").

RATIONAL BEHIND THE SCHEME: -

- RPPL and NPPML are inter linked business, the product produced by RPPL is used as raw material by NPPML and vice versa. So, the amalgamation of NPPML with RPPL would result into full integration of Paper and Chemical Business.
- As NICL is in to the business of chemical manufacturing which is also used by RPPL for manufacturing of one of its products, amalgamation of NICL with RPPL will provide for backward integration of activities in terms of internal supply of chemicals and Steam in the form of Raw Materials for the manufacturing of its products.



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BENEFITS ARISING OUT OF MERGER: -

Merger of the 3 companies has resulted into the following:

- Key financial parameters of the Merged entity: -

Sr No	Key Financial Parameters	Merged Entity (Rs. In Crs) As on 31.03.2019
A	Revenue	360.00
B	PBT	32.34
C	Net Worth	203.00

- Credit rating of the Company has been upgraded from BBB to BBB+ by CRISIL on account of the Merger.
- Consolidation will provide several benefits including synergy, economies of scale and cost competitiveness.
- The amalgamation will provide for more productive and optimum utilization of various resources by pooling of the managerial, technical, financial and administrative resources of the NPPML and NICL which will push the business growth of consolidated business of RPPL post transaction and help effectively address the ever-growing competition.
- The amalgamation will result in a reduction in the multiplicity of legal and regulatory compliances and will also avoid duplication of compliances.

