

February 3, 2021

<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot no. C/1, G Block, Bandra- Kurla Complex Bandra (E), Mumbai - 400 051	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400 001
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**Subject: Information pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to applicable regulations of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, including Regulation 30, this is to inform you that the Board of Directors of the Company at their meeting held today i.e. 3<sup>rd</sup> February, 2021, has *inter-alia*, in continuation to the approval of the Board of Directors dated 23<sup>rd</sup> December, 2020, and on the basis of the applications received from the investors, has approved the allotment of 2300 (Two Thousand Three Hundred) unrated, unlisted, secured, redeemable Non-Convertible Debentures ("NCDs") bearing a face value of Rs. 10,00,000/- (Rupees Ten Lakh only), each for cash at par, aggregating to Rs. 2,30,00,00,000/- (Two Hundred and Thirty Crores only), on a private placement basis, in accordance with the provisions of the Companies Act, 2013 and Rules framed thereunder and applicable SEBI regulations.

The relevant details pertaining to the above, in partial modification to the details provided in Annexure A to the company intimation dated December 23, 2020, as required under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 is enclosed as Annexure A.

The Board Meeting commenced at 1100 Hrs and concluded at 1120 Hrs.

This is for your kind information and record.

Thanking You,

Yours truly,

For Zee Media Corporation Limited

  
**Ranjit Srivastava**  
Company Secretary and Compliance Officer  
Membership No: A18577



Encl: As above

**Zee Media Corporation Limited**

Corporate Office: FC-19, Sector-16A, Film City, Noida - 201301, UP, India.

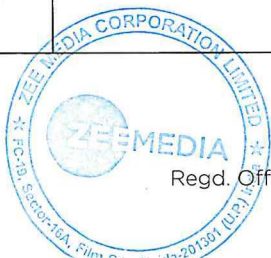
Phone: +91-120-2511064-73

Regd. Office: Marathon Futurex, 14th Floor, A Wing, N M Joshi Marg, Lower Parel, Mumbai - 400013, India

Phone: +91-22-7105 5001 | www.zeenews.com | CIN: L92100MH1999PLC121506

**Annexure A: Issuance of unlisted, secured, redeemable, non-convertible debentures, on private placement basis**

S. No.	Particulars	Details
1.	Type of securities proposed to be issued ( <i>viz. equity shares, convertibles etc.</i> )	Unrated, unlisted, secured, redeemable Non - Convertible Debentures
2.	Type of Issuance ( <i>further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.</i> )	Private Placement to eligible investor(s)
3.	Total numbers of securities proposed to be issued or total amount for which the securities will be issued (approximately)	Against the offer of upto 2500 unrated, unlisted, secured redeemable Non-Convertible Debentures bearing a face value of Rs. 10,00,000/- (Rupees Ten Lakh only) each, at par, for cash, aggregating to up to Rs. 250,00,00,000/- (Rupees Two Hundred Fifty Crores only), on the basis of applications received, the Company has allotted 2300 unrated, unlisted, secured, redeemable, Non - Convertible Debentures bearing a face value of Rs. 10,00,000/- (Rupees Ten Lakh only) each, at par, for cash, aggregating to Rs. 2,30,00,00,000/- (Two Hundred and Thirty Crores only)
<b>In case of issuance of debt securities or other non-convertible securities, the listed entity shall disclose following additional details to the stock exchange(s)</b>		
4.	Size of the issue	Against the original issue size of Rs. 250,00,00,000/- (Rupees Two Hundred Fifty Crores only), on the basis of applications received, the Company has raised Rs. 2,30,00,00,000/- (Two Hundred and Thirty Crores only)
5.	Whether proposed to be Listed? If yes name of the Stock Exchange(s)	The Debentures shall not be listed on any stock exchanges
6.	Tenure of the instrument - date of allotment and date of maturity	Date of allotment: February 3, 2021 Date of maturity: As per the terms of NCDs and not later than 54 months from the above date of allotment i.e. February 3, 2021 Final Redemption date: July 31, 2025
7.	Coupon/Interest offered, schedule of payment of coupon/interest and principal	<u>Schedule of payment of interest:</u> Fixed coupon of 9.00% p.a. will be payable on half yearly basis commencing from July 31, 2021.

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		<u>Schedule of repayment of principal:</u> Principal amount of the Debentures will be payable in ballooning installments on half yearly basis commencing from July 31, 2021. The final principal repayment schedule to ensure Yield to Maturity of 12.26% per annum on XIRR basis on the face value of each Debenture.
8.	Charge/security, if any, created over the assets	NCDs will be secured by : (a) second ranking security (subservient only to the security created in favour of Axis) on all movable and current assets (including receivables) save and except the designated account and Issue Proceeds Account. (b) second ranking security on all its immovable properties to secure the NCDs. (c) first ranking exclusive charge over the designated account (in which the amounts due and payable to the Debenture Holders are to be deposited) and Issue Proceeds Account (in which the subscription proceeds of the NCDs are to be deposited).
9.	Special rights/interest/privileges attached to the instrument and changes thereof	None
10.	Delay in payment of Interest/principal amount for a period of more than 3 months from the due date or default in payment or interest / principal	1% per annum
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any matter concerning the security and/or the assets along with comments thereon, if any	Not applicable
12.	Details of redemption of debenture	Refer serial no. 6 & 7




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