

VEER GLOBAL INFRACONSTRUCTION LIMITED

Regd Office:- Shop No 47 Shalibhadra Regency Shalibhadra Nagar,
100Ft Rd Behind Union Bank, Nalasopara (E) Thanecity Maharashtra-401209.
Email: ipoveer@gmail.com Website: www.veerglobaltd.com CIN: U45309MH2012PLC225939

Date: 26.10.2021

Web upload / Listing Centre

To,
The Assistant General Manager,
The Stock Exchange Mumbai, Jeejeebhoy Towers, Dalal Street, Fort, Mumbai
Email: corp.comm@bseindia.com

Re: Outcome of the Board Meeting –Compliance of Regulation 30 of the Listing Agreement.

Ref: Listing Code 543241.

Respected Sir / Madam,

In total compliance of SEBI (LODR) Reg 2015 and other applicable provisions, we submit herewith the proceedings in short of the Board Meeting of the company held on 26.10.2021.

1. In continuation to the meeting of the Board of Directors of the Company held on 15th May, 2021, approving the issue of equity shares by way of rights issue to the existing shareholders of the Company, in the ratio of 1 (One) Equity Share for every 8 (Eight) Equity Shares held by the Existing Shareholders as on the record date to be decided at appropriate time, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws. ("Rights Issue").

We hereby inform you that the Board members of the Company at its meeting held on October 26, 2021, approved the Draft Letter of Offer ("DLOF"), date to be decided by Merchant Banker, for the submission of the same to the Stock Exchange where the equity shares of the Company are listed.

2. Confirmation / ratification of appointments related with the proposed right issue - Appointment / ratification of appointment of various applicable capital market intermediaries such as Merchant Bankers, Underwriters, Registrar and Transfer Agents, Bankers to the Issue, Broker / sub broker, Rating Agencies, Valuers, Depository, Custodian, Debenture Trustee, Advisors, Analysts, Credit Rating Agency, Portfolio Manager, Legal Experts, Sectoral Experts, Auditors, Secretarial Auditors, Scrutinizers and such other intermediaries and agencies etc. wherever applicable. The Board has considered the proposal and extended its consent for the applicable fresh appointments and ratified the decisions

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already taken by the management and other responsible officer bearers of the company as required for the purpose in line with previous consent.

3. M/s Bansilal Shah & Company were appointed as Peer Review Statutory Auditors of the Company and M/s Bhupendra S Jain & Associates, Chartered Accountants were appointed as Internal / Tax Auditors of the Company.
4. Confirmation cum ratification/ fresh appointment of Sh. Abhishek Mukesh Jain as an additional Director of the company. Shri Abhishek Mukesh Jain will be the additional director of the company till the conclusion of next Annual General Meeting.

The meeting of the Board of Directors was commenced at 10:30 A.M and concluded at 11:00 A.M approximately.

Please take the same on records in total compliance of SEBI (LODR) Regulations 2015 read with listing agreement and other applicable provisions if any.

Yours faithfully,
For: Veer Global Infraconstruction Limited

Vijaybhai Vagjibhai Bhanshali
Managing Director
DIN: 05122207