



PRICE "LESS" FASHION

23rd May, 2019

Ref. No. CS/S/L-341/ 2019-20

To,

<p>To: The Listing Department NATIONAL STOCK EXCHANGE OF INDIA LIMITED "Exchange Plaza" Bandra-Kurla Complex Bandra (E), Mumbai-400 051 Scrip Code: VMART Fax: 022-26598120 Email: cmlist@nse.co.in</p>	<p>To: The Corporate Relationship Department THE BSE LIMITED Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 Scrip code: 534976 Fax: 022-22723121 Email: corp.relations@bseindia.com</p>
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Sub: SEBI Circular dated November 26, 2018 – Fund Raising by Issuance of Debt Securities by Large Entities.

Sir,

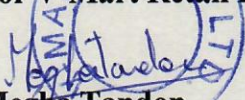
With reference to BSE circular LIST/COMP/05/2019-20 dated 11 April 2019 issued pursuant to the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 in respect of "Fund Raising by issuance of Debt Securities by Large Entity" disclosures and compliances thereof by such large entities. We hereby confirm that our Company, V-Mart Retail Limited is not falling under the category of Large Entity, as per the framework stipulated under the aforesaid circular.

Further, we are enclosing herewith the Annexure A as required under the aforesaid circular.

We request you to kindly take the above information on record.

Thanking you

Yours truly
For V-Mart Retail Limited


Megha Tandon
Company Secretary

Encl: as above

V-MART RETAIL LTD.

CIN- L51909DL2002PLC163727

Corporate Office : Plot No. 862, Udyog Vihar, Industrial Area Phase V, Gurgaon - 122 016 (Haryana)
Tel. : 0124-4640030, Fax No. : 0124-4640046 Email : info@vmart.co.in Website : www.vmart.co.in
Registered Office : 610-611, Guru Ram Dass Nagar, Main Market, Opp. SBI Bank, Laxmi Nagar, New Delhi - 110092

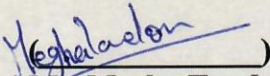


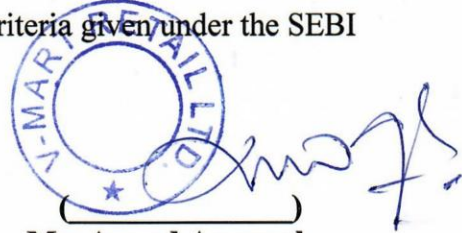
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Annexure – A

Sr. No.	Particulars	Details
1	Name of the Company	V-Mart Retail Limited
2	CIN	L51909DL2002PLC163727
3	Outstanding borrowing of company as on 31st March 2019, as applicable (in Rs cr)	INR 21.63 Cr
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	Long Term Rating ICRA (AA –) and Short Term Rating ICRA (A1+)
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Ltd.

We confirm that we are not a large corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.


Ms. Megha Tandon
Company Secretary
9654433744


Mr. Anand Agarwal
Chief Financial Officer
9811453406

Date: 23-05-2019

V-MART RETAIL LTD.

CIN- L51909DL2002PLC163727

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