



## LLOYDS STEELS INDUSTRIES LIMITED

Corporate Office :A-2, Madhu Estate, 2<sup>nd</sup> Floor, Pandurang Budhkar Marg, Lower Parel (W), Mumbai 400 013.  
Tel: 91-22-6291 8111 email : [infoengg@lloyds.in](mailto:infoengg@lloyds.in) website: [www.lloydsengg.in](http://www.lloydsengg.in) CIN : L28900MH1994PLC081235

MP/LSIL/ BSEL-NSEL/2023/16

02.02.2023

The Department of Corporate Services, BSE Limited 27th Floor, P.J. Towers, Dalal Street, Mumbai - 400 001	The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
<b>Scrip Code : 539992</b>	<b>Symbol: LSIL</b>

Dear Sir/Madam,

**Sub: Non-applicability of statement of deviation(s) or variation(s) under Regulation 32 SEBI (LODR) Regulations, 2015 for the quarter ended 31<sup>ST</sup> December, 2022.**

Pursuant to the Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby confirms that there has been no deviation(s) or variation(s) in the use of the proceeds raised from the Preferential issue of 16,50,00,000 Convertible warrants, 1,51,80,000 no. Optionally Fully Convertible Debentures and subsequent conversion of 9,00,00,000 Convertible warrants.

We further submit and state that the funds raised through the aforesaid preferential issues has been fully utilized till Quarter ended 30<sup>th</sup> June, 2022 for the purpose as stated in the explanatory statement to the notice of general meeting and the same was disclosed in the "Statement of Deviation" submitted to the Stock exchanges on Quarterly basis.

Hence, the Statement of deviation(s) or variation(s) for the Quarter ended 31<sup>st</sup> December, 2022 is not applicable to the Company.

We request you to kindly take note of this information on your record.

Thanking You,

Yours faithfully,

**For Lloyds Steels Industries Limited**

**Meenakshi A. Pansari**  
**Company Secretary**