

APOLLO HOSPITALS ENTERPRISE LIMITED

CIN : L85110TN1979PLC008035



9th November 2023

The Manager
The National Stock Exchange,
Wholesale Debt Market
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra – Kurla Complex
Bandra (E), Mumbai – 400
051.
INE437A08052

The Secretary,
Bombay Stock Exchange Ltd
(BSE)
Phiroze Jheejheebhoy Towers,
Dalal Street,
Mumbai – 400 001.
Scrip Code – 508869
ISIN INE437A01024

Axis Trustee Services Limited
2nd Floor, Axis House,
Wadia International Centre,
Bombay Dyeing Mills
Compound,
Pandurang Budhkar Marg,
Worli, Mumbai – 400025

Dear Sir

Sub: Disclosure under Regulations 52(7), (7A) & 54(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) –Unsecured Non Convertible Debentures - **INE437A08052**

Further to our letters dated September 26, 2023, and October 28, 2023, please find enclosed the following disclosures relating to 1050 – Unsecured Redeemable Non Convertible Debentures of Rs. 10 lakhs each aggregating to Rs. 105 crores.

1. Disclosure under Regulation 52(7) - Statement of Utilization of Issue Proceeds of Unsecured Non Convertible Debentures
2. Disclosure under Regulation 52(7A) - Statement of Deviation or Variation in use of Issue Proceeds Unsecured Non Convertible Debentures
3. Disclosure under Regulation 54(3) – Asset Cover Certificate in respect of unsecured debentures.

Please take note of the same in your records.

Thanking You

Yours faithfully
For APOLLO HOSPITALS ENTERPRISE LIMITED

S.M. KRISHNAN
Sr. VICE PRESIDENT – FINANCE
AND COMPANY SECRETARY

IS/ISO 9001 : 2000

Regd. Office :
19, Bishop Gardens,
Raja Annamalaipuram,
Chennai - 600 028.

General Office :
"Ali Towers" III Floor,
#55, Greams Road,
Chennai - 600 006.

Tel : 044 - 2829 0956 / 3896 / 6681
Telefax : 044 - 2829 0956
Email : investor.relations@apollohospitals.com
Website : www.apollohospitals.com

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Regulation 52(7A)

Statement of Deviation or Variation in use of Issue Proceeds

Name of listed entity	APOLLO HOSPITALS ENTERPRISE LIMITED
Mode of Fund Raising	Private Placement
Type of instrument	Unsecured Redeemable Non Convertible Debentures
Date of Raising Funds	14 th December 2022
Amount Raised (INR Crores)	Rs. 105
Report filed for quarter ended	September 2023
Is there a Deviation / Variation in use of funds raised?	No
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the audit committee after review/ board of directors (in case there is no audit committee)	Not Applicable
Comments of the auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation, in the following table:	There is no deviation for the object for which the funds have been raised.

Original Object	Modified Object, if any	Original Allocation (Amt in crores)	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the Quarter according to applicable object (INR Crores and in %)	Remarks if any
None						

Deviation would mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed

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Regulation 52(7)

Statement of Utilization of Issue Proceeds (Amt in Crore)

Name of Issuer	APOLLO HOSPITALS ENTERPRISE LIMITED
ISIN	INE437A08052
Mode of fund Raising (Public/Private Placement)	Private Placement
Type of Instrument	Unsecured Redeemable Non-Convertible Debentures
Date of raising funds	14 th December 2022
Amount raised	Rs. 105.00 crores
Funds utilized	Rs. 52.50 crores
Any Deviation (Yes/No)	No
If Yes, then specify the purpose for which the funds were utilized	NA
Remarks	Rs.52.50 crores - Balance amounts placed in Mutual Funds / banks pending deployment as on September 30, 2023

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Regulation 54(3)

Asset Cover Certificate

Sl.No.	Particulars		Amount (in crores)
(i)	Net assets of the listed entity available for unsecured lenders{Property Plant & Equipment (excluding intangible assets and prepaid expenses)+Investments + Cash & Bank Balances + Other current/ Non-current assets excluding deferred tax assets } (-) { Total assets available for secured lenders / creditors on pari passu/exclusive charge basis under the above heads} (-) {unsecured current / non-current liabilities(-) interest accrued/ Payable on unsecured borrowings }	A	0.00 (As Debt issued is unsecured)
(ii)	Total Borrowings (unsecured)	B	
	Term loan		-
	Non Convertible Debt securities		105.00
	CC/OD Limits		-
	Other Borrowings		-
	IND AS adjustment for effective Interest rate on unsecured borrowings		-
(iii)	Assets Coverage Ratio (100% or higher as per the terms of Offer Document/ Information Memorandum / Debenture Trust Deed)	(A/B)	NA

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