



J. KUMAR INFRAPROJECTS LIMITED

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Website: www.jkumar.com, CIN: L74210MH1999PLC122886

06th August, 2024

To,
The General Manager
Department of Corporate Services
BSE Ltd
Mumbai Samachar Marg
Mumbai - 400 001
Fax: 2272 2037 / 39 /41/61
Scrip Code: 532940
ISIN: INE576I01022

The Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot No .C/1, G- Block
Bandra- Kurla Complex, Bandra East
Mumbai-400 051
Fax No.26598237/8238
Scrip Name: JKIL

Sub: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Dear Sir's,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of the press release for the Un-Audited Financial Statements for the Quarter ended as on 30th June, 2024.

We request you to kindly take note of the same.

Yours faithfully,

For J. Kumar Infraprojects Limited

Poornima
Company Secretary

Enclosures: As Above

Investor Release

J. Kumar Infraprojects Limited Q1 FY25 Results Release

Revenue for Q1 FY25 grew by 13% Y-O-Y to ₹ 1,281 crores

EBITDA for Q1 FY25 grew by 14% Y-O-Y to ₹ 184 crores

PAT for Q1 FY25 grew by 19% Y-O-Y to ₹ 86 crores

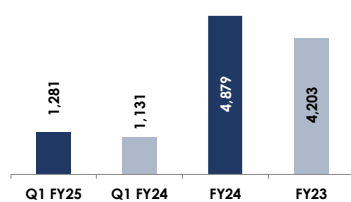
Order Book as June 30, 2024 stood at ₹19,820 crores

Mumbai, August 6, 2024: J. Kumar Infraprojects Limited (JKIL), a pure play EPC company having a niche in construction of Urban Infra Projects including Metros, Elevated Corridors / Flyovers, Roads & Road Tunnels etc. today announced its unaudited Financial Results for the quarter ended June 30, 2024.

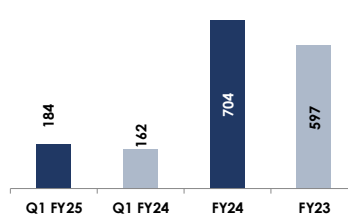
Key Standalone Financial Highlights are as follows:

Particulars (₹ In Cr)	Q1 FY25	Q1 FY24	Y-O-Y	Q4 FY24	FY24	FY23	Y-O-Y
Revenue from Operations	1,281	1,131	13%	1,425	4,879	4,203	16%
EBITDA	184	162	14%	203	704	597	18%
EBITDA Margin	14.4%	14.3%		14.3%	14.4%	14.2%	
PBT	120	100	19%	134	441	374	18%
PBT Margin	9.3%	8.8%		9.4%	9.0%	8.9%	
PAT	86	73	19%	100	329	274	20%
PAT Margin %	6.7%	6.4%		7.0%	6.7%	6.5%	
Cash PAT	127	114	11%	141	497	429	16%
Cash PAT Margin %	9.9%	10.1%		9.9%	10.2%	10.2%	

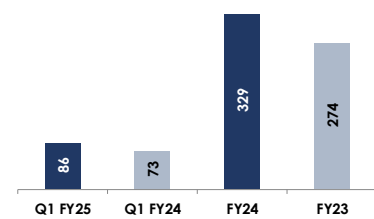
Revenue from Operations (₹ in Cr)



EBITDA (₹ in Cr)



PAT (₹ in Cr)



Standalone Performance highlights for Q1 FY25

Revenue from Operations for Q1 FY25 grew by 13% to ₹ 1,281 crores as compared to ₹ 1,131 crores in Q1 FY24.

EBITDA for Q1 FY25 grew by 14% to ₹ 184 crores as compared to ₹ 162 crores in Q1 FY24. **EBITDA margin** for Q1 FY25 stood at 14.4% as compared to 14.3% in Q1 FY24.



PBT for Q1 FY25 grew by 19% to ₹ 120 crores as compared to ₹ 100 crores in Q1 FY24. **PBT margin** for Q1 FY25 stood at 9.3% as compared to 8.8% in Q1 FY24.

PAT for Q1 FY25 grew by 19% to ₹ 86 crores as compared to ₹ 73 crores in Q1 FY24. **PAT margin** for Q1 FY25 stood at 6.7% as compared to 6.4% in Q1 FY24.

Total Order book as on June 30, 2024 stood at ₹ 19,820 crores. The order book inter alia includes Metro projects (elevated and underground) contributing ~ 26%, Elevated Corridors / Flyovers, contributing to ~39%, Roads & Road Tunnels projects contributes ~ 24% and others contributing ~11%.

On the performance Mr. Kamal J. Gupta, Managing Director commented, "We are pleased to report another quarter of healthy overall performance. The working capital cycle remains within our targeted range. On back of record order book and our execution prowess, we are confident of setting up new performance benchmarks in the years to come. Our continued focus on adding and diversifying project portfolio that involves sound technical capabilities, we are optimistic that this will help improve our margins.

We believe that India will emerge as one of the fastest growing infrastructure drivers in the world, marked by an unprecedented investment going into virtually every part of its transforming infrastructure story – whether it is airports, ports, railway stations, metro, expressways, water treatment projects or ropeways. On the other hand, we believe that a sectorial shakeout, higher construction benchmarks, and rising pre-qualification standards have led to an industry wide consolidation. This trend favours larger companies with robust Balance Sheets, enabling them to address even bigger opportunities and strengthen their market position."

About J. Kumar Infraprojects Limited

J. Kumar Infraprojects Limited (JKIL), is one of the few EPC companies to conform to ISO standards "ISO 9001:2015, ISO 14001:2015 & OHSAS 18001:2007" for Quality Management Systems, Occupational Health and Safety Management System and Environmental Management System. JKIL has developed a niche in construction of Urban Infra Projects including Metros, Elevated Corridors/ Flyovers, Roads & Road Tunnels etc. It is renowned for undertaking design and construction projects on a turnkey basis meeting their clients' requirements to effect. JKIL is focused on EPC projects, having strong foothold in various sectors like Urban Infrastructure, Transportation Engineering, Piling & Civil Construction etc.

For more information please visit www.jkumar.com

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Investor Relation Advisors

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