



Ports and
Logistics

Ref No: APSEZL/SECT/2023-24/11

April 25, 2023

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: ADANIPOINTS

Sub: Disclosure to be made by an entity identified as Large Corporate.

**Ref: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018
("SEBI Circular), with respect to borrowings / fund raising by Large Corporates.**

Dear Sir,

Please find enclosed herewith Initial Disclosure to be made by an entity identified as Large Corporate for FY 2023-24 as Annexure - A.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

Kamlesh Bhagia

Company Secretary

Encl.: As above

Adani Ports and Special Economic Zone Ltd
Adani Corporate House, Shantigram,
Nr. Vaishno Devi Circle, S. G. Highway,
Khodiyar, Ahmedabad - 382421
Gujarat, India
CIN: L63090GJ1998PLC034182

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Annexure A

Initial Disclosure to be made by an entity identified as a Large Corporate


Sr No	Particulars	Details
1	Name of the Company	Adani Ports and Special Economic Zone Limited
2	CIN	L63090GJ1998PLC034182
3	Outstanding borrowing of company as on 31st March 2023*	Rs. 8,656.92 crore
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	AA+ with Stable outlook by ICRA Ratings^ and India Ratings
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

*Excluding External Commercial Borrowings of Rs. 32,153.07 crore, Inter Corporate Loan of Rs. 5,629.72 crore and short-term borrowings of Rs. 957.05 crore Figures are after considering the Ind AS adjustments.

^Current credit rating assigned by ICRA is AA+ with Negative outlook.

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

For, Adani Ports and Special Economic Zone Limited



Kamlesh Bhagia

Company Secretary

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D. Muthukumaran

Chief Financial Officer

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