

VICHITRA NARAYAN PATHAK

RESOLUTION PROFESSIONAL

**GOLDEN TOBACCO LIMITED (CIN-
L16000GJ1955PLC067605)**

**Address for Communication: 120, Jharneshwar Colony, Madhuban Vihar,
Near International Public School, Hoshangabad Road, Bhopal – 462047, MP.
E-mail: cirp.goldentobacco@gmail.com**

Inward No:

Date:08.05.2023

To,
Dept. of Corporate Service (CRD)
**BSE Limited
Limited**
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001

Listing Department
National Stock Exchange of India
Exchange Plaza,
Bandra-Kurla Complex,
Bandra East,
Mumbai-400051

Scrip Code: 500151

Symbol: GOLDENTOBC

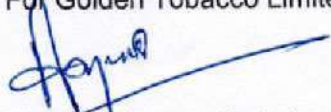
**Sub: Final list of Eligible Prospective Resolution Applicants as per Regulation 36A(5) of
the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016
("CIRP Regulations")**

Respected Sir/ Madam,

The Final List of Eligible Prospective Resolution Applicants pursuant to the Regulation 36A (5)
of CIRP Regulations, is attached herewith.

Kindly take the above information on record.

Yours faithfully
For Golden Tobacco Limited


Vichitra Narayan Pathak
Resolution Professional



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FINAL LIST OF PROSPECTIVE RESOLUTION APPLICANTS

The Final list of Prospective Resolution Applicants based on the documents submitted by them, as on date, is declared as under,

| S.No. | Name of Prospective Resolution Applicants (FINAL) |
|-------|--|
| 1 | KUNDAN CARE PRODUCTS LTD |
| 2 | VASAVI REALTY PRIVATE LIMITED |
| 3 | BOMMIDALA ENTERPRISES PVT LTD |
| 4 | CONSORTIUM OF HR COMMERCIAL PVT LTD AND ANKIT INTERNATIONAL |
| 5 | J M FINANCIAL ASSET RECONSTRUCTION COMPANY LIMITED |
| 6 | CONSORTIUM OF TARMAT LTD. AND MAHARAJ COMMERCIAL PRIVATE LIMITED |
| 7 | METRO GLOBAL LTD |
| 8 | PROGRESSIVE STAR FINANCE P LTD |
| 9 | UNITED BIOTECH PRIVATE LIMITED |
| 10 | SHANTI G.D.ISPAT & POWER PVT. LTD. |
| 11 | RKG FUND I, A SCHEME OF RKG TRUST |
| 12 | NOVUMLAKE PARTNERS PRIVATE LIMITED |
| 13 | LUSHGREEN LANDSCAPES PRIVATE LIMITED |
| 14 | KALYAN TOLL INFRASTRUCTURE LTD |
| 15 | CONSORTIUM OF (1) A TO Z EXIM (2) OM SWASTIK MULTITRADE AND (3) KVALITET RESOURCES LLP |
| 16 | CONSORTIUM OF (1) RUNWAL RESIDENCY PRIVATE LIMITED AND (2) WHEELABRATOR ALLOY CASTING LIMITED |
| 17 | SEAPRINCESS REALTY |
| 18 | CONSORTIUM OF CICAGO COMMODITIES LIMITED , MAA PAHARI MERCANTILES PRIVATE LIMITED, ARSHDIP COMMTRADE PRIVATE LIMITED AND NAKSHATRA CORPORATES ADVISORS LIMITED |
| 19 | CONSORTIUM OF SATTVA DEVELOPERS PRIVATE LIMITED AND GROUND HOLDING REALTORS PRIVATE LIMITED |

Please note that, as per RFRP dated 28.04.2023, the Earnest Money Deposit can be invoked, forfeited and/or appropriated at any time, upon occurrence of any of the following events:

- any of the conditions under the RFRP or the requirements of the RFRP or the terms of the LOI are breached or not met by the relevant Resolution Applicant or in case Resolution Applicant is found to have made or submitted any false or incorrect statement, record or information; or
- if the Resolution Plan is found non-responsive; or
- the Resolution Applicant is found to be ineligible to submit the



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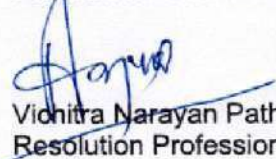
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Resolution Plan under Section 29 A of the IBC 2016 or the Resolution Applicant is found to have made a false or misleading declaration of eligibility under Section 29A of the IBC, 2016; or

- if the Resolution Applicant is the Successful Resolution Applicant and such Successful Resolution Applicant fails to submit the Performance Guarantee or fails to accept the LOI within the time period prescribed herein; or
- any non-compliance with the Resolution Plan Process or unilateral change by the Resolution Applicant to the Resolution Plan submitted by it;
- withdrawal of the Resolution Plan by a Resolution Applicant;
- The Resolution Applicant fails to renew/extend the Earnest Money Deposit at least 30 days prior to the date of its expiry/last date for encashment of the demand draft.

For Golden Tobacco Limited


Vichitra Narayan Pathak
Resolution Professional

