SKIL Infrastructure Limited

CIN-L36911MH1983PLC178299

Company under CIRP, Hon'ble NCLT, Mumbai, Order dated 1st February 2024

C/o. Headway Resolution and Insolvency Services Pvt. Ltd. 708, Raheja Centre, 7th Floor, Nariman Point, Mumbai – 400021 Email: cirpskil@gmail.com Cell: +91 77188 51633; Tel: +91 22 66107430 (B)

May 09, 2024

To,
The Manager,
Listing Department,
National Stock Exchange of India
Ltd. Exchange Plaza, Bandra Kuria
Complex, Bandra (East), Mumbai 400
051

To,
The Manager,
Listing Department, BSE Ltd.
P J Towers, Dalai Street,
Mumbai -400 001, India
BSE Security Code: 539861

NSE Symbol: SKIL

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

We hereby inform you that the application for the Corporate Insolvency Resolution Process (CIRP) filed by Amluckie Investment Company Limited in the matter of Corporate Debtor i.e. SKIL Infrastructure Limited under Section 7 of the Insolvency and Bankruptcy Code, 2016 (IBC), was admitted by the Hon'ble National Company Law Tribunal, Mumbai Bench vide order dated February 1, 2024 and the undersigned was appointed as the Interim Resolution Professional ("IRP").

The suspended Director of the Company appealed against the above-mentioned impugned order at National Company Law Appellate Tribunal (NCLAT) vide Company Appeal (AT) (Insolvency) No. 244 of 2024. The appeal was listed at the Hon'ble NCLAT on 05.02.2024, 06.02.2024, 12.02.2024, 21.02.2024, 22.02.2024, 06.03.2024, 04.04.2024 and 03.05.2024. On 03.05.2024 the Hon'ble NCLAT adjourned the matter to 16.05.2024.

We shall intimate the status of the same post hearing with NCLAT. We request you to take the same on record.

Thanking you,

Yours Sincerely

For SKIL Infrastructure Limited

Purusottam Behera

IBBI Registration No. IBBI/IPA-002/IP-N00940/2019-20/12993

AFA Valid till 7th August 2024 Interim Resolution Professional