

**BGR ENERGY SYSTEMS LIMITED**

443 ANNA SALAI, TEYNAMPET, CHENNAI 600018 INDIA
TEL: 91 44 24326171, 24326174 FAX: 91 44 24360576
E-mail: compliance@bgrenergy.com Web site: www.bgrcorp.com

January 8, 2024

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

BSE Limited
Department of Corporate Services
P J Towers, Dalal Street,
Fort, Mumbai - 400 001

NSE Symbol: BGREENERGY

BSE Scrip: 532930

Dear Sir / Madam,

Sub.: Disclosure under Regulation 30(2) read with Clause 6 of Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

We refer our letters dated 08/11/2023 and 03/11/2023 containing disclosures made under Regulation 30 read with Para C of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

The following information is furnished as required under the Listing Regulations read with SEBI Master Circular dated 11/07/2023:

Sr.No.	Type of disclosure	Details
1.	Name of the Listed entity	BGR Energy Systems Limited
2.	Date of making the disclosure	08/01/2024
3.	Nature of obligation	Working capital facilities (FB & NFB) being CC/WCDL/BG for specific projects
4.	Name of the Lender(s)	ICICI Bank Limited, Indian Bank, and Bank of India
5.	Date of default	27/10/2023 (ICICI Bank Limited), 30/10/2023 (Indian Bank) & 07/11/2023 (Bank of India)*
6.	Current default amount (break-up of principal and interest in INR crore)	Principal - Rs.631 crore (Fund Based: Rs.300 crore and Non-Fund Based - Rs.331 crore)# Interest - Nil\$
7.	Details of the obligation (total principal amount in INR crore,	(a) Principal amount - Rs.631 crore (b) Tenure - Working Capital

REGISTERED OFFICE:

A-5 PANNAMGADU INDUSTRIAL ESTATE, RAMAPURAM POST, SULURPET TALUK, NELLORE DISTRICT, ANDHRA PRADESH 524401 INDIA
TEL: 91 44 27900181, 27948549 FAX: 91 44 27948249
Corporate Identity Number: L40106AP1985PLC005318

	tenure, interest rate, secured/unsecured etc.)	(c) Interest Rate - 11.95 – 13.90% p.a. (CC/WCDL) (d) Secured/Unsecured - Secured
8.	Total amount of outstanding borrowings from Banks/financial institutions (in INR crore)	Rs.4256 crore (Fund Based: Rs.1584 crore and Non Fund Based - Rs.2672 crore)#
9.	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)	Rs.4688 crore#

*date of receipt of communication by the Company from banks classifying accounts as NPA

‡interest serviced regularly and no amount outstanding

#as on 30/11/2023

Kindly take the above information on record.

Thanking You,

**Yours truly,
For BGR Energy Systems Limited**

**KRISHNA
KUMAR**

Digitally signed by KRISHNA KUMAR
DN: cn=IN, o=PERSONAL,
pseudonym=9c640eac089648cbbfc436e
4a759d4d0,
2.5.4.20=536b4ef1626cc5249c2c3af35e7
d57eeb3130c8b7c3f3be80d2e99118c446
a4, postalCode=600091, st=Tamil Nadu,
serialNumber=3265bcd17c58c6763bbfc
3c871d7a6eb6d6a6ebf44384bf4159488b
e6d56ff8, cn=KRISHNA KUMAR
Date: 2024.01.08 12:42:01 +05'30'

**S.Krishna Kumar
President & Company Secretary**

