Swan Energy Limited

(Formerly Swan Mills Limited)

6, Feltham House, 2nd Floor, 10 J. N. Heredia Marg, Ballard Estate, Mumbai 400001. Tel.: 022-4058 7300 • Fax : +91-22-4058 7360 • Email: swan@swan.co.in CIN. L17100MH1909PLC000294

Swan/nse/bse

28th August, 2019

Dept. of Corporate Compliances, National Stock Exchange Limited, Exchange Plaza, Plot No. C/1, G Block, Bandra –Kurla Complex, Bandra-east, <u>Scrip Code: SWANENERGY (NSE)</u> Listing Department Bombay Stock Exchange Limited P.J. Tower, Dalal Street, Fort Mumbai – 400 001 <u>Scrip Code: 503310 (BSE)</u>

Dear Sir,

Sub: Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 Ref: FSRU Project - Triumph Offshore Pvt. Ltd. (TOPL)

We wish to inform that post execution of 'Share Subscription and Shareholders Agreement' (SHA) among TOPL, IFFCO and the Company, TOPL has allotted its equity shares of Rs. 10/- each at par, on a preferential basis as under:

Sr. No.	Name of Allottees	Number of equity shares	
		allotted	
1	M/s Swan Energy Limited (SEL)	27,28,40,000	
2	M/s Indian Farmers fertilizer Cooperative Limited (IFFCO)	26,21,50,000	
	Total:	53,49,90,000	

Post- allotment, the shareholding pattern of TOPL is as under:

Name of the	Before Preferential Issue		No. of equity shares issued on preferential basis	After preferential issue of the Equity Shares	
Name of the shaholders	No. of% ofEquityissuedSharescapital	No. of Equity Shares		% of Post Issue Capital	
Promoter					
Swan Energy Limited	10,000	100.00	27,28,40,000	27,28,50,000	51.00
Non-Promoter					
Indian Farmers Fertiliser Cooperative Limited (IFFCO)	0	0.00	26,21,50,000	26,21,50,000	49.00
			Total issued capital:	53,50,00,000	100.00

This is for the information of the Exchange, investors and all other concerned please.

Yours faithfully,

For Swan Energy Limited

(Arun S. Agarwal) Company Secretary