

26th January, 2021

BSE Limited P J Towers, Dalal Street,

Mumbai - 400001

National Stock Exchange of India Limited Exchange plaza,

Bandra-Kurla Complex, Bandra (E)

Mumbai – 400051

Scrip Code: 539254 Scrip Code: ADANITRANS

Dear Sir.

Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)

Regulations, 2015, as amended ("LODR Regulations").

Pursuant to the Regulation 30 of the LODR Regulations, we would like to inform you that the Company has received a communication (dated 25th January, 2021) from Universal Trade and Investments Ltd ("UT"), an entity which was disclosed as part of the promoter group of the Company in the shareholding pattern submitted to BSE Limited and National Stock Exchange of India Limited for the

quarter ended 31st December, 2020, inter alia intimating the Company that:

(i) 100% shares of UT have been acquired by Total Renewables SAS, France ("Investor") from Dome Trade and Investment Limited, Mauritius ("Seller")

on 15th January, 2021 ("Transaction").

As on the 15th January, 2021, UT did not hold any securities in the Company;

and

(iii) Pursuant to the aforesaid Transaction (i.e. acquisition of 100% shares in

UT by the Investor), UT has now become part of the Total Group, and is

consequently no longer part of the promoter group of the Company.

Adani Transmission Ltd Adani Corporate House Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad 382 421 Guiarat, India

CIN: L40300GJ2013PLC077803

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The shareholding pattern of the Company, as on the close of 22nd January, 2021 (post consummation of the Transaction), is hereby enclosed as **Annexure 1**.

You are requested to take the above on your records.

Thanking you,

Yours faithfully, For Adani Transmission Limited

Jaladhi Shukla Company Secretary

Encl - as Above

Anenexure 1 - Shareholding Pattern as on January 22, 2021

1	Name of Listed Entity: Adani Transmission Limited
2	Scrip Code/Name of Scrip/Class of Security: 539254 /ADANITRANS / Equity
3	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of
	information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

Adani Transmission Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of	No. of fully paid up	No. of	No. of shares	Total nos. shares	Shareholding as a	Number of Voting	Rights h	eld in each class of	securities	No. of Shares	Shareholding , as a	Num	ber of Locked	Number of Shares	pledged or	Number of equity
		shareholde rs	equity shares held	Partly paid- up equity shares held	Depository	held	% of total no. of shares (calculated as					Underlying Outstanding convertible	% assuming full conversion of convertible	in sh	ares	otherwise encumb	ered	shares held in dematerialised form
							per SCRR, 1957)	No of	No of Voting Rights Total as			securities	securities (as a	No.	As a % of	No. (a)	As a % of	
								Class eg: X	Class eg: y	Total	of (A+B+C)	(including Warrants)	percentage of diluted share capital)	(a)	total Shares held(b)		total Shares held(b)	
(1)	(11)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)			(IX)		(X)	(XI)= (VII)+(X) As a % of (A+B+C2)		(XII)	(XIII)	(XIV)
(A)	Promoter & Promoter Group	9	823963481	0	C	823963481	74.92	823963481	0	823963481	74.92	0	74.92	(0.00	162651142	19.74	823963481
(B)	Public	52604	275846602	0	0	275846602	25.08	275846602	0	275846602	25.08	0	25.08	(0.00	0	0.00	275575729
(C)	Non Promoter - Non Public	0	0	0	0	0	0	0	0	0	0.00	0	0	(0.00	0	0.00	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	(0.00	0	0.00	0
(C2)	Shares Held By Employee Trust	0	0	0	O	0	0.00	0	0	0	0.00	0	0.00	(0.00	0	0.00	0
		52613	1099810083	0	0	1099810083	100.00	1099810083	0	1099810083	100.00	0	100.00	(0.00	162651142	14.79	1099539210

Adani Transmission Limited
Table II (i)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held		No. of shares underlying Depository	Total nos. shares heldS	Shareholding as a % of total no. of shares	Number of Voting Righ	ts held in ea	och class of securit	ies	No. of Shares Underlying Outstanding	Shareholding , as a % Nun assuming full shar conversion of			Number of Shares ple otherwise encumbere		Number of equity shares held in dematerialised
					Receipts		(calculated as	No of Voting Rights			Total as a	convertible	convertible securities No.	(a) A	As a % of	No. (a) A	As a % of	form
						ļ	per SCRR, 1957)	Class eg: X	Class eg: y	Total	% of (A+B+C)	securities (including	(as a percentage of	t	total Shares held(b)		otal Shares ield(b)	
											(ATBTC)	(including Warrants)	diluted share capital)		neio(b)	"	leiu(u)	
	(0)	(11)	(III)	(IV)	(V)	(VI) = (III)+(IV)+ (V)	(VII) As a % of (A+B+C2)		(VIII)			(IX)	(X)= (VI)+(IX) As a % of (A+B+C2)		(XI)	(XII)		(XIII)
	1 Indian																	
(a)	Individuals / Hindu Undivided Family	2	2	0	0	2	0.00	2	0	2	0.00		0.00	0	0.00	0	0.00	2
	Gautambhai Shantilal Adani	1	1	0	0	1	0.00	0	0	C	0.00) (0.00	0	0.00	0	0.00	1
	Rajeshbhai Shantilal Adani	1	1	0	0	1	0.00			C	0.00		0.00	0		0	0.00	1
(b)	Central Government / State Government(s)	0	0	0	0	0	0.00	0	0	C	0.00		0.00	0	0.00	0	0.00	0
(c)	Financial Institutions / Banks	0	0	0	0	0			0	C	0.00		0.00	0	0.00	0	0.00	0
(d)	Any Other (Specify)	3	729526379	0	0	,_,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			0	729526379				0	0	162651142	22.30	729526379
	Held by respective trustees (beneficial holders family trusts)	2	630034660	0	0	020021000				630034660			57.29	0		111183492	17.65	
	Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	1	621197910	0	C	621197910	56.48	621197910	0	621197910	0.00) (56.48	0	0.00	111183492	17.90	621197910
	Shri Gautam S. Adani/Smt.Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1	8836750	0	С	8836750	0.80	8836750	0	8836750	0.00) (0.80	0	0.00	0	0.00	8836750
	Bodies Corporate	1	99491719	0	0	99491719	9.05	99491719	0	99491719	0.00		9.05	0	0.00	51467650	51.73	99491719
	Adani Tradeline LLP	1	99491719	0	C	99491719	9.05	99491719	0	99491719	0.00) (9.05	0	0.00	51467650	51.73	99491719
	Sub Total (A)(1)	5	729526381	0	0	729526381	66.33	729526381	0	729526381	66.33	(66.33	0	0.00	162651142	22.30	729526381
	2 Foreign																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0.00	0	0	C	0.00		0.00	0	0.00	0	0.00	0
(b)	Government	0		0									0.00	0		0	0.00	
(c)	Institutions	0	0	0	-					_	0.00		0.00	0		0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0							0.00		0.00	0		0	0.00	0
(e)	Any Other (Specify)	4	94437100	0		21121100								0	0	0	0.00	94437100
	Bodies Corporate	4	94437100	0						94437100				0	-	0	0.00	94437100
	Afro Asia Trade and Investments Ltd.	1	30249700	0						30249700			2.75	0		0	0.00	30249700
	Fortitude Trade and Investment Ltd.	1	30249700	0					0	302 137 00	0		2.75	0	-	0	0.00	30249700
	Worldwide Emerging Market Holding Ltd.	1	30249700	0		302 137 00			1	30249700	0		2.75	0	J	Ü	0.00	30249700
	Flourishing Trade And Investment Ltd	1	3688000	0	_					3688000	0.00		0.34	0	0.00	0	0.00	3688000
	Sub Total (A)(2)	4	94437100	0						21127100			8.59	0		0	0.00	94437100
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)	9	823963481	0	0	823963481	74.92	823963481	0	823963481	74.92		74.92	U	0.00	162651142	19.74	823963481

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

(1) PAN would not be displayed on website of Stock Exchange(s)
(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Adani Transmission Limited
Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders		No. of fully paid up equity shares held	No. of Partly paid-up	No. of shares underlyi	Total nos. shares heldS	Shareholding as a % of total no. of	Number of Voti securities	ing Rights	held in	each clas	ss of	Underlying Outstanding	Shareholding , as a % assuming full conversion of	Number in share	of Locked s	Number pledged otherwi		Number of equity shares held in
				equity shares held	ng Deposit ory Receipt		shares (calculated as per SCRR, 1957)	No of Voting Ri				Total as a % of (A+B+C)	convertible securities (including Warrants)	convertible securities (as a percentage of diluted share	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	dematerialised form
					s			Class eg: X	Class eg: y	Total				capital)		ileid(b)		neio(o)	
	(1)	(11)	(III)	(IV)	(v)	(VI) = (III)+(IV)+ (V)	(VII) As a % of (A+B+C2)		(VIII)			(IX)	(X)= (VI)+(IX) As a % of (A+B+C2)		(XI)		(XII)	(XIII)
	1 Institutions																		
(a)	Mutual Fund	14	1573894	0	0	1573894	0.14	1573894	0)	1573894	0.01	0.00	0.14	0.00	0.00	0.00	0.00	1573894
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0)	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0
(c)	Alternate Investment Funds	0									0		0.00				0.00		
(q)	Foreign Venture Capital Investors	0			0						0	0.00							
(e)	Foreign Portfolio Investor	64	219659752	0	0	219659752	19.97	219659752	0	219	9659752	20.76	0.00	19.97	0.00	0.00	0.00	0.00	219659752
	Elara India Opportunities Fund Lin	1	51305638	0	0	51305638	4.66	51305638	0	5	1305638	4.66	0.00	4.66	0.00	0.00	0.00	0.00	51305638
	Cresta Fund Ltd	1	43239496	0	0	43239496	3.93	43239496	0	4	3239496	3.93	0.00	3.93	0.00	0.00	0.00	0.00	43239496
	Albula Investment Fund Ltd	1	28455837	0	0	28455837	2.59	28455837	. 0) 2	8455837	2.59	0.00	2.59	0.00	0.00	0.00	0.00	28455837
	Lts Investment Fund Ltd	1	17693238	0	0	17693238	1.61	17693238	0	1	7693238	1.61	0.00	1.61	0.00	0.00	0.00	0.00	17693238
	Apms Investment Fund Ltd	1	19945647	0	0	19945647	1.81	19945647	0) 19	9945647	1.81	0.00	1.81	0.00	0.00	0.00	0.00	19945647
	Asia Investment Corporation (Mau	1 1	17192174	0	0	17192174	1.56	17192174	. 0)	17192174	1.56	0.00	1.56	0.00	0.00	0.00	0.00	17192174
	Vespera Fund Limited	1				13384714	1.22				13384714	1.22		1.22	0.00	0.00	0.00	0.00	13384714
(f)	Financial Institutions / Banks	2	26581495	0	0	26581495	2.42	26581495	0	20	6581495	2.58	0.00	2.42	0.00	0.00	0.00	0.00	26581495
(g)	Insurance Companies	4					0				0	0.00			0.00		0.00		
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0)	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0
(i)	Any Other (Specify)	0									0	0.00	0.00				0.00		
	Foreign Institutional Investors	0	0	0	0	0	0.00	0	0)	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0
	Sub Total (B)(1)	84	247817136			247817136	22.53	247817136			17817136	22.53	0.00		0.00	0.00	0.00		247817136
2	Central Government/ State Government(s)/ President of India	0	O	0	0	0	0.00	0	0		0	0	0.00	C	0.00	0.00	0.00	0.00	0
	Central Government / State Government(s)																		
	Sub Total (B)(2)	0	0	0	0	0	0.00	0	0)	0	0	0.00	C	0.00	0.00	0.00	0.00	0
	Non-Institutions								ļ										
(a)	Individuals		0						•		0	0.00					0.00		
	 i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. 	49839	11216261	0	0	11216261	1.02	11216261			11216261	0.850	0.00	1.02	0.00	0.00	0.00	0.00	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	118	8292728	0	0	8292728	0.75	8292728	0)	8292728	0.560	0.00	0.75	0.00	0.00	0.00	0.00	8238728
(b)	NBFCs registered with RBI	3		0	0	1696	0.00	2286			2286	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1696
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0)	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0
(d)	Overseas Depositories(holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0)	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0

Adan	dani Transmission Limited																	
Table I	Fable III - Statement showing shareholding pattern of the Public shareholder																	
(e)	Any Other (Specify)	2560	8518781	0	0	8518781	0.77	8518781	0	8518781	0.77	0.00	0.77	0.00	0.00	0.00	0.00	851878°
	Hindu Undivided Family	1139	2025826	0	0	2025826	0.18	2025826	0	2025826	0.18	0.00	0.18	0.00	0.00	0.00	0.00	2025826
	Trusts	1	586	0	0	586	0.00	586	0	586	0.00	0.00	0.00	0.00	0.00	0.00	0.00	586
	Bodies Corporate	291	4793688	0	0	4793688	0.44	4793688	0	4793688	0.44	0.00	0.44	0.00	0.00	0.00	0.00	4793688
	NRIs	869	651422	0	0	651422	0.06	651422	0	651422	0.06	0.00	0.06	0.00	0.00	0.00	0.00	651422
	Clearing Members (Shares in	259	1037259	0	0	1037259	0.09	1037259	0	1037259	0.09	0.00	0.09	0.00	0.00	0.00	0.00	1037259
	Transit)																	
	Foreign National	1	10000	0	0	10000	0.00	10000	0	10000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10000
	Sub Total (B)(3)	52520	28029466	0	0	28029466	2.55	28029466	0	28029466	2.55	0.00	2.55	0.00	0.00	0.00	0.00	27758593
	Total Public Shareholding (B)=	52604	275846602	0	0	275846602	25.08	275846602	0	275846602	25.08	0.00	25.08	0.00	0.00	0.00	0.00	275575729
	(B)(1)+(B)(2)+(B)(3)																	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons:institutions/Non institutions holding more than 1% of total number of shares
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Adani Transmission Limited
Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category		sharehol		Partly	underlying	shares heldS	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	No of V	oss of se	ghts Total	Total as a		convertible securities (as a	Locke	ed in	pledged encumb	ered	Number of equity shares held in dematerialised form
	(1)	(11)	(111)	(IV)	(V)	(VI) = (III)+(IV)+ (V)	(VII) As a % of (A+B+C2)		(VIII)		(IX)	(X)= (VI)+(IX) As a % of (A+B+C2)		(XI)		(XII)	(XIII)
1	Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	o
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available