



Date: 20th November, 2023

To, Compliance Department. Emerge Platform of NSE National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051.	To, Compliance Department. BSE Limited, P.J. Towers, Dalal Street, Fort, Mumbai – 400 001.
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Symbol: DCI / 543636

ISIN : INE0A1101019

Subject: Disclosure of event or information under Regulation 30 of the SEBI (LODR) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company in its meeting held on November 20, 2023 at its registered office at Unit No.2, Aristocrate, Lajya Compound, Mogra Road, Andheri (East), Mumbai - 400069, have inter-alia discussed, considered and approved the following:

1. The Board of Directors of the Company has decided to increase the Authorized Share Capital from Rs. 15,00,00,000 (Rupees Fifteen Crores Only) divided into 1,50,00,000 (One Crores Fifty Lacs) Equity Shares of Rs. 10/- (Rupees Ten Only) each to Rs. 17,00,00,000/- (Rupees Seventeen Crores) divided into 1,70,00,000 (One Crores Seventy Lacs) Equity Shares of having face value of Rs.10/- (Rupees Ten Only) by creating additional 20,00,000 (Twenty Lacs) Equity Shares of Rs. 10/- each ranking *pari passu* with the existing equity Shares of the Company.
2. The Board of Directors of the Company has decided to Alteration in article 7 sub clause (i) of the Articles of Association of the Company by insert the new article for to empower the Company for the said further issue of securities may be made in any manner whatsoever as the Board may determine including by way of preferential offer or private placement.
3. Issue, offer and allot upto 20,00,000 Equity Shares of Rs. 10/- each at issue price of Rs. 54/- each on preferential basis to the persons belonging to the non-promoter categories of persons and Rs. 30,00,000 Warrants of Rs. 54/- each convertible into 30,00,000 Equity Shares of Rs. 10/- each and at issue price of Rs. 54/- each on preferential basis to the persons belonging to the Promoter and Promoter Group at the price as determined in accordance with the provision of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time, subject to the approval of members. The conversion can be exercised at any time during the period of 18 months from the date of allotment of Warrants on such terms and conditions as applicable.

DC Infotech & Communication Limited

Registered Offi: Unit No.2, Aristocrate, Lajya Compound, Mogra Road, Andheri (East), Mumbai - 400069, Maharashtra, India
Telephone No. 022 28329000(Hunting), Email: info@dcinfotech.com website : www.dcinfotech.com

CIN : U74999MH2019PLC319622



4. Notice of postal ballot, calendar of events for postal ballot and Friday, November 17, 2023 as the cut-off date for reckoning Voting Rights and ascertaining those Members to whom the Notice and postal ballot forms shall be sent.

Calendar events of Postal Ballot

Sr. no.	Event	Date
1.	Cut-off Date (for sending Notice and eligibility of e-voting)	November 17, 2023
2.	Date of completion of dispatch of Postal Ballot Notice	November 21, 2023
3.	Start of E-voting (date & time)	November 22, 2023, 9.00 a.m.
4.	End of E- voting (date & time)	December 21, 2023, 5.00 p.m.
5.	Date of submission of Scrutinizer's Report	December 23, 2023
6.	Date of submission of results of Postal Ballot	December 23, 2023

5. Appointed CS Dilip Gupta CP Number 21634, Practicing Company Secretaries to act as "The Scrutinizer" for conducting the Postal Ballot by way of remote e-voting process in accordance with the Act and in a fair and transparent manner.

The details as required under the SEBI LODR read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the proposed preferential issue for Convertible Warrants are given in Annexure A.

The Board Meeting commenced at 12:00 P.M. and concluded at 03:30 P.M.

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Copies of the Postal Ballot Notice will be circulated to Stock Exchanges and the Members through electronic mode and will also be available on the Company's website www.dcinfotech.com in due course.

This is for your information and record.

Thanking you

For DC Infotech & Communication Limited

A handwritten signature in blue ink, appearing to read 'Devendra Sayani', with a horizontal line underneath.

Mr. Devendra Sayani
Whole Time Director
DIN No: 06731484

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ANNEXURE A

1. LIST OF ALLOTEES FOR ISSUANCE OF EQUITY SHARES THROUGH PREFERENTIAL BASIS:

Sr. No.	PARTICULARS	DETAILS
1.	Type of securities proposed to be issued	Equity Share
2.	Type of issuance	Preferential Issue under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
3.	Total number of securities proposed to be issued	Equity Shares: 20,00,000 (Detailed list is mentioned hereunder)
4.	Total amount for which the securities will be issued	Rs. 10,80,00,000
5.	Post allotment of securities-outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	<ul style="list-style-type: none">➤ Issue price of the Equity Shares is Rs. 54/- each. The issue price is not lower than the floor price determined in accordance with the Regulation 165 & 166A of Chapter V of SEBI ICDR Regulations.➤ Total Number of Investors: 4 <p>The issuance of Equity Shares is subject to the approval of members by way of passing special resolution through postal ballot.</p>

LIST OF INVESTORS FOR CONVERTIBLE WARRANTS:

Sr. No.	Name	Category	No. of Warrants
1.	Mit Gopalbhai Shah	Non-Promoter	5,00,000

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Sr. No.	Name	Category	No. of Warrants
2.	Sejal Gopalbhai Shah	Non-Promoter	5,00,000
3.	Mintus Media Private Limited	Non-Promoter	5,00,000
4.	Shaan Leisure Limited	Non-Promoter	5,00,000
Total			20,00,000

2. LIST OF ALLOTEES FOR ISSUANCE OF WARRANTS THROUGH PREFERENTIAL BASIS:

Sr. No.	PARTICULARS	DETAILS
1.	Type of securities proposed to be issued	Convertible Warrants
2.	Type of issuance	Preferential Issue under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
3.	Total number of securities proposed to be issued	Convertible Warrants: 30,00,000 (Detailed list is mentioned hereunder)
4.	Total amount for which the securities will be issued	Convertible Warrants: Rs. 16,20,00,000
5.	Post allotment of securities-outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors In case of convertibles – intimation on conversion of securities or on the lapse of the tenure of the instrument	<p>➤ Issue price of the Convertible Warrants is Rs. 54/- each. The issue price is not lower than the floor price determined in accordance with the Regulation 165 & 166A of Chapter V of SEBI ICDR Regulations.</p> <p>Minimum 25% of the price of the Warrant would be payable upfront at the time of application and the balance 75% shall be payable at the time of conversion of the warrants into Equity Shares of the Company.</p> <p>➤ Total Number of Investors: 8 for Convertible</p>

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		<p>Warrants</p> <p>➤ Conversion ratio of each Convertible Warrant: 1:1</p> <p>Each Warrant can be converted into 1 (One) Equity Share of the Company and conversion can be exercised at any time within a period of 18 months from the date of allotment of Warrants, in one or more tranches as the case may be and on such other terms and conditions as applicable. In case the investor fails to exercise the same within the stipulated period, the warrants shall lapse.</p> <p>The issuance of Convertible Warrants is subject to the approval of members by way of passing special resolution through postal ballot.</p>
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LIST OF INVESTORS FOR CONVERTIBLE WARRANTS:

Sr. No.	Name	Category	No. of Warrants
1.	Madhuri Devendra Sayani	Promoter Group	6,00,000
2.	Chetankumar Hasmukhlal Timbadia	Promoter	5,00,000
3.	Dhairya Chetankumar Timbadia	Promoter Group	5,00,000
4.	Dharmik Chetankumar Timbadia	Promoter Group	5,00,000
5.	Devendra Kishorkumar Sayani	Promoter	1,80,000
6.	Yash Devendra Sayani	Promoter Group	2,40,000
7.	Devansh Kamleshkumar Sayani	Promoter Group	2,40,000
8.	Aayush Jayeshkumar Sayani	Promoter Group	2,40,000
Total			30,00,000

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