



November 09, 2023

<p>To, The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.</p> <p><u>Scrip Code: 540268</u></p>	<p>To, The Manager Department of Corporate Compliance National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.</p> <p><u>Scrip Code: TRU</u></p>
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Subject: Allotment of Non-Convertible Debentures on private placement basis.

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”) we wish to inform you that the Finance Committee of the Company has approved allotment of Unlisted, Unrated, Secured and Redeemable Non-Convertible Debentures (“NCDs”) having face value of Rs. 1,00,00,000/- (Rupees One Crore only) each on private placement basis. The relevant details of the said allotment as required under the Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are provided below:

Debentures	35 (Thirty-Five) secured, redeemable, unrated and unlisted non-convertible debentures of a nominal value of Rs. 1,00,00,000/- (Indian Rupees One Crore only) each, issued and allotted by the Company in dematerialized form on a private placement basis.
size of the issue	Rs.35,00,00,000/- (Indian Rupees Thirty-Five Crores only).
tenure of the instrument - date of allotment and date of maturity;	30 months Date of allotment: November 09, 2023 Date of Maturity: March 31, 2026
coupon/interest offered, schedule of payment of coupon/interest and principal;	A fixed coupon of 14.00% per annum, payable monthly on the last business day of each month, calculated on the basis of actual number of days elapsed in a year of 365 days. Schedule of payment of coupon/interest and principal - as per term sheet.
Whether proposed to be listed?	No
Charge/security, if any, created over the assets	Exclusive hypothecation of specifically identified present & future loan receivables (Net of Financial Charges, NPA, other charges, etc.) as per selection criteria of Investors to the extent of 110% for the facility outstanding.
Special rights/interest/privileges attach	None
Delay in payment of interest/ principal amount for a period of more than 3 months	No

TruCap Finance Limited
(Formerly known as Dhanvarsha Finvest Limited)

Regd. Off. : 3rd Floor, A Wing, D.J. House, Old Nagardas Road, Andheri (East), Mumbai – 400 069

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from the due date or default in payment of interest/principal	
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	Not Applicable
details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Redemption as per the terms of debenture trust deed

The above information will also be available on the website of the Company i.e. www.trucapfinance.com.

Thanking You,

Yours faithfully,
For TruCap Finance Limited

Sonal Sharma
Company Secretary & Compliance Officer



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