



Speed
Reliability
Value Performance

COMPUAGE INFOCOM LTD

1st March 2019

To,
**The Corporate Services Dept.
BSE Ltd.**
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

National Stock Exchange of India Ltd.,
Exchange Plaza,
C-1, Block G, Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051.

**Security Code: 532456
ISIN: INE070C01037**

Symbol: COMPINFO

Sub: Disclosure of issue of securities via Preferential Issue

Dear Sir/Ma'am,

Pursuant to Schedule III, Part A, Sub-regulation 13 of Regulation 30 and other applicable regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, if any, it is hereby informed that Company shall raise funds aggregating to Rs.26,83,66,897/- via Preferential Issue in accordance with applicable provisions of the Companies Act, 2013 and the rules framed thereunder and Chapter V - Preferential Issue of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, in the following manner and Shareholders approval for the same has been obtained:

- a. Issue upto 62,35,811 Equity Shares on Preferential Issue basis at an offer price of Rs.27/- each (including premium) to the below tabulated proposed allottees:

Name of the Proposed Allottee	Category (Promoter/ Non - Promoter)	No. of Equity Shares to be allotted
Bhavesh Harkishandas Mehta Jt. Forum Bhavesh Mehta	Promoter	7,10,500



Atul Harkishandas Mehta Jt. Falguni Atul Mehta	Promoter	7,10,500
Ajay Harkishandas Mehta Jt. Manisha Mehta	Promoter	1,90,370
Ajay H. Mehta	Promoter	1,80,000
Dilip S. Mehta	Non Promoter	16,66,666
Aahad Jagmagia	Non Promoter	92,592
Khadija Jagmagia	Non Promoter	3,70,370
Suketu Sanghvi	Non Promoter	7,40,740
Pravin Vutukuri	Non Promoter	11,11,111
Sunil Mahendrakumar Mehta Jt. Kamal Mahendrakumar Mehta	Non Promoter	3,51,851
Harjivan Muljibhai Darji Jt. Shakuntala Darji	Non Promoter	1,11,111

- b. Issue upto 1,00,00,000 Optionally Convertible Preference Shares (OCPS) on Preferential Issue basis at an offer price of Rs.10/- each at par to the below tabulated proposed allottee:



Name of the Proposed Allottee	Category (Promoter/ Non - Promoter)	No. of OCPS Shares to be allotted
Karvy Capital Limited A/C Demeter Portfolio	Non Promoter	1,00,00,000

Kindly take the same on records and oblige.

Yours faithfully,
For Compuage Infocom Limited,



Disha Shah
Company Secretary



Place: Mumbai