



Regency Fincorp Limited

(Formerly Known as :- Regency Investments Limited)

CIN : L67120PB1993PLC013169

Corp. & Regd. Office : Unit No.49B, 3rdFloor, Sushma Infinium,Chandigarh-Ambala Highway, Zirakpur, Punjab-140603

Contact No.: +91-1762-424697 | Web.: www.regencyfincorp.com | E-mail : regencyinvestmentsltd@gmail.com

Ref: Regency/2021

Date: 20.05.2021

To,
The Secretary,
Listing Department
BSE Limited
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

Scrip Code: 540175

Subject: Intimation for Listing Approval received from Stock Exchange

Dear Sir,

This is to inform that the Company has received Listing Approval from Stock Exchange BSE vide letter no DCS/PREF/BA/FIP/1246/2021-22 for Listing of 3,81,031 Equity Shares of Rs.10/- each issued at premium of Rs. 19/- bearing distinctive numbers from 3711834 to 4092864 issued to Non-Promoters on a preferential basis.

Please take note of the same and update the same in your records.

Thanking You.

**For Regency Fincorp Limited
(Formerly known as Regency Investments Limited)**

For Regency Fincorp Limited
Director

**Gaurav Kumar
Managing Director**

DCS/PREF/BA/FIP/1246/2021-22

“E-Letter”

May 19, 2021

The Company Secretary
Regency Fincorp Ltd
Unit No. 201 B, Global Business Park,
2nd Floor, Delhi - Ambala - Chd Road,
Waraich Farm Compound, NH-22, Zirakpur,
Mohali, Punjab, 140603

Dear Sir/Madam,

Re: Listing of 3,81,031 equity shares of Rs. 10/- each issued at premium of Rs. 19/- bearing distinctive numbers from 3711834 to 4092864 issued to Non-Promoters on a preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

A certificate from the Managing Director/ Company Secretary should be submitted specifically certifying that the company has informed the National Securities Depository Ltd/Central Depository Services (India) Ltd. that 3,81,031 equity shares are under lock in for 1 year from the last date of trading approval from all the stock exchanges and they are non-transferable till then as intimated to the Exchange in this regard before dematerializing of the aforesaid equity shares.

Please note that trading approval in the above mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding up to 6 months post trading (if applicable)
- Certificate from Statutory Auditor of the company confirming compliance with Schedule XIX of SEBI (ICDR) Regulations and as specified by SEBI from time to time and specifically regarding the payment of penal interest to the allottees, where applicable.

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, “Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s” along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,

Sd/-
Nitinkumar Pujari
Senior Manager