



BSE Limited  
First Floor, New Trading Ring  
Rotunda Building, P J Towers  
Dalal Street, Fort  
Mumbai 400 001

National Stock Exchange of India Ltd.  
Exchange Plaza, 5th Floor  
Plot No.C/1, G Block  
Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051

**Kind Attn : Mr Khushro A. Bulsara  
General Manager & Head - Listing  
Compliance & Legal Regulatory**

**Kind Attn: Mr Avinash Kharkar,  
Assistant Vice President – Listing  
and Compliance**

May 21, 2019  
Sc- 15454

Dear Sirs,

**Sub: Extension of date for completion of the Conditions Precedents mentioned in the Scheme of Arrangement between the Company and Tata Advanced Systems Limited for transfer of Defense Undertaking**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and further to our letter to the stock exchanges vide Sc no. – 15033 dated May 3, 2018 (“stock exchange letter”), it was informed that the Board of Directors at its meeting held on May 3, 2018 had approved (subject to the requisite regulatory and other approvals), transfer of Company’s defense business to Tata Advanced Systems Limited (“TASL”), a wholly-owned subsidiary of Tata Sons Private Limited (“Company’s Promoter”) by way of a Scheme of Arrangement to be entered into between the Company, TASL and their respective members and/or creditors, pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013 and the rules made thereunder (“Scheme”), details of which were attached to the stock exchange letter as Annexure B.

Clause 21(b) of the Scheme provides that the effectiveness of the Scheme is conditional upon and subject to the fulfillment of the conditions mentioned in Clause 21(a) of the Scheme (“Conditions Precedent”) within one year from the “Commencement Date” i.e. up to July 26, 2019 or such other date as the Board of Directors of the Company and TASL may agree in writing.

Taking into consideration the stage at which the Scheme is currently placed and the practical amount of time required for completion of all the Conditions Precedent, the Board of Directors of TASL at its meeting held on May 9, 2019 and the Board of Directors of the Company at its meeting held on May 20, 2019 have approved extension of the date of completion of the Conditions Precedent by further one year i.e. upto July 26, 2020.

This for the information of members and exchange.

Yours faithfully,  
Tata Motors Limited

 H K Sethna  
Company Secretary

**TATA MOTORS LIMITED**

Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 7799

[www.tatamotors.com](http://www.tatamotors.com)

CIN - L28020MH1946PLC004620