



KEI Industries Limited

Regd. Office: D-90, Okhla Industrial Area, Phase – 1 New Delhi – 110020. CIN: L74899DL1992PLC051527. Tel.: +91-11-26818840, 26818642, 26815558, 26815559. Fax: +91-11-26811959, 26817225. Email: info@kei-ind.com Website: www.kei-ind.com

KEI/BSE/2021-22

Date: 02.04.2021

**The Manager,
BSE Limited
Listing Division,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001.**

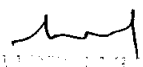
Sub: Disclosures under Regulations 30(1), 30(2) and 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir / Madam,

Please find enclosed the yearly disclosure under Regulations 30(1), 30(2) and 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, received from the Promoter and Promoter Group of the Company for the year ended on 31st March, 2021.

This is for your information and record.

**Thanking you,
Yours truly,
For KEI INDUSTRIES LIMITED**


KISHORE KUNAL
GM (Corporate) & Company Secretary

**(KISHORE KUNAL)
GM (Corporate) & Company Secretary**

CC:

| | |
|---|---|
| The Calcutta Stock Exchange Ltd. The Senior Manager, Listing Division, 7, Lyons Range, Kolkata-700001. | The National Stock Exchange of India Ltd., Listing Division, Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 |
|---|---|

Works-II : Bhiwadi : SP-920, RIICO Industrial Area, Phase-III, Bhiwadi, Dist. Alwar-301019 (Rajasthan) Tel : 01493-220106, 221731 Fax : 01493-221732.
Works-III : Silvassa : 99/2/7, Madhuban Industrial Estate, Rakholi, Silvassa UT of D & N.H-396240. Telefax: 0091-260-2644404, 2630944, 2645896
Branch : Chennai : 27/F-1, first floor, Chakrapani Street, West Mambalam, Chennai-600 033 Tel : 044-24803363 Fax : 044-24803404.
Offices : Mumbai : 101/102, Vastu Shilp, Vastu Enclave, Andheri Pump House, Andheri(East), Mumbai-400093. Tel: 0091-22-2823963/28375642, Fax: 28258277
: Kolkata: Arihant Benchmark, 4th Floor, 113-F, Maheshwartola Road, Kolkata-700046 Telefax: 033-40620820/4062

To
The Department of Corporate Services,
BSE Limited,
Listing Division,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001
E-mail id: corp.relations@bseindia.com

Date: 02.04.2021

Listing Division,
The National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
E-mail id: takeover@nse.co.in

The Manager,
The Calcutta Stock Exchange Ltd.
The Senior Manager, Listing Division,
7, Lyons Range, Kolkata-700001
E-mail id: chandranidatta@cse-india.com

Sub: Disclosures under Regulation 30(1), 30(2) and 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/ Madam,

Please Find enclosed herewith the Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

In terms of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011, we hereby declare and confirms that we, along with persons acting in concert, have not made any encumbrance over the shares held by us, directly or indirectly, during the financial year ended March 31, 2021.

This is for your information and record.

Thanking you,

Yours faithfully,
For and on behalf of Promoter and Promoter Group



(ANIL GUPTA)
Authorized Signatory
DIN: 00006422
Add: A-7, Puspanjali Farm, Bijwasan, South West,
Delhi-110061

CC:

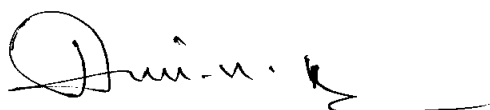
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|--|
| <p>The Board of Directors / Audit Committee KEI Industries Limited D-90, Okhla Industrial Area, Phase-1, New Delhi-110020 E-mail id: kunal@kei-ind.com and cs@kei-ind.com</p> |
|--|

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-Details of Shareholding

| | | | |
|---|---|---|---|
| 1. Name of the Target Company (TC) | KEI INDUSTRIES LIMITED | | |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed | NSE, BSE & CSE | | |
| 3. Particulars of the shareholder(s): a.) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC or b) Name(s) of promoter(s), member of the promoter group and PAC with him. | Anil Gupta Anil Gupta (HUF) Archana Gupta KEI Cables Private Limited Soubhagya Agency Private Limited Dhan Versha Agency Private Limited Shubh Laxmi Motels And Inns Private Limited Projection Financial & Management Consultants Private Limited | | |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share / voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| a) shares | | | |
| As of March 31st of the year, holding of: | | | |
| a) shares | | | |
| Anil Gupta | 13680776 | 15.23 | 15.23 |
| Anil Gupta (HUF) | 4650375 | 5.18 | 5.18 |
| Archana Gupta | 837315 | 0.93 | 0.93 |
| KEI Cables Private Limited | 1575000 | 1.75 | 1.75 |
| Soubhagya Agency Private Limited | 3125000 | 3.48 | 3.48 |
| Dhan Versha Agency Private Limited | 1000000 | 1.11 | 1.11 |
| Shubh Laxmi Motels & Inns Private Limited | 3480000 | 3.87 | 3.87 |
| Projection Financial & Management Consultants Private Limited | 7900000 | 8.79 | 8.79 |
| b) Voting Rights (otherwise than by shares) | N.A | N.A | N.A |
| c) Warrants | N.A | N.A | N.A |
| d) Convertible Securities | N.A | N.A | N.A |
| e) Any other instrument that would entitle the holder to receive shares in the TC | N.A | N.A | N.A |
| Total | 36248466 | 40.34 | 40.34 |

For and on behalf of Promoter and Promoter Group



(ANIL GUPTA)
 Authorised Signatory
 DIN: 00006422
 Add: A-7, Puspanjali Farm, Bijwasan,
 South West, Delhi - 110061

Place: New Delhi
 Date: 02.04.2021

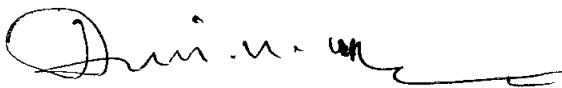
Part-B**Name of the Target Company :****KEI INDUSTRIES LIMITED**

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---|--|----------------------------|
| Anil Gupta | Yes | AAJPG9055C |
| Anil Gupta (HUF) | Yes | AAAHA1650E |
| Archana Gupta | Yes | AAHPG2849Q |
| Dhan Versha Agency Private Limited | Yes | AABCD6005G |
| Shubh Laxmi Motels & Inns Private Limited | Yes | AAGCS3091N |
| Projection Financial & Management Consultants Private Limited | Yes | AAACP6975A |
| KEI Cables Pvt. Ltd. | Yes | AAACK5445L |
| Soubhagya Agency Private Limited | Yes | AAGCS4508N |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: Total number of Equity Shares as on 31.03.2021: 89855438 Equity Shares of face value of Rs. 2/- each.

For and on behalf of Promoter and Promoter Group



(ANIL GUPTA)

Authorised Signatory

DIN: 00006422

**Add: A-7, Puspanjali Farm, Bijwasan,
South West, Delhi - 110061**

Date: 02.04.2021

Place: New Delhi