

Date: 23.09.2021

To,

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051,
Maharashtra, India.

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001,
Maharashtra, India.

Script Symbol: CINELINE

Script Code: 532807

Reference: Intimation of Outcome of the meeting of the Board of Directors held today i.e. on 23.09.2021, in terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Subject: Disclosure of event / information pursuant to Regulation 30 of the SEBI Listing Regulations.

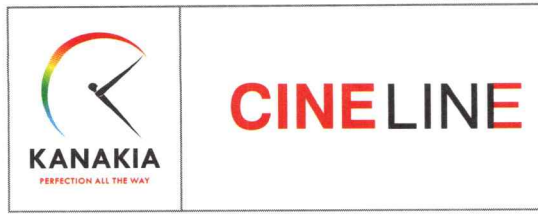
- 1) Pursuant to the approval of the Board of Directors at its meeting held on August 5, 2021 and approval of the members of the Company at their Annual General Meeting held on September 3, 2021 and pursuant to In-principle approvals granted by BSE Limited and National Stock Exchange of India Limited vide their respective letters dated September 15, 2021 and September 16, 2021 and upon receipt of an amount aggregating to Rs. 2,62,57,352 (Indian Rupees Two Crores Sixty Two Lakhs Fifty Seven Thousand Three Hundred and Fifty Two only) at the rate of ₹17.88/- (Indian Rupees Seventeen and Eighty Eight Paise Only) per warrant (being 25% of the issue price per warrant) as warrant subscription price and application forms from the proposed allottees, the Board of Directors of the Company, has considered and approved the allotment of 14,68,532 (Fourteen Lakhs Sixty Eight Thousand Five Hundred Thirty Two) warrants on preferential basis at an issue price [including the warrant subscription price (₹17.88/- per warrant) and the warrant exercise price (₹53.62/- per warrant)] of ₹71.50/- (Indian Rupees Seventy One and Fifty Paise Only) aggregating to ₹10,50,00,038/- (Indian Rupees Ten Crores Fifty Lakhs Thirty Eight Only), to members of the promoter group of the Company listed below:

Sr. No.	Name of the Warrant holders	Number of Warrants allotted
1.	Ashish Rasesh Kanakia	3,67,133
2.	Niyati Rasesh Kanakia	3,67,133
3.	Vrutant Himanshu Kanakia	3,67,133
4.	Vrusti Benefit Trust	3,67,133
Total		14,68,532

CINELINE INDIA LIMITED

Kanakia Future City, Residential Building No. 2, CTS No. 101, Village Tirandaz, Powai, Mumbai - 400 076, India.

Tel: 91-22-3502 3666 / 3502 3777 • Email: investor@cineline.co.in • Corporate Identity Number (CIN): L92142MH2002PLC135964 • www.cineline.co.in



Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of face value of ₹ 5/- (Rupee Five only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of ₹53.62/- per warrant (being 75% of the issue price per warrant) from the Allottees at the time of allotment of equity shares pursuant to exercise of conversion option against each such warrant within a maximum period of 18 months from the date of Allotment.

- 2) Pursuant to the approval of the Board of Directors at its meeting held on August 5, 2021 and approval of the members of the Company at their Annual General Meeting held on September 3, 2021 and pursuant to In-principle approvals granted by BSE Limited and National Stock Exchange of India Limited vide their respective letters dated September 15, 2021 and September 16, 2021 and upon receipt of an amount of ₹14,99,99,993/- (Indian Rupees Fourteen Crores Ninety Nine Lakhs Ninety Nine Thousand Nine Hundred and Ninety Three Only) at a price of ₹71.50/- (Indian Rupees Seventy One and Fifty Paise Only) per equity share from the proposed allottee, the Board of Directors of the Company, has considered and approved the allotment of 20,97,902 (Twenty Lakhs Ninety Seven Thousand Nine Hundred Two) fully paid up equity shares on preferential basis at price of ₹71.50/- (Indian Rupees Seventy One and Fifty Paise Only), to the following allottee:

Sr. No.	Name of the Equity Shareholder	No. of equity shares allotted
1.	One Up Financial Consultants Private Limited	20,97,902
Total		20,97,902


The board meeting of the directors of the Company commenced at 11:00 A.M (IST) and was concluded at 11:15 A.M.

Kindly take this prior intimation communication on your record and disseminate.

Thankyou.

For and on behalf of **Cineline India Limited**


Mr. Rasesh Kanakia
Executive Director & Chairperson of the Company
(DIN: 00015857)

Enclosure: As stated above.

CINELINE INDIA LIMITED