

KALPATARU POWER TRANSMISSION LIMITED

Factory & Registered Office:

Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,

Gandhinagar-382 028, Gujarat. India.

Tel.: +91 79 232 14000

Fax: +91 79 232 11951/52/66/71 E-mail: mktg@kalpatarupower.com CIN: L40100GJ1981PLC004281

KPTL/21-22 12th January, 2022

BSE Limited

Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001.

Script Code: 522287

Listing: http://listing.bseindia.com

National Stock Exchange of India Ltd.

'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E)

MUMBAI - 400 051.

Script Code: KALPATPOWR

Listing:

https://neaps.nseindia.com/NEWLISTINGCORP/

Subject: Allotment of 6.15% Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures ("NCDs") on Private Placement basis

Respected Sir(s),

In furtherance to our disclosure dated January 04, 2022, this is to inform you that today i.e. January 12, 2022, the Company has raised Rs. 200 Crores (Rupees Two Hundred Crore Only) by allotment of 2,000 NCDs of the face value of Rs. 10,00,000 (Rupees Ten Lakh only) each on private placement basis.

The said NCDs will be listed on Wholesale Debt Market Segment of BSE Limited.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Kalpataru Power Transmission Limited

Rajeev Kumar Company Secretary



ISO 9001 CERTIFIED COMPANY

Corporate Office: 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai-400 055. India. Tel.: +91 22 3064 2100 = Fax: +91 22 3064 2500 = www.kalpatarupower.com