



प्र.का. लेखा एवं लेखा परिक्षा विभाग "शेयर कक्ष" बैंक हाऊस, प्रथम तल, 21, राजेन्द्र प्लेस, नई दिल्ली-110008

H.O. Account & Audit Department
"SHARES CELL" Bank House, 1st Floor
21, Rajendra Place, New Delhi-110008

Phone: 011-25782926, 25812922, 25817353, 25728930, Telefax: 25781639, 15728919, Email: complianceofficer@psb.co.in

संदर्भ /Ref. No.

दिनांक/Dated:

March 31, 2022

To,

BSE Limited,

Department of Corporate Services, 25th floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001.

SCRIP ID : PSB

SCRIP CODE: 533295

National Stock Exchange of India Ltd.,

Exchange Plaza, C – 1, Block – G, Bandra Kurla Complex, Bandra (East),

Mumbai – 400 051.

SYMBOL: PSB SERIES: EQ

Dear Sir,

Reg: Allotment of Equity Shares to Government of India (GOI) on Preferential basis

This is to inform that consequent to the receipt of necessary approvals / permissions, Bank has today issued and allotted 2,72,51,18,483 Equity Shares of Rs.10 each of the Bank for cash at an issue price of Rs.16.88 per equity share (including premium) to Government of India (President of India) aggregating to Rs.4600 crore on preferential basis. With the allotment, Government of India holding has increased from 97.07% to 98.25%.

The equity shares so allotted shall rank pari passu with the existing equity shares of the Bank including dividend, if any.

We request you to take note of the above pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

Saket Mehrotra

Company Secretary