

JAGSONPAL PHARMACEUTICALS LIMITED

Regd. Office. T-210 J, Shahpur Jat, New Delhi - 110 049 (INDIA)
Fax 0091-11-26498341, 26494708, Phone: 0091-11-46181100, 46109900
Email: cs@jagsonpal.com; nandita.singh@jagsonpal.com
CIN No. L74899DL1978PLC009181

Date: 06th June, 2022

To,	To,	
The Department of Corporate Services- Listing BSE	The Department of Corporate Services- Listing	
Limited	National Stock Exchange of India Ltd	
Phiroze Jeejeebhoy Towers,	Exchange Plaza, C-1, Block G, Bandra Kurla	
Dalal Street, Mumbai-400 001	Complex, Bandra (E) Mumbai – 400 051	
Scrip Code: 507789	Symbol: JAGSNPHARM	

Subject: Recommendations of the Committee of Independent Directors ("IDC") of Jagsonpal Pharmaceuticals Limited ("Target Company") on the Open Offer (as defined below) made by Infinity Holdings ("Acquirer"), together with Infinity Holdings Sidecar I ("PAC 1") and Infinity Consumer Holdings ("PAC 2"), in their capacity as persons acting in concert with the Acquirer (collectively, "PACs"), to the public shareholders of the Target Company, under Regulation 26(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations").

Dear Sir,

We are pleased to submit following documents related to the captioned Open Offer:

With respect to the captioned matter and in accordance with the Regulation 26(7) of the SEBI SAST Regulations, the Committee of Independent Directors of the Company ("IDC"), has provided its written recommendation in relation to the Open Offer, in the prescribed format. The said recommendation has been published on Friday, 03rd Day of June, 2022 and on Monday, 06th Day of June, 2022 in the following newspapers:

- I. Business Standards, English National daily, all editions;
- II. Business Standards, Hindi National daily, all editions; and
- III. Navshakti, Marathi daily, Mumbai edition (Regional Language Daily at a place of the Stock Exchange where the maximum volume of trading in equity shares of the Target Company are recorded)

We are sending a copy of the recommendation of the IDC published in the abovementioned newspaper publications to BSE Limited, National Stock Exchange of India Limited, Securities and Exchange Board of India and Centrum Capital Limited (the Manager to the Open Offer) as required under the SEBI (SAST)Regulation, 2011.

MACE

This is also made available on the Company's website https://www.jagsonpal.com/

Kindly take this on record and acknowledge receipt of this intimation.

Thanking You,

Yours faithfully

For Jagsonpal Pharmaceuticals Limited

Nandita Singh

Company Secretary & Compliance Officer



CIN: L27101WB1985PLC039503 Regd. Office: 'Ideal Centre', 4th Floor, 9, AJC Bose Road, Kolkata - 700 017 e-mail: office@maithanallovs.com. website: www.maithanallovs.com.

Ph: 033-4063-2393, Fax: 033-2290 0383 NOTICE

NOTICE is hereby given to the Members of the Company pursuant to Section 124(6) of the Companies Act, 2013 read with Rule 6(3) of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, as in force (herein after referred as 'the Rules') that all the equity shares of the Company in respect of which dividend has remained unpaid or unclaimed for seven consecutive years are required to be transferred to the Investor Education and Protection Fund (IEPF) .

Members who have not claimed/encashed their dividend for last seven consecutive years can write to us at Maithan Alloys Ltd., at 4th Floor, Ideal Centre, 9, A. J. C. Bose Road, Kolkata-700017 (e-mail: investor@maithanalloys.com) or to our Registrar and Share Transfer Agent, M/s. Maheshwari Datamatics Pvt. Ltd. at 5th Floor, 23, R. N. Mukherjee Road, Kolkata - 700 001 to claim their dividend at the earliest, failing which Company shall be constrained to transfer their equity shares to the IEPF, as per the procedure provided in the Rules.

The Company has also served Notice to the Member(s) concerned at their latest available address along with the details of unpaid/unclaimed dividend, advising them to claim their dividends expeditiously to avoid transfer of their shares to the IEPF A statement containing the name of such Member(s) and their folio number or DP ID-Client ID are available at Company's website at www.maithanalloys.com for nformation and necessary action of the Member(s) concerned.

In the event of transfer of shares by the Company to the IEPF, the Member(s) concerned may claim their shares by following the procedure as prescribed in the Rules.

For Maithan Alloys Limite

Raiesh K. Shah Date: 2nd June, 2022 **Company Secretary**

F COSMO FILMS

COSMO FILMS LIMITED

Regd. Off: 1008, DLF Tower-A, Jasola District Centre, New Delhi-110025 CIN: L92114DL1976PLC008355, Tel: 011-49494949, Fax: 011-49494950 E-mail: investor.relations@cosmofilms.com, Website: www.cosmofilms.com **NOTICE**

- NOTICE is hereby given that the 45th Annual General Meeting of the Compani will be held on Wednesday, June 29, 2022 at 3:00 P.M. through Video Conference("VC")/Other Audio Visual Means ("OAVM") facility in compliance with General Circular No.14/2020, 17/2020, 20/2020, 02/2021, 19/2021, 21/2021 and 02/ 2022 and all other applicable laws and circulars issued by the Ministry of Corporate Affairs (MCA), Government of India and Securities and Exchange Board of India (SEBI), to transact the business as set forth in the Notice of the Meeting dated May 09, 2022.
- In compliance with the above circulars, electronic copies of the Notice of the AGM along with the Annual Report for financial year 2021-22 have been sent to all the shareholders whose email addresses are registered with the Company. Depository Participant(s).
- The Company has provided electronic voting facility for transacting all the business(es) items as mentioned in Notice of 45th Annual General Meeting through e-voting facility on the platform of Central Depository Services (India) Limited (CDSL). The members may cast their votes using an electronic voting system from a place other than the venue of the meeting ("remote e-voting") The remote e-voting facility shall commence on Sunday, June 26, 2022 at 09.00 A.M. and will end on Tuesday, June 28, 2022 at 5:00 P.M. No e-voting shall be allowed beyond the said date and time.
- A person, whose name appears in the Register of Members/Beneficial owners as on the cut-off date i.e. June 22, 2022 only shall be entitled to avail the facility of remote e-voting/e-voting at the meeting. The members who have cast their vote by remote e-voting may attend the meeting but shall not be entitled to cast their vote again in the meeting.
- Any person who has acquired shares and becomes member of the Company afte dispatch of notice may obtain the user id and password for remote e-voting from the Company's Registrar & Transfer agents, M/s. Alankit Assignments Limited 4E/2, Alankit House, Jhandewalan Extension, New Delhi-110055. The detailed procedure for obtaining User ID and password is also provided in the Notice of the meeting which is available on Company's website www.cosmofilms.com websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively, and on the website of CDSL https://www.evotingindia.com.
- The result of e-voting shall be announced on or after the Annual General Meeting of the Company. The result declared alongwith the Scrutinizer's Report shall be placed on the Company's website and on the website of CDSL for information o the members, besides being communicated to the Stock Exchange(s).
- The Notice and Annual Report of the Company is posted on the website of the Company i.e. www.cosmofilms.com. In case you have queries or issues regarding attending AGM and e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com.under help section or write an email to helpdesk.evoting@cdslindia.com or contact at the toll free number 1800 22 55 33. In case of any grievances connected with the facility for voting by electronic means, please contact Mr. Rakesh Dalvi, St Manager, CDSL, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds. N M Joshi Marg, Lower Parel (East), Mumbai - 400013.
- Further Notice is hereby given that pursuant to Section 91 of the Companies Act 2013 and Regulation 42 of the SEBI (LODR) Regulations, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from Thursday June 23, 2022 to Wednesday, June 29, 2022 (both days inclusive) fo the purpose of Annual General Meeting.

For Cosmo Films Limited Company Secretary Date: June 02, 2022

JAGSONPAL PHARMACEUTICALS LIMITED

CIN No. L74899DL1978PLC009181

Registered Office: T-210 J, Shahpur Jat, New Delhi - 110049. Ph. No.: 011-2649 4519 Website: www.jagsonpal.com, Email: nandita.singh@jagsonpal.com; cs@jagsonpal.com

Recommendation of the Committee of Independent Directors ("IDC") on the Open Offer to the Shareholders of Jagsonpal Pharmaceuticals Limited (the 'Target Company' or "TC") under Regulation 26(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

2.	Name of the Target Company ("TC")	Jagsonpal Pharmaceuticals Limited	
3.	Details of the Offer pertaining to TC	Open offer for the acquisition of up to 68,11,480 fully paid-up Equity Shares having a face	
		value of ₹ 5/- each at a price of ₹ 235/- per Equity Shares (' Offer Price '), representing	
		26% of total fully paid up equity share capital ("Voting Share Capital") (as defined in the	
		Letter of Offer dated May 24, 2022) to all the Public Shareholders of the Target Company	
		by Acquirer and PACs ("Offer" or "Open Offer") in terms of Regulation 3(1) and 4 read	
		with Regulation 16 (1) of SEBI (SAST) Regulations. The Public Announcement dated	
		February 21, 2022 (the "PA"), Detailed Public Statement published on February 28,	
		2022 (the "DPS"), Draft Letter of Offer dated March 4, 2022 (the "DLOF"), Letter of Offer	
		dated May 24, 2022 (the "LOF") has been issued by the Manager to the Offer on behalf of	
		the Acquirer and PACs.	
4.	Name(s) of the Acquirer and	Infinity Holdings ("Acquirer") together with Infinity Holdings Sidecar I ("PAC1")	
	DACa with the Associace	and Infinity Consumer Heldings ("DACO") (collectively referred to as "DACo")	

PACs with the Acquire and Infinity Consumer Holdings ("PAC2) (collectively referred to as "PACs") Name of the Manager to the Offer Centrum Capital Limited

Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (E), Mumbai 400098;

Tel: +91-22-4215 9224/4215 9369; Fax: +91-22-42159000; E-mail: jagsonpal.openoffer@centrum.co.in; Contact Person: Ms. Pooja Sanghvi/ Ms. Priyanka Rijhwani;

Website: www.centrum.co.in 6. Members of the Committee of 1. Capt. Bharat Sinh (Chairman) 2. Dr. Ishpal Singh Ghai (Member) Independent Directors 3. Dr. Ashok Kumar Pati (Member)

June 2, 2022

IDC Member's relationship with The members of the IDC are independent directors on the board of directors of the the TC (Director, Equity shares Target Company. Except as mentioned below, none of the members of the IDC have owned, any other contract / entered into any contract or have any relationship with the Target Company: a. Cant. Bharat Sinh does not hold any Equity Shares of the Target Company relationship), if any b. Capt. Bharat Sinh is the chairperson of the

1. Audit Committee: 2. Nomination and Remuneration Committee; 3. Stakeholders Relationship Committee; 4. Corporate Social Responsibility Committee

c. Dr. Ishpal Singh Ghai does not hold any Equity Shares of the Target Company; d. Dr. Ishpal Singh Ghai is a member of 1. Audit Committee:

2. Nomination and Remuneration Committee: 3. Stakeholders Relationship Committee; 4. Corporate Social Responsibility Committee e. Dr. Ashok Kumar Pati holds 1,010 Equity Shares of the Target Company;

Dr. Ashok Kumar Pati is a member of the Audit Committee of the Target Company. None of the members of the IDC have traded in any of the Equity Shares/ securities Trading in the Equity share: other securities of the TC by of the Target Company during the: (a) 12 months period preceding the date of the PA: and (b) period from the date of the PA and till the date of this recommendation. IDC Members except as mentioned below:

Details of holding of Dr. Ashok Kumar Pati **Number of Equity Shares** Date of transaction/ Number of Equity holding as on Shares purchased/ traded from the date of the February 21, 2021 PA till the date of the sold in 12 months period preceding the date of the PA As on February 21, 2021 1,160 Share sold on June 1, 2021 -150 No. of shares as on date 1.010 of recommendation of IDC 9. IDC Member's relationship with None of the members of IDC have any contracts/ relationship with the Acquirer or the the acquirer (Director, Equity

shares owned, any other contract / relationship), if any. Trading in the Equity shares/other Not Applicable

securities of the Acquirer by IDC Members The IDC is of the opinion that the Offer Price of ₹235/- offered by the Acquirer and Recommendation on the Open offer, as to whether the offer is the PACs is in accordance with the SEBI (SAST) Regulations, 2011 and is fair and fair and reasonable reasonable

Summary of reasons for The IDC has perused the PA, DPS and LOF issued on behalf of the Acquirer and PACs. recommendation The members of IDC considered the following facts: a) the volume-weighted average market price of Equity Shares for a period of sixty trading days immediately preceding

the date of the PAi.e. February 21, 2022 as traded on National Stock Exchange of India Limited of the TC is ₹ 167.64/-; and b) Acquirer and PACs have made an open offer pursuant to the signing of the Share Purchase Agreement with the Promoters of the Target Company namely – Aresko Progressive Private Limited, acting in its capacity as trustee of Aresko Progressive Trust and in such capacity as the representative partner of J & P Investments Partnership and Mr. Rajpal Singh Kochhar to directly acquire some part of their holdings in the TC at a price of ₹235/- each.

Based on the above facts and review of the PA, DPS and LOF, the IDC is of the opinion that the Offer Price of ₹ 235/- offered by the Acquirer and the PACs: (a) is in accordance with the regulations prescribed under the SEBI (SAST) Regulations; and (b) is fair and reasonable However, the price of the Equity Shares was ₹ 291.60 as on the closing of the trading

hour of June 1, 2022. The shareholders of the Target Company are advised to independently evaluate the Open Offer and take an informed decision about tendering the Equity Shares held by them in the Open Offer. There were no independent advisors appointed. 13. Details of Independent Advisors,

if any. 14. Any other matter(s) to be highlighted None

"To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the TC under the SEBI (SAST) Regulations, 2011." For Jagsonpal Pharmaceuticals Limited

Place: New Delhi Bharat Sinh Chairman of Committee of Independent Director Date: June 2, 2022

Integra

INTEGRA ESSENTIA LIMITED Corporate Identification Number: L74110DL2007PLC396238

Registered Office: 902, 9th Floor, Aggarwal Cyber Plaza-1, Netaji Subhash Place, New Delhi-110034, Tel: +91 8076-200-456, 7669-2253-10, 11 E-mail: csigl2021@gmail.com; Website: www.integragarments.com

Contact Person: Mr. Prince Chugh, Company Secretary and Compliance Officer

Our Company was incorporated as "Five Star Mercantile Private Limited" on August 6, 2007 as a private limited company under the Companies Act, 1956 and was granted the Certificate of Incorporation be the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to "Five Star Mercantile Limited" on January 3 2012 and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Mumbai. Further, our Company entered into a Composite Scheme of Arrangement and Amalgamation with a divisior of Morarjee Textiles Limited, approved by the Hon'ble Bombay High Court vide its order dated June 29, 2012. Consequently, the name of our Company was changed to "Integra Garments and Textiles Limited" and a fresh Certificate of Incorporation was issued on August 2, 2012 by the Registrar of Companies, Mumbai. Further, the name of the Company was changed to "Integra Essentia Limited" on February 16 2022 and a fresh Certificate of Incorporation was issued on February 16, 2022 by the Registrar of Companies, Mumbai

PROMOTER: MR. VISHESH GUPTA

ISSUE UPTO 27,66,84,812 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 1.80 PER EQUITY SHARE [(INCLUDING A PREMIUM OF ₹ 0.80 PER EQUITY SHARE)] NOT EXCEEDING ₹ 4980.33 LAKHS# ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 33 EQUITY SHARE FOR EVERY 13 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE. THAT IS MAY 5. 2022 (THE "ISSUE") FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 129 OF THIS LETTER OF OFFER.

Assuming full subscription. THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.80 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 129 OF THE LETTER OF OFFER.

Particulars	Previously intimated date	New (Extended) Date	
Last date for on Market Renunciation of Right Entitlement*	Monday, June 6, 2022	Wednesday, June 8, 2022*	
Right Issue Closing Date Friday, June 10, 2022 Tuesday, June 14, 2022*		Tuesday, June 14, 2022*	
* TO COMPLY WITH THE TECHNICALITIES STIPULATED FOR THE RIGHT ISSUE, THE LAST DATE FOR MARKET RENUNCIATION OF RIGHT ENTITLEMENT AND CLOSING DATE OF RIG			
ISSUE HAS REVISED AND ACCORDINGLY ALL CONCERNED ARE REQUESTED TO CONSIDER THE ABOVE MENTIONED DATES			

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

"We have requested the stock exchanges to extend the trading window of right entitlement through on-market renunciation till June 8, 2022" Simple, Safe, Smart way of Application -Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by **ASBA*** simply blocking the fund in the bank account. For details, check section on ASBA below Make us of it !!!

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" beginning on page 146 of this Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an

SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online, electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE i.e. MAY 5, 2022. DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the Issue will complete on May 12, 2022 by the Registral to the Issue.

LAST DATE FOR APPLICATION:

NOW THE LAST DATE FOR SUBMISSION OF THE DULY FILLED IN APPLICATION FORM IS THE ISSUE CLOSING DATE I.E. TUESDAY, JUNE 14, 2022 AND REVISED LAST DATE FOR ON MARKET RENUNCIATION OF RIGHT ENTITLEMENT STAND EXTENDED TO WEDNESDAY, JUNE 8, 2022

ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO APPLY FOR THE RIGHTS ISSUE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE DATE AS JUNE 14, 2022. ACCORDINGLY, THERE IS NO CHANGE IN THE LETTER OF OFFER, ABRIDGE LETTER OF OFFER, STATUTORY ADVERTISEMENT. ENTITLEMENT LETTER AND APPLICATION FORM EXCEPT OF MODIFICATION IN THE ISSUE CLOSING DATE: RESULTANT CHANGE IN THE INDICATIVE TIMELINE OF POST ISSUE ACTIVITIES ON ACCOUNT OF EXTENSION OF ISSUE CLOSING DATE.

HEXAXIS ADVISORY SERVICES

ADVISOR TO THE ISSUE

Date: June 3, 2022

Place: New Delhi

CIN: U74999DL2019PLC357568 40 RPS, SHEIKH SARAI, PHASE-1, NEW **DELHI- 110017** TELEPHONE: 011-40503037 HEXAXIS ADVISORS LIMITED INVESTOR GRIEVANCE E-MAIL ID: PANKAJ@HEXAXIS.IN CONTACT PERSON: MR. PANKAJ GUPTA WEBSITE: WWW.HEXAXIS.IN



D-153A, 1ST FLOOR, OKHLA INDUSTRIAL AREA, PHASE-I, NEW DELHI-110020. TELEPHONE:+ 011-40450193/97 E-MAIL: ADMIN@SKYLINERTA.COM; WEBSITE: WWW.SKYLINERTA.COM: CONTACT PERSON: VIJAY KUMAR/ VIRENDER KUMAR AGARWAL; INVESTOR GRIEVANCE: INVESTORS@SKYLINERTA.COM;

SEBI REGISTRATION NO: INR000003241:

VALIDITY OF REGISTRATION: PERMANENT For Integra Essentia Limited Sd/ Mr. Prince Chugh

Company Secretary and Compliance Officer

Bokaro Power Supply Co. (P) Ltd.

(A Joint Venture of SAIL & DVC)
Hall No.: M-01, Old Administrative Building
Ispat Bhavan, Bokaro Steel City-827001(Jharkhand)
CIN No.: U40300DL2001PTC112074

NOTICE INVITING TENDER Ref No: BPSCL/MM/22-23/Paper Advt./1482 Dated 01/06/2022 NIT No. / Date

BPSCL/MM/22-23/C-019/
NIT-1140/1449 dt.30/05/2022

Assistance to Central Service Group HME and ERS - II for repairing of 6.6KV HT Motors.

BPSCL/MM/22-23/C-024/
NIT-1141/1450 dt.30/05/2022

Annual Maintenance Contract for Transformers & Equipments of 132 kV Switch Yard. 114 1/1490 dt.30/03/2022

(CL/MM/22-23/C-011/)

Assistance for maint and repair of Electrical eqpt, belonging to Turbine area, TPP portion, of Power Plant and Maintenance of 500 KVA DG set.

CL/MM/22-23/C-0124

Annual Maintenance of Pumps, Rotary equipments, Exchangers, Filters, Clarifiers, Injectors, Valves, Acid Tankers of WCTP-CPP.

CL/MM/22-23/C-0124

Construction of RCC Road from Unit #9 Silo to RCPH Railway Crossing. Procurement of High Chrome Grinding Media Balls (Casted) Annual Maintenance Contract of ESP and Ash Handling System including Dredge Pump House - 2 of CPP Boilers.

Supply, Erection, Installation, Testing & Commissioning of Packaged AC (Non - Split Type). For Tender documents kindly visit Website: www.bpscl.com / etenders.gov.in Bidders are requested to visit website regularly.

WABAG

Website: www.wabag.com

VA TECH WABAG LIMITED

CIN: L45205TN1995PLC030231 Read, Office: "WARAG HOUSE", No 17 200 Feet Thoraipakkam-Pallavaram Main Road, Sunnambu Kolathur, Chennai 600 117

Email: companysecretary@wabag.in Tel: +91 44 6123 2323 | Fax: +91 44 6123 2324 NOTICE

(for the attention of Equity Shareholders of the Company)

This Notice is published pursuant to provisions of the Investor Education and Protection Fund Authority (Accounting Audit, Transfer and Refund) Rules 2016, as amended from time to time (hereinafter referred to as "the Rules").

Pursuant to section 124(5) & 124(6) of the Companies Act, 2013 read with the Rules, the Company is mandated to transfer unclaimed / unpaid dividend pertaining to the FY 2014-15 and all shares in respect of which dividend has not been paid or claimed by the Shareholders for seven (7) consecutive years or more to the Investor Education and Protection Fund ("IEPF"). The Rules, amongst other matters, contain provisions for transfer of these shares to the IEPF. he Company has given relevant communication to the Shareholders and requested them to claim their unclaimed

dividend of previous years, to enable the Company to revalidate the same before it is liable to be transferred to IEPF as

per the Rules. We would also request the Shareholders to update their current bank details, e-mail id, address and othe (YC documents with their respective depository participant(s), to enable the Company/ Registrar and Transfer Agen "RTA") to process their claim, if any. The Shareholders are requested to approach us / RTA at the earliest to enable the Company to process their valid request(s) for revalidation of unclaimed dividend before it gets transferred to IEPF in accordance with the Rules.

The Shareholders are further requested to make their claim for dividend entitlements, if any, for FY 2014 – 15, on or before 29.07.2022. In case, the Company or RTA does not receive any communication from the concerned Shareholders, the Company shall, with a view to comply with the requirements as being set out in the Rules, transfer the orlateriolders, the Company Stati, with a view to comply with the requirements as being set out in the Rules, taken the unclaimed dividend for FY 2014 – 15 and the shares in respect of which dividend has not been paid or claimed by the Shareholders for seven (7) consecutive years to the IEPF by way of corporate action with depositories in August 2022 as per the procedure stipulated in the Rules. The Company has uploaded full details of such Shareholders viz. Name, DP Client ID / Folio No., unclaimed dividend and shares due for transfer to the IEPF, on its website www.wabag.com. The Shareholders are requested to refer the website of the Company to verify the details of unclaimed dividend and shares liable o be transferred to the IEPF during the FY 2022 - 23.

Please note that no claim shall lie against the Company in respect of unclaimed dividend and shares transferred to the IEPF pursuant to the Rules

The Shareholders may please note that both the unclaimed dividend and the shares transferred to IEPF including all benefits accruing on such shares, if any, can be claimed back by them from IEPF Authority directly after following the rocedure prescribed in the Rules

In case of any queries/clarifications, the concerned Shareholders may contact the Company at the above address (or) our RTA viz., M/s. KFin Technologies Limited, quoting the Folio number / DP ID-Client ID at KEINTECHNOLOGIES LIMITED

Unit: VATECH WABAG LIMITED Selenium Tower B, Plot 31-32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad, Telangana-500032.
Toll free no: 1800-309 4001, Email:einward.ris@kfintech.com,

For VA TECH WABAG LIMITED Place : Chennai R. Swaminathan Date : 02.06.2022

Note: a. As part of "Green Initiative" movement for paperless environment, the Shareholders are requested to register update their correct address, contact number and email id with their respective depository participant(s), to enable ompany/RTA to send communication (s) through electronic mode. o.The Shareholders are requested to approach us/ RTA for any unclaimed dividend entitlement(s) from FY 2014-15 onwards.

> OFFER OPENING PUBLIC ANNOUNCEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT TO THE SHAREHOLDERS OF VISCO TRADE ASSOCIATES LIMITED

CIN: L57339WB1983PLC035628. Registered Office: 1, British Indian Street, Old Building, 1st Floor, Room No. 109, Kolkata-700 069

Tel. No.: 033 40076175, Email: tradevisco@gmail.com, Website: www.viscotradeassociates.in

This Advertisement is being issued by M/s. VC Corporate Advisors Private Limited, on behalf of M/s. Golden Goenka Credit Private Limited and Mr. Rajeev Goenka (hereinafter collectively referred to as "the Acquirers") pursuant to Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ["SEBI (SAST) Regulations"] in respect of Open Offer ("Offer") for the acquisition of 1790484 (Seventeen Lakhs Ninety Thousand Four Hundred Eighty-Four) fully paid-up equity shares of Rs. 10/- each, representing 37.28% of the equity and voting share capital o M/s. Visco Trade Associates Limited (hereinafter referred to as the "Target Company" or "VTAL"). This advertisement is to be read in conjunction with the Public Announcement ("PA") dated January 27, 2022, Detailed Public Statement ("DPS") and Corrigendum to the PA, DPS and Draft Letter of Offer ("DLOF") ("Corrigendum") as appeared in Business Standard (English Daily) all editions, Business Standard (Hindi Daily) all editions, Mumbai Lakshadweep (Marathi Daily Mumbai edition) and Sukhabar (Bengali Daily Kolikata edition) on February 03, 2022 and May 24, 2022, respectively and Letter of Offer dated May 23, 2022, which is available on the websites of Securities and Exchange Board of India, BSE Limited and the Manager to the Offer.

- Offer Price: The Offer Price is Rs. 37.50 (Rupees Thirty-Seven and Fifty Paise Only) per equity share payable in cash ("Offer Price"). There has been no upward revision in the Offer Price from the price mentioned in Letter of Offer
- The Committee of Independent Directors of the Target Company has perused the Public Announcement dated January 27, 2022, the Detailed Public Statement published on February 03, 2022, the Draft Letter of Offer dated February 10, 2022, Corrigendum published on May 24, 2022 and the Letter of Offer dated May 23, 2022 (LOF), issued on behalf of the Acquirers in relation to the Open Offer. IDC has opined only on the pricing of the 'Open Offer'. The IDC is of the opinion that the offer price of Rs. 37.50 per equity share offered by the Acquirers is in accordance with the SEBI (SAST) Regulations and appears to be fair and

The recommendation of IDC was published in Business Standard (English Daily) all editions, Business Standard (Hindi Daily) all editions, Mumbai Lakshadweep (Marathi Daily Mumbai edition) and Sukhabar (Bengali Daily Kolkata edition) on 01.06.2022. There has been no competitive bid to this Open Offer

- Maheshwari Datamatics Private Limited, Registrar to the Offer, has confirmed that the Letter of Offer ("LOF") has been dispatched to all the Public Shareholders of the Target Company through registered post, speed post and by e-mail on 30.05.2022.
- Please note that a copy of the LOF along with the Form of Acceptance-cum-Acknowledgement is available on the website of Securities and Exchange Board of India (SEBI) at www.sebi.gov.in, the website of BSE Limited (BSE), www.bseindia.com and also on the website of Manager to the Offer at www.vccorporate.com. Shareholders can also apply by downloading such forms $from \ the \ website. \ Further, in \ case \ of \ non-receipt/non-availability \ of \ the \ Form \ of \ Acceptance, the \ application \ can \ be \ made \ on \ plain$
- In case of physical Shares: Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through the relevant Selling Broker by providing name, address, number of Equity Shares held, number of Equity Shares tendered and other relevant documents as mentioned in paragraph 8.12 of the LOF along with duly filled and signed Form SH-4.
- In case of Dematerialized Shares: Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective stock brokers ("Selling Broker") registered with BSE within the normal trading hours of the secondary market, during the Tendering Period in accordance with the procedure as mentioned in paragraph $8.\overline{1}1$ of the LOF. c. Shareholders whose brokers are not registered with BSE are able to tender their Equity Shares through the Acquirers Broker or the Buying Broker.
- 6. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer was submitted to SEBI on February 10, 2022. We have received the final observations in terms of Regulation 16(4) of the SEBI (SAST) Regulations from SEBI vide its letter no. SEBI/HO/CFD/DCR-III/OW/21372/1 dated May 19, 2022 which has been incorporated in the LOF.
- The Target Company has also received the prior approval of the Reserve Bank of India for the proposed changes in the shareholding vide its letter dated March 30, 2022 in terms of Notification No. DNBR (PD) CC. No. 065/03.10.001/2015-2016 dated 09.07.2015. The Open Offer will be implemented by the Acquirers through Stock Exchange Mechanism made available by the Mechanism made available by the Stock Exchange Mechanism

in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI circular

- CIR/ CFD/POLICY/CELL/1/2015 dated April 13, 2015 read with SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 and SEBI/HO/CFD/DCR-III/CIR/P/2021/615dated August 13, 2021 issued by SEBI. As on date, there are no statutory or other approvals pending to implement this Offer by the Acquirers. However, in case of
- any regulatory or statutory or other approval being required at a later date, the Offer shall be subject to all such approvals and the Acquirers will make the necessary application for such approvals. Any other material change from the date of PA: The Open Offer price has been revised to Rs. 37.50 (Rupees Thirty-Seven

 $and \ Fifty \ Paise \ Only) \ per \ equity \ from \ Rs. \ 26/- (Rupees \ Twenty- Six \ Only) \ per \ equity \ share \ and \ the \ same \ has \ also \ been \ published$ in the Corrigendum for the information to the shareholders of the Target Company. Schedule of Activities: Original Date Original Day Revised Date Revised Day

Activities	Original Date	Original Day	Revised Date	Revised Day
Date of the Public Announcement (PA)	January 27, 2022	Thursday	January 27, 2022	Thursday
Publication of Detailed Public Statement (DPS) in newspapers	February 03, 2022	Thursday	February 03, 2022	Thursday
Last date of a Competing Offer	February 24, 2022	Thursday	February 24, 2022	Thursday
Identified Date*	March 08, 2022	Tuesday	May 23, 2022	Monday
Date by which the Letter of Offer will be dispatched to the shareholders	March 15, 2022	Tuesday	May 30, 2022	Monday
Last date by which Board of the Target Company shall give its recommendation $ \\$	March 17, 2022	Thursday	June 01, 2022	Wednesday
Last date for upward revision of Offer Price and/or Offer Size	March 21, 2022	Monday	June 02, 2022	Thursday
Advertisement of Schedule of Activities for Open Offer, status of statutory and other approvals in newspapers and sending the same to SEBI, Stock Exchanges and Target Company	March 22, 2022	Tuesday	June 03, 2022	Friday
Date of commencement of tendering period	March 23, 2022	Wednesday	June 06, 2022	Monday
Date of closing of tendering period	April 05, 2022	Tuesday	June 17, 2022	Friday
Last Date by which communicating rejection/ acceptance and payment of consideration for applications accepted	April 21, 2022	Thursday	July 01, 2022	Friday

*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except Acquirers and parties to an agreement) are eligible to participate in the Offer any time before the Closure of the Tendering Period.

The Acquirers accept full responsibility for the information contained in this Advertisement and for the fulfilment of their obligations laid down in the SEBI (SAST) Regulations and a copy of this advertisement shall also be available on the website of SEBI at www.sebi.gov.in, and BSE at www.bseindia.com. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS,

ISSUED ON BEHALF OF THE ACQUIRERS BY THE MANAGER TO THE OFFER:



Place: Kolkata

Date: 02.06.2022

VC Corporate Advisors Private Limited SEBI REGN. No.: INM000011096 Validity of Registration: Permanent (Contact Person: Ms. Urvi Belani / Mr. Premjeet Singh) 31. Ganesh Chandra Avenue, 2nd Floor, Suite No.-2C, Kolkata-700 013 Tel. No.: (033) 2225-3940 Email: mail@vccorporate.com Website: www.vccorporate.com

> On behalf of Acquirers: For Golden Goenka Credit Private Limited Sd/-GirdhariLal Goenka Director DIN: 00613725

Raieev Goenka

जाहीर नोटीस तमाम जनतेस कळविण्यात येते कि. श्री . ॲडीय एंथोनी मिस्कीटा हयांच्या मालकी कब्जेवहीवाटीच "सिगरन स्प्लेंडर को . ऑ . हा . सो . लि . गोखिवरे, वसई (पु), ता वसई जि पालघ येथील रहिवासी वापराचा फ्लंट क्र. ६०३, क्षेत्र ६४ .०४ चौ .मी, 'सी' विंग, सहावा मजला, र्ह सदनिका माझे अशिल कायम विकत घेण्यासंदर्भात करार करण्याच्या तयारीत आहेत . तरीही सद मिळकतीवर कोणाचाही हक्क. हितसबंध. गहाण दान, वक्षिस, तारण, वारसा, पोटगी, भाडेपटटा वहिवार किंवा असा स्वरूपाचा दावा वा मागर्ण असल्यास त्यांनी त्याची लेखी स्वरूपातील हरकत योग्य कागदोपत्री पुराव्यानिशी निम्नस्वाक्षरीकत यांच्याकडे २०१, जय भवानी अपार्टमेंट दिनदयाल नगर, वसई (पश्चिम), ता वसई जि. पालघर या पत्त्यावर या सूचनेच्य प्रसिध्दीपासुनच्या १५ दिवसाच्या आत पाठवावी वर दिलेल्या मुदतीत जर हरकत पोहचली नाही त सदर सदनिकेचा व्यवहार हरकत विरहित आणि विक्री योग्य आहे व हरकत असल्यास सोडन दिली आहे असे गृहित धरून माझे अशिल सदर

सदनिकेचा व्यवहार पुर्ण करतील . ॲड . निखिल आल्मेड

NOTICE

Notice is hereby given that Share Certificate for Flat A/1301 bearing share serial numbers 231 to 235 represented by share certificate no. 47 of Dhrup Park (SVT) CHS Ltd situated at D'MONTE LANE EXTN, Malad (W), Mumbai 400 064 in the name of Mr Francis Nicholas Fernandes and Mrs. Cheryl Valerie Fernandes has been reported lost/misplaced and an application has been made by them to the society for issue of duplicate share certificate

The society hereby invites claims or objections (in writing) for issuance of duplicate share certificate within the period of 14 (fourteen) days from the date of publication of this notice. If no claims/objections are received during this period the society shall be free to issue duplicate share certificate

जाहीर सूचना

तमाम जनतेला याद्वारे सूचना देण्यात येते की. शापरजी पलोन्जी ॲन्ड कंपनी प्रायव्हेट लिमिटेड ज्यांचा नोंदणीकृत कार्यालय येथे ७०, निगनदास मास्टर रोड, फोर्ट, मुंबई-४०० ०२३ (सदर कंपनी) यांनी कंपनी आणि माझ्या अशिलांच्या दरम्यान सहमताने मान्य केलेल्या अटी आणि शर्तींवर व मोबदल्याकरिता मलबार आणि कंबाला हिल विभागामधील मी एम क १/७२५ धारक बी.बी.नकाशे मार्ग, ताडदेव, मुंबई ४०००३४ येथे स्थित क्रेसेंट टॉवर्स अशा ज्ञात इमारतीच्या १३व्या निवासी हॅबिटेबल मजल्यावरील निवासी फ्लॅट क्र.१३०२ मोजमापीत १५३० चौरस फीट चटई क्षेत्र च्यासह सदर इमारतीमधील २ कार पार्किंग स्पेस माझ्या अशिलांना विकण्याचे मान्य केले

लिखीत स्वरुपात नमूद करून

परिस्थितीनुसार अशा दाव्योंच्या किंवा

आक्षेपांच्या पुष्ठचर्थ दस्तावेजांसह

निम्नस्वाक्षरीकारांना तिचा पत्ता ४०७

पंचशील, 'सी' रोड, पी.एम. शुक्ला मार्ग,

मरीन ड्राईव्ह, मुंबई -४०० ०२० येथे सदर

सूचना प्रसिध्दीच्या तारखेपासून १४

दिवसांच्या आत कळवावे, कसूर केल्यास

असे समजण्यात येईल की, असे कोणतेही

दावे अस्तित्वात नाहीत आणि ते त्यागित

मानले जातील आणि माझे अशिल सदर

फ्लॅटच्या खरेदीच्या व्यवहाराकरिताची

श्रीम. छाया के. विरानी

वकील आणि सॉलिसिटर

प्रक्रिया पूर्ण करतील.

दिनांक ३ जून, २०२२ रोजी.

सर्व व्यक्ती ज्यांना उपरोक्त परिसर किंवा त्याच्या कोणत्याही भागांच्या संदर्भात aforesaid time. It shall be presumed tha कोणत्याही प्रकारचा हक्क. नमाधिकार. there are no claimants and my client shall be entitled to transfer and assign the दावा, मागणी इस्टेट किंवा हितसंबंध किंवा आक्षेप जसे की विक्री, अदलाबदल, गहाण, लेट भाडेपट्टा, धारणाधिकार, प्रभार, Place: Vasai. Date: 03/06/2022. निर्वाह, परवाना, भेट, वारसा, हिस्सा, ताबा, सुविधाधिकार, न्यास, मृत्यूपश्चात वारसा, ताबा, अभिहस्तांकन किंवा भार वा सुचना अन्य काहीही जर असल्यास तसे याद्वारे

सोसायटी

श्री. श्री कुमार जी. पिछुई हे कामगार पंचगंगा सीएचएस लि., वेस्टर्न एक्सप्रेस हायवे जवळ, दफ्तरी रोड, मालाड (पूर्व), मुंबई-४०० ०९७ चे सभासद आणि कामगार पंचगंगा को.ऑप. हौसिंग सोसायटी लि. च्या १ल्या मजल्यावरील डी विंग च्या फ्लॅट क्र. १०३ चे धारक असून त्यांचे मुंबई येथे कोणतेही नामनिर्देशन न करता **१४.०४.२०१८ रोजीस** निधन झाले, दिनांक ०४-०५-२०२२ रोजीच्या नोंदणीकत सोड विलेखाच्या आधारे सदर मयताचे एक कायदेशीर वारस श्री. शिवकमार गोपीनाथ पिल्लई यांनी त्यांच्या नावामध्ये मयत सभासदाचे सोसायटीच्या नोंदींच्या हस्तांतरणाकरीता आणि सदर फ्लॅटच्या संदर्भामधील शेअर प्रमाणपत्राच्य हस्तांतरणाकरीता अर्ज केला आहे.

सोसायटीच्या

याद्वारे भांडवल/मिळकतीमधील मयत सभासदाचे सदर शेअर्स आणि हितसंबंधाचे हस्तांतर होण्यास वारस किंवा वारसदार किंवा अन्य दावेदारी/आक्षेप घेणारे यांच्याकडन काही दावे. आक्षेप असल्यास ते सदर सूचनेच्या प्रसिध्दीपासून १५ दिवसात सोसायटीच्या भांडवल/मिळकतीमधील मयत सभासदाच्या शेअर्स व हितसंबंधाच्या हस्तांतरणासाठी त्याच्या/ तिच्या/ त्यांच्या दाव्या/आक्षेपांच्या पुष्ठ्यर्थ अशी कागदपत्रे आणि इतर पुराव्यांच्या प्रतींसह मागवित आहे. वर दिलेल्या मुदतीत जर दावे/आक्षेप प्राप्त झाले नाहीत, तर **त्यांचे भाऊ श्री. शिवकुमा**र **गोपीनाथ पिल्लई यांचे नावामध्ये** सदर हस्तांतर करण्यासाठी सोसायटीच्या उपविधीतील टिलेल्या मार्गाने व्यवहार करण्यास सोसायटी मोकळी असेल. जर, सोसायटीच्या भांडवल / मिळकतीमधील मयत सभासदाच्या शेअर्स आणि हितसंबंधाच्या हस्तांतरणास काही दावे/ आक्षेप सोसायटीने प्राप्त केले तर, सोसायटीच्या उपविधीतील तरतुदीनुसा त्यावर सोसायटी कार्यवाही करेल.

कामगार पंचगंगा सीएचएस लि च्या वतीने आणि करिता

सन्मा. सचिव

ठिकाण: मालाड, मुंबई

5 HDFC

सूचना

हाऊसिंग डेव्हलपमेंट फायनान्स कॉर्पोरेशन लिमिटेड

नों. कार्यालय : रेमन हाऊस, एच. टी. पारेख मार्ग, १६९, बॅकबे रेक्लमेशन, चर्चगेट, मुंबई- ४०००२० सीआयएन : एल७०१००एमएच१९७७पीएलसी०१९९१६, वेबसाईट : www.hdfc.com दु : ६६३१६०००, २२८२०२८२, फॅक्स : २२८११२०३/२२०४६८३४

याद्वारे आमच्या ग्राहकांना कळविण्यांत येते की, ५ सप्टेंबर, २०२२ पासून आम्ही आमचे शाखा कार्यालय एचडीएफसी लि., शंकर आशिष, दुकान क्र. १, तळमजला, रामदास सुत्राळे मार्ग, चंदावरकर रोड समोर, म्युनिसिपल स्कल समोर, बोरिवली (पश्चिम), मुंबई - ४०००९२ येथुन एचडीएफसी लि., १ ला मजला, नक्षत्र, चंदावरकर रोड, बोरिवली (पश्चिम) - ४०००९२ येथे हलवण्याचे ठरवले आहे.

एचडीएफसी लि., शंकर आशिष, दुकान क्र. १, तळमजला, रामदास सुत्राळे मार्ग, चंदावरकर रोड समोर, म्युनिसिपल स्कुल समोर, बोरिवली (पश्चिम), मुंबई - ४०००९२ येथील जुने कार्यालय ३

आम्ही सर्व एचडीएफर्सी ग्राहकांचे आमच्याशी संपर्क साधण्यासाठी ५ सप्टेंबर, २०२२ पासून आमच्या नव्या शाखा कार्यालयात एचडीएफसी लि., १ ला मजला, नक्षत्र, चंदावरकर रोड, बोरिवली (पश्चिम) - ४०००९२ येथे स्वागत करतो.

जाहीर सूचना

तमाम जनतेला **याद्वारे सूचना देण्यात येते की,** मी याखालील परिशिष्टामध्ये अधिक स्वरूपात वर्णन स्थावर मिळकतीच्या संदर्भामध्ये **सम्यक रिॲल्टीज प्रायव्हेट लिमिटेड**, कंपनीज ॲक्ट, १९५६ अंतर्गत स्थापित प्रायव्हेट लिमिटेड कंपनी, ज्याचा सीआयएन क्र यु५२११०एमएच२००३पीटीसी१४२८१५ आणि त्याचे नोंदणीकृत कार्यालय येथे प्लॉट क्र. ५२२, सोनावाला क्रॉस रोड क्र. २, आय.बी. पटेल रोड क्र. २ लगत, मिस्री इंडस्ट्रियल इस्टेट समोर, गोरेगाव (पूर्व), मुंबई ४०० ०६३ चे नामाधिकार तपासत आहे.

सर्व त्या व्यक्ती ज्यांना खालील नमुद मिळकत आणि त्यावरील भागामध्ये कोणताही हक नामाधिकार किंवा हितसंबंध जसे की, वारसाहक, शेअर, विक्री, गहाण, हस्तांतर, भाडेपट्टा, धारणाधिकार, परवाना, एमओयु, अदलाबदल, भेट अन्यकाही दावे असल्यास त्यांना याद्वारे लिखित पराव्यासह जर असल्यास, निम्नस्वाक्षरीकारांना पत्ता येथे ए१/९, गोदरेज हिलसाईड कॉलनी, एल.बी.एस. रोड, विक्रोळी (पश्चिम), मुंबई ४०००७९ आणि/किंवा ईमेल sari ka3nov@gmail.com येथे या सूचनेच्या प्रसिद्धीच्या तारखेपासून १० दिवसांच्या आत कळविणे आवश्यक आहे, कसूर केल्यास, दावे जर असल्यास ते त्यागित समजले जातील आणि मी तसे दावे जर असल्यास त्याच्या संदर्भाशिवाय पुढे नामाधिकार प्रमाणनाची प्रक्रिया सुरू

वरील उल्लेखित परिशिष्ट

वॉर्ड क्र. २२०२ (१), २२०२ (२), २२०२ (३) आणि स्ट्रीट क्र. ३३४, ३३४बी अंतर्गत पी साऊथ येथील बुहन्मुंबई महानगरपालिकेशी मुल्यांकित आणि सोनावाला इस्टेट रोड, गोरेगाव पूर्व, मुंबई ४०० ०६३ येथे स्थित, वसलेल्या आणि असलेल्या रेव्हेन्यु गाव आणि शहर सर्व्हे पहाडी, गोरेगाव (पूर्व), तालुका आणि नोंदणीकृत उप जिल्हा: बोरिवली, जिल्हा आणि नोंदणीकृत जिल्हा: मुंबई उपनगर येथील मिळकत कार्ड प्रमाणे असलेला विभाग, मोजमापित अंदाजे ४४५.२ चौरस मीटर्स, सी.टी.एस. क्र. ५०९ आणि संपुर्ण सी.टी.एस. क्र. ५०९/१ ते ५, मोजमापित अंदाजे २९९.८ चौरस मीटर्स, एकुण मोजमापित ७४५ चौरस मीटर्स च्या सर्व त्या बिनशेत जिमनीचे सर्व ते भाग आणि विभाग च्यासह त्यावरील उभे शेड बांधकाम मोजमापित अंदाजे ८००० चौ.फूट बिल्टअप क्षेत्र आणि खालील प्रमाणे सिमाबद्ध: उत्तरेस आणि त्या दिशेने: सी.टी.एस. क्र. ४९७ आणि ५११ द्वारे,

पर्वेस आणि त्या दिशेने: सी.टी.एस. क्र. ५०९ भाग आणि सी.टी.एस. क्र. ५०९/६ द्वारे,

पश्चिमेस आणि त्या दिशेने: सी.टी.एस. क्र. ५०६ भाग द्वारे. दक्षिणेस आणि त्या दिशेने: सी.टी.एस. क्र. ५०६ भाग आणि सी.टी.एस. क्र. ५०७ द्वारे

दिनांक: ३ जुन, २०२२

ई-लिलाव विक्री सूचना इन्सॉल्व्हन्सी ऑण्ड बँकरप्टसी कोड, २०१६ आणि त्या अंतर्गत रेप्युलेशनच्या अंतर्गत सर्व सामान्य जनतेला सूचना याद्वारे देण्यात येते की, खालील दिलेल्या कोष्टकात नमुद मिळकती आणि मत्ता या वेबसाईट https://ncltauction.auctiontiger.net द्वारा सेवा पुरवठादार ई-प्रोक्युअरमेंट टेक्नॉलॉजिस लिमिटेड

(सारिका टी. रांजणे)

(ऑक्शन टायगर) यांच्या मार्फत ई-लिलावाने विकण्यात येणार आहेत.			
लिलावाची तारीख आणि वेळ	बुधवार १५.०६.२०२२ रोजी दु. ०१.०० ते दु. ०२.००		
इअरची अंतिम तारीख	१३.०६.२०२२ सायं ५ वा.		
निरीक्षणाची तारीख आणि वेळ	ॲसेट संच क्र. १ -०८.०६.२०२२		
	(दु.१२ ते सायं ५ दरम्यान)		
	ॲसेट संच क्र. ३- ०९.०६.२०२२		
	ॲसेट संच क्र. ४- ०९.०६.२०२२		
	(दु.१ ते सायं ५ दरम्यान)		
कॉर्पोरेट कर्जदार	डेक्स-विन पॉलिमर्स प्रायव्हेट लिमिटेड (समापनातील)		
ॲसेट संच	संच क्र. १: कार्यालय क्र ६, ६ए, न्यू एक्सेलसिअ		
	इमारत, वॉल स्ट्रीट, फोर्ट, मुंबई		
	संच क्र. २: शेड क्र. टीएस-६, अंबरनाथ इंडस्ट्रीअल		
	क्षेत्र, एम्आयडीसी, गाव चिखळोली, अंबरनाथ-		
	पश्चिम, जिल्हा ठाणे		
	संच क्र. ३: एस.पी.तेलंगे इंडस्ट्रीअल इस्टेट, फॉरेस		
	नाका लगत कल्याण बदलापूर रोड, गाव चिखळोली		
	अंबरनाथ-पश्चिम, जिल्हा ठाणे-४२१५०५ येथीत		
	कमर्शिअल गाळा		
ॲसेट संच-तपशीलवार वर्णन	येथे विनंती केल्यावर पुरविण्यात येईल		
	agirp06@gmail.com		
लिलाव सुरू होण्याची तारीख आणि वेळ	१५ जून, २०२२ दु. १.०० वा.		
लिलाव बंद होण्याची तारीख आणि वेळ	१५ जून, २०२२ दु. २.०० वा.		
राखीव किंमत	ॲसेट संच १ रु. १,६५,२१,३६७/-		
	ॲसेट संच ३ रु. १,८०,२२,५००/-		
	ॲसेट संच ४ रु. १,१३,५२,१५०/-		
परतावायोग्य इसारा अनामत रक्कमः	राखीव किमतीच्या १०% पेक्षा जास्त नाही		
(खंड ६ मध्ये नमुद अटीनुसार)			
किमान बोली वाढविण्याची रक्कम	ॲसेट संच १ १ लाख		
	ॲसेट संच ३ १ लाख		
	ॲसेट संच ४ १ लाख		

इअर (परतावायोग्य) ही डेक्स-विन पॉलिमर्स प्रायव्हेट लिमिटेड (दिवाळ खोरितील) खाते क्रमांक ००१७२०११०००१३१६, बँक ऑफ इंडिया, शाखा डी एन रोड-मुंबई च्या बँक खात्यामध्ये १३.०६.२०२२ रोजी किंवा पूर्वी एनईएफटी/आरटीजीएस/डिमांड ड्राफ्ट मार्फत इच्छुक बोलीदारांद्वारे देय आहे. अटी आणि शर्ती आणि स्वारस्याची अभिव्यक्ती तपशीलकरिता कृपया श्री. अनिष गुप्ता (परिसमापक) agirp06@gmail.com यांना संपर्क करावा कार्यालयः ४१३, ऑटम ग्रोव्ह, लोखंडवाला, स्कूल समोर, लोखंडवाला टाऊनशिप, कांदिवली पर्व, मंबई-४००१०१ यांना संपर्क करावा.

ई-लिलाव विक्रीकरिता ई-प्रोक्युअरमेंट टेक्नॉलॉजिस लिमिटेड, ए-८०१, वॉल स्ट्रीट-॥, ओरिएंट क्लब समोर, गुजरात कॉलेज समोर, एलिसब्रिज, अहमदाबाद-३८०००६, संपर्क व्यक्ती- श्री. प्रविण कुमार थेवर, ईमेल आयडी nclt@auctiontiger.net वर उपलब्ध विक्री सूचनेचा संदर्भ घ्यावा. मोबाईल क्र. +९१ ९७२२७७८८२८

अनिष गुप्ता आयपी-एन००२८५/२०१७-१८/१०८४३ कार्यालय ऑटम ग्रोव्ह, लोखंडवाला स्कूल समोर,

लोखंडवाला टाऊनशीप, कांदिवली पूर्व, मुंबई-४०० १०१.

PUBLIC NOTICE
Notice is hereby given

Notice is hereby given that Mr Prushottam Anant Kawali and Mr Siddhesh Prushottam Kawali, R/s at Cross Naka, Agashi, Tal. Vasai, Dist Palghar are the present Owners of the Land bearing : 1) Survey No. 48/4/1, Area H.R. 0.13.20, Assessed 0.58 Rs. Paise., out of whic Area H.R. 0.11.20.
2) Survey No. 49/2, Area H.R. 0.19.00, ssessed 1.37 Rs. Paise 3) Survey No. 68/5/1, Area H.R. 0.07.60,

Pot. Kh. 0.00.20, Assessed 4.25 Paise lying and being situated at Village Arnala Tal. Vasai, Dist. Palghar Any person having any claim, right, title and interest in the above said property by way of sale, inheritance, possession, gift mortgage, lease, lien, succession or in any other manner whatsoever shall intimate the objection in writing to the undersigned having office at Shop No. 1 Mata Krishnibai Apt., Umelman, Vasa Road (W), Tal. Vasai, Dist. Palghar with documentary proof within 14 days from the date of this notice. In case no objectors / claims are received within th

Assessed 1.19 Rs. Paise 4)Survey No. 91/5/10, Area H.R. 0.19.80,

Mr. Sagar K. Patil (Advocate)

दिनांक: ०३-०६-२०२२

 $(far{-}94(9)(0) tr)/96(3)$ (डीआरटी ३)

१ ला मजला, एमटीएनएल टेलिफोन एक्स्चेंज बिल्डिंग, सेक्टर-३०ए, वाशी, नवी मुंबई-४०० ७०३.

खटला क्र.: ओए/८७/२०२२ कर्ज वसूली न्यायाधिकरण(कार्यवाही) रुल्स, १९९३ च्या नियम ५ च्या उप-नियम (२ए) सहवाचता ॲक्टच्या कलम १९ च्या उप-कलम(४) अंतर्गत समन्स.

आयसीआयसीआय बँक लिमिटेड मल्हार इन्फ्रास्ट्रक्च

डी/डब्ल्यु/एस/ओ. साईनाथ मनोहर पवार, रुम् क्र. ६०४, टी विंग, वीणा डेनास्ती, अचोळे ालघर, महाराष्ट्र-४०१२०९

९०३, ९वा मजला, सीएलो बी लोधा स्पीन डोरा घोडबंदर रोड, भाईंदर पाडा, ठाणे, महाराष्ट-

(२) श्री. रामशेअर बलई यादव

. म्लॅट क्र. ४०२, सुंदर दर्शन बिल्डिंग सीएचएस लि.. छत्रपती शिवाजी महाराज रोड. जय विजय ागर समोर, मीरा रोड, ठाणे, महाराष्ट्र

समन्स ज्याअर्थी, वरील नमूद **ओए/८३/२०२२** नामदार प्रबंधक/पीठासिन अधिकाऱ्यांसमं <u>०१/०४/२०२१</u> रोजी सूचीबद्ध केला होता. होऊन रु. २०,१०,१२६/- च्या कर्जाच्या वसुलीसाठी तुमच्याविरुद्ध दाखल केलेल्या ॲक्टच्या कलम १९(४) अंतर्गत सदर अर्जावर (ओ.ए.) समन्स सूचना जारी केली. जोडलेल्या दस्तावेजांच्या प्रतींसह अर्ज).

ऑक्टच्या कलम १९ च्या पोट-कलम (४) नुसार, तुम्हा प्रतिवादींना खालीलप्रमाणे निर्देश ण्यात येत आहेत. विनंती केलेल्या अनुतोषांना मंजुरी का देऊ

नये त्याची समन्सच्या बजावणीच्या तीस दिवसांत कारणे दाखविण्यासाठी; i) मूळ अर्जाच्या अनु. क्र. ३ए अंतर्गत

अर्जदारांनी विनिर्दिष्ट केलेल्या मिळकती आणि मत्तांव्यतिरिक्त अन्य मिळकती आणि मत्तांचे तपशील जाहीर करणे :

i) मिळकतींच्या जप्तीसाठीच्या अर्जावरील सुनावणी आणि निकाल प्रलंबित असल्याने मूळ अर्जाच्या अनु. क्रमांक अंतर्गत जाहीर केलेल्या अशा अन्य मत्ता आणि मिळकर्तींचा आणि तारण मत्तांचा व्यवहार करण्यास किंवा त्या निकाली काढण्यास तुम्हाला मज्जाव करण्यात आला आहे.

v)तुम्ही न्यायाधिकरणाची पूर्व परवानगी घेतल्याखेरीज ज्यावर तारण हितसंबंध बनवले आहेत त्या कोणत्याही मत्तांची आणि/किंवा मळ अर्जाच्या अन्. क्रमांक ३ ए अंतर्गत जाहीर किंवा विनिर्दिष्ट केलेल्या अन्य मत्ता आणि मिळकतींचे त्यांच्या व्यवसायाच्या सामान्य कामकाजाव्यतिरिक्त विक्री, भाडेपट्टा किंवा अन्य प्रकारे हस्तांतरण करणार नाहीत

) व्यवसायाच्या नियमित कामकाजाच्य ओघांत तारण मत्ता किंवा अन्य मत्ता व मिळकती यांच्या विक्रीतुन रोकड झालेल्य विक्री रकमेचा हिशोब देण्यास तुम्ही बांधील असाल व अशी विक्री रक्कम अशा मत्तांवर तारण हितसंबंध धारण करणाऱ्या बँक किंवा वित्तीय संस्थेकडे ठेवलेल्या खात्यामध्ये जमा केली पाहिजे

_[म्हाला <mark>१०/०८/२०२२ रोजी सकाळी</mark> . १०.३० वा. लेखी निवेदन सादर करून त्याची एक प्रत अर्जदारांना सादर करण्याचे व प्रबंधकांसमोर हजर राहण्याचे देखील निर्देश रेण्यात येत आहेत, कसूर केल्यास, तुमच्या गैरहजेरीत अर्जावर सुनावणी होऊन निकाल दिला जाईल

माझ्या हस्ते आणि ह्या न्यायाधिकरणाच्य शिक्क्याने ह्या **दिनांक: १७/०५/२०२२** रोजी

समन्स जारी करण्यास प्राधिकत

वकील : जयती घरत जाहीर सूचना जाहीर नोटीस सर्व व्यक्तींना याद्वारे कळविण्यात येते की,

आमचे अशिल **फरीद ए. ठाणावाला,** अब्दुल

रेहमान ठाणावाला यांच्या मुलगा (पॅन-

एसीएपीटी ३९२२जी), वय ५६ वर्ष, प्रौढ,

राहणारे येथे फ्लॅट क. बी-१७०५/१७०६, १७

वा मजला. विवांत. घोडबंदर रोड. भाईंदर पाडा.

ठाणे, निम्नस्वाक्षरीकार निष्पादक, याद्वारे त्यांच्या

मुख्यात्यार म्हणून **श्री. महेंद्र सिसोदिया** यांचे

नियुक्ती करणारे सर्वसाधारण कुळमुखत्यारपत्र,

दिनांकीत ०४/०८/२०१८, धारक नोंदणी क्र.

बीडीआर-९/८६२८-३-१२/२०१८ पूर्णपणे

मागे घेतला आहे. सदर सर्वसाधारण

कुळमुखत्यारपत्राच्या मागे घेणे हे खालील नमूद

प्रमाणे निष्पादनाच्या तारखेपासून सर्व उद्देशाकरीता

मी, फरीद ए ठाणावाला चांगला कारणाकरिता

त्वरित प्रभावाने अशा मुखत्यारला त्यामध्ये दिलेले

आणि असलेले सर्व बाबीं करीता सर्वसाधारण

कळमखत्यारपत्र मागे घेतला. रदद केला आणि

निम्नस्वाक्षरीकार सदर मागे घेतलेला

कुळमुखत्यारपत्राला ला अनुसरून कोणत्याही

व्यक्तींच्या कृत्याच्या दायित्वापासून मृक्त आहे. सदर

सर्वसाधारण कळमखत्यारपत्राचा मार्गे घेणे हे मंबई

(यास्मिन वानखेडे)/(विवेक बी. पांड्ये)

वानखेडे ॲडव्होकेटस ॲण्ड लॉ कन्सलटंटस

जी-२२, कामधेनु शॉपिंग सेंटर, लोखंडवाला

कॉम्प्लेक्स, अंधेरी (प.), मुंबई-४०० ०५३.

प्रपत्रक्र. ३

कर्ज वसुली न्यायाधिकरण मुंबई

(डीआरटी ३)

१ ला मजला, एमटीएनएल टेलिफोन

एक्स्चेंज बिल्डिंग, सेक्टर-३०ए,

वाशी, नवी मुंबई-४०० ७०३.

खटला क्र.: ओए/८५/२०२२

कर्ज वसूली न्यायाधिकरण(कार्यवाही)

हल्स, १९९३ च्या नियम ५ च्या उप–नियम

(२ए) सहवाचता ॲक्टच्या कलम १९ च्या

परि. क्र.०९

उप-कलम(४) अंतर्गत समन्स.

आयसीआयसीआय बँक लिमिटेड

विरुद्ध

आदिनाथ ट्रान्सपोर्ट

(नियम-१५(१)(ए) पहा)/१६(३)

(फरीद ए. ठाणावाला)

स्थळ: ठाणे / मुंबई (महाराष्ट्र)

येथे ०३ जून, २०२२ रोजी निष्पादित केला आहे.

अंतिम असेल.

-बंधनकारक नसलेला आहे.

वसई येथील मा. श्री. आर. एच. नाथाणी दिवाणी न्यायाधिश व. स्तर, वसई हयांच्या न्यायालयात चौ.अ.क्र. ६३/२०२२

केत्रच जगतंत सौधरी

रा. काशिदकोपर. पो. मांडवी. ता. वसई. जि. पालघर ... Applican V/s.

नि.क्र.०६

. मंदा उर्फ बेबीबाई माणिक पाटील ा. मु. पो. पारगाव, ता. वसई, जि. पालघर मनंता शिवराम वझे

ा. कांशिदकोपर, पो. मांडवी, ता. वसई, जि. पालघर ३. आशा रविंद्र कुडू रा.नवसई, पो. मांडवी, ता. वसई, जि. पालघर.

: . संगिता किशोर किणी ा. काशिदकोपर, पो. मांडवी, ता. वसई, जि. पालघर . रंजना जयवंत चौधरी

. ा. काशिदकोपर, पो. मांडवी, ता. वसई, जि. पालघर ६. सचिन जयवंत किणी . 1. कशिदकोपर, पो. मांडवी, ता. वसई, जि. पालघर ... Responden

ज्या अर्थी वरील अर्जदार यांनी दिनांक २१/०४/२०२२ रोजी के देवकीबार्ड देवराम चौधरी उर्फ ठकबार्ड देवजी चौधरी हया दि. ०४/०६/२०२१ रोजी मयत झाले असुन त्यांच्या मालमत्तेसंबंधी वारस दाखला (सक्सेश प्रमाणपूर्व) प्रित्यणेसाठी या न्यायालयात **चौत्रवर्गी अर्ज क्रमांक ६३/२०२२** दाखल केला आहे.

Schedule Of Property क्रमांक ६०१२३११९५५६ मध्ये असलेली रक्कम

ज्या अर्थी सक्सेशन सर्टीफिकेट मिळण्याकरिता य यायालयात चौ.अर्ज क्रमांक ६३/२०२२ दाखल केलेला आहे. ज्या कोणी इसमास त्यांचे कायदेशीर वारस, हक्के, हितसंबंध किंवा हरकत असेल त्यांन हया न्यायालयांत दिनांक ०८/०७/२०२२ रोजी सकाळी ११.०० वाजता किंवा ही जाहीर नोटीस प्रसिद्ध झाले पासन एक महिन्याचे आत लेखी हरकत दाखल . सदरह वारस दाखला देण्याबाबत जर कोणत्याह इसमाची हरकर्ते न आल्यास योग्य ते परावे व कागदपत्रे घेऊन अर्जदार हयांना वारस दाखला देण्यात येईल हयाची कृपया नोंद घेण्यात यावी आज **दि**. ३१/०५/२०२२ रोजी माझ्या सहिनिशी व

ायालयाच्या शिक्क्यानिशी दिली अधिक्षक शिक्का दिवाणी न्यायालय व स्तर वसई

जाहीर सूचना

सर्व संबंधितांना याद्वारे सूचना देण्यात येते की, एक देवपूरी को-ऑपरेटिव्ह हाऊसिंग सोसायटी लिमिटेड, नोंदणी क्र. बीओएम/एचएसजी/३४५९ सन १९७२ मार्फत महाराष्ट्र सहकार संस्था अधिनियम, १९६० च्या तरतदी अंतर्गत रितसर नोंदणीकृत एक सोसायटी, ज्यांच्या नोंदणीकृत कार्यालय येथे देवपूरी सी.एच.एस. लि., प्लॉट क्र. १०१, गरोडिया नगर, घाटकोपर (पूर्व), मुंबई -४०००७७, हे पहिला भागाच्या सोसायटी आणि दसऱ्या भागाच्या त्यामधील संदर्भित सभासद ु असलेले सदर सोसायटीच्या निश्चिती पक्षकार असलेले सर्व १६ कायदेशीर सभासद आणि आमचे अशील मे. मॅव्हेरिक रिअल्टर्स, भारतीय भागीदारी अधिनियम, १९३२ च्या तरतुदी अंतर्गत नोंदणीकृत एक भागीदारी संस्था, ज्यांच्या नोंदणीकृत कार्यालय येथे १०३/१०४, हवेली अपार्टमेंटस्, नवनीत प्रभू कंपाऊंड, एम.जी. रोड, घाटकोपर (पूर्व), मुंबई - ४०० ०७७ असून सदर देवपूरी को-ऑपरेटिव्ह हाऊसिंग सोसायटी लिमिटेंड ने पूनर्विकास करार दिनांकीत १५.०२.२०२१ आणि नोंदणी क्र केआरएल/४/३२८२/२०२१ अंतर्गत हमीच्या उपनिबंधकासह रितसर नोंदणीकृत द्वारे त्यामधील नमूद अटी आणि शर्तींवर आणि मोबदल्याकरिता या खालील लिखित परिशिष्टात विवर्णीत मिळकतीच्या संदर्भात आमच्या अशिलाच्या बाजूने विकास करार हक दिला

सर्व व्यक्तींस खालील विवर्णीत सदर मिळकतीकरिता किंवा विरोधात, किंवा कोणत्याही भागासंबंधी विक्री, भाडेपट्टा, धारणाधिकार, प्रभार, गहाण, कुळवहिवाट, सुविधाधिकार, वारसा किंवा कोणत्याही प्रकारे कोणताही इतर हितसंबंधाच्या मार्गे कोणत्याही दावा असल्यास त्यांनी ह्या सूचनेच्या प्रसिद्धीच्या तारखेपासून १४ दिवसांच कालावधीत २, जुना भानबाई निवास, तळमजला, गुरुनानक इस्टेट, एम.जी. रोड, मुलुंड (प), मुंबई - ४०० ०८० येथे निम्नस्वाक्षरीकाराकडे लेखी सदर कळविण्यास विनंती आहे, अन्यथा अशा दावा, काही असल्यास प्राप्त झाल्यास विचारात घेणार

नाही आणि त्यागित केला समजण्यात येईल. वरील संदर्भित परिशिष्ट

बृहन्मुंबई महानगरपालिकेचे हद्दीत, मुंबईच्या नोंदणी उपजिल्ह्यामध्ये सीटीएस क्र. १९५/८२ धारक, गाव घाटकोपर येथे स्थित सर्व्हे क्र. २४९, हिस्सा क्र. ३ धारक जमीन, मोजमापित ७४०.०० चौरस यार्डस् किंवा तत्सम जे ६१९.७० चौरस मीटर्स शी समतुल्य, 'भारती' अशा ज्ञात इमारतीचे ते सर्व भाग आणि विभाग, आणि पढीलप्रमाणे सीमाबद्ध :

दक्षिणेस किंवा त्या दिशेने सीमाबद्ध : प्लॉट क्र. १०६ आणि १०७ धारक जमीनीदारे उत्तरेस किंवा त्या दिशेने सीमाबद्ध : ४४ फूट रुंट

पश्चिमेस किंवा त्या दिशेने सीमाबद्ध : प्लॉट क्र.

१०० धारक जमीनीदारे पूर्वेस किंवा त्या दिशेने सीमाबद्ध : प्लॉट क्र. १०२ धारक जमीनीद्वारे

दिनांकीत सदर ३ जून, २०२२ मे. पाटील गांगरकर ॲण्ड कं. करिता सही/-

आर.व्ही. गांगरकर प्रोप्रायटर मे. मॅव्हेरिक रिअल्टर्स करिता अधिवक्ता

(१) आदिनाथ ट्रान्सपोर्ट डी ४०२, स्नेहल गार्डन सीएचएस लि, काशी गाव ठाणे जरी मरी मंदिराजवळ. मीरा रोड अहमदनगर, महाराष्ट्र

(२) जानोबा नाथराव नलावडे डी ४०२, स्नेहल गार्डन सीएचएस लि, काशी गाव ठाणे जरी मरी मंदिराजवळ, मीरा रोड, ठाणे महाराष्ट्र-४०११०७

(३) सौ. ज्योती ज्ञानोबा नलावडे डी ४०२, स्नेहल गार्डन सीएचएस लि, काशी गाव ठाणे जरी मरी मंदिराजवळ, मीरा रोड, ठाणे

ज्याअर्थी, वरील नमूद **ओए/८५/२०२२** नामदार प्रबंधक/पीठासिन अधिकाऱ्यांसमोर २७/०९/२०२१ रोजी सूचीबद्ध केला होता. ज्याअर्थी, नामदार न्यायाधिकरणाने कृपावंत होऊन **रु**. <u>२६८४९७४/-</u> च्या कर्जाच्या वसुलीसाठी तुमच्याविरुद्ध दाखल केलेल्या ॲक्टच्या कलम १९(४) अंतर्गत सदर अर्जावर (ओ.ए.) समन्स/सूचना जारी केली. (जोडलेल्या दस्तावेजांच्या प्रतींसह अर्ज). ॲक्टच्या कलम १९ च्या पोट-कलम (४)

नुसार, तुम्हा प्रतिवादींना खालीलप्रमाणे निर्देश देण्यात येत आहेत. (i) विनंती केलेल्या अनुतोषांना मंजुरी का देऊ नये त्याची समन्सच्या बजावणीच्या तीस

दिवसांत कारणे दाखविण्यासाठी; (ii) मूळ अर्जाच्या अनु. क्र. ३ए अंतर्गत अर्जदारांनी विनिर्दिष्ट केलेल्या मिळकती आणि मत्तांव्यतिरिक्त अन्य मिळकती आणि मत्तांचे तपशील जाहीर करणे;

(iii) मिळकतींच्या जप्तीसाठीच्या अर्जावरील सनावणी आणि निकाल प्रलंबित असल्याने मळ अर्जाच्या अनु. क्रमांक अंतर्गत जाहीर केलेल्या अशा अन्य मत्ता आणि मिळकतींचा आणि तारण मत्तांचा व्यवहार करण्यास किंवा त्या निकाली काढण्यास तुम्हाला मज्जाव करण्यात आला

(iv) तुम्ही न्यायाधिकरणाची पूर्व परवानगी . चेतल्याखेरीज ज्यावर तारण हितसंबंध बनवले आहेत त्या कोणत्याही मत्तांची आणि/किंव मळ अर्जाच्या अन. क्रमांक ३ ए अंतर्गत जाहीर केंवा विनिर्दिष्ट केलेल्या अन्य मत्ता आपि मिळकतींचे त्यांच्या व्यवसायाच्या सामान्य कामकाजाव्यतिरिक्त विक्री, भाडेपट्टा किंव अन्य प्रकारे हस्तांतरण करणार नाहीत

(v) व्यवसायाच्या नियमित कामकाजाच्या . ओघांत तारण मत्ता किंवा अन्य मत्ता व मिळकती यांच्या विक्रीतून रोकड झालेल्या विक्री रकमेचा हिशोब देण्यास तुम्ही बांधील असाल व अशी विक्री रक्कम अशा मत्तांवर तारण हितसंबंध धारण करणाऱ्या बँक किंवा वित्तीय संस्थेकडे ठेवलेल्या खात्यामध्ये जमा केली पाहिजे.

तुम्हाला <mark>१०/०८/२०२२ रोजी सकाळी</mark> **१०.३० वा**. लेखी निवेदन सादर करून त्याची एक प्रत अर्जदारांना सादर करण्याचे व प्रबंधकांसमोर हजर राहण्याचे देखील निर्देश देण्यात येत आहेत, कसूर केल्यास, तुमच्या गैरहजेरीत अर्जावर सुनावणी होऊन निकाल दिला जाईल.

माझ्या हस्ते आणि ह्या न्यायाधिकरणाच्या शिक्क्याने ह्या **दिनांक: १७/०५/२०२२** रोजी

मालमत्तेचे वर्णन

मुंबई विडी तंबाखू व्यापारी सहकारी पतपेढी मर्यादित

समन्स जारी करण्यास प्राधिकृत

मुंबई विडी तंबाखू व्यापारी सहकारी पतपेढी मर्यादित,मुंबई

रजि .क .वी .ओ .एम . /आर .एस .आर . /९७७ /१९७९ सहजीवन को .ऑ .ही .सो .,तळमजला, रूम नं .१० व १२, ना .म .जोशी मार्ग , मुंबई ४०० ०१३ .

नमुना झेड नियम १**०**७ पोटनियम $\{११({{\mathbb F}/0}?)\}$

ज्या अर्थी खालील सही करणार वसुली अधिकारी श्री गणेश अर्जुन चव्हाण , मुंबई विडी तंबाखु व्यापारी सहकारी पतपेढी मर्यादित, मुंबई यांनी महाराष्ट्र सहकारी संस्था नियम १९६१ चा नियम १०७ नुसार कलम १०१ दावा क्र \cdot ३९४/२o२१ ची मागणी नोटीस दिनांक ३ $o \cdot o$ ९ \cdot २o२१ रोजी हुकूमनाम्यातील कर्जदार व जामीनदार यांर

कर्जदार श्री . झुल्फीकार रजाक खान . रावळ पींडी हाऊस,शॉप न . ७,शामवाडा,१४ जेल रोड, मुंबई '0000९ नोटीस मध्ये उल्लेख केलेली रक्कम रू.२५,३०,४७०.00 (अक्षरी रक्कम रू.पंचवीस लाख ती हजार चारशे सत्तर रूपये फक्त) व त्यावरील व्याज नोटीस मिळाले पासून १० दिवसांच्यामध्ये परतफेड करावी . परंत आदेशातील ऋणको सदरील रक्कमेची परतफेड करण्यास अपयशी ठरल्यामळे खालील सही करणार यांनी दिनांक १३ .०५ . २०२२ रोजी जप्ती नोटीस देवून खाली नमुद केलेली मालमत्ता जप्त केलेली आहे .

आदेशात थकवाकीदार रक्कमेची परतफेड करण्यास अपयशी ठरल्यामळे यादवारे त्यांना व तमाम लोकांना सूचना देण्यात येत आहे की, खालील नमुद सही करणार यांनी त्यांना महाराष्ट्र सहकारी संस्था अधिनियम १९६१ चा . नेयम १**०**७ चा उपनियम [११ (डी – १)] नुसार बहाल करण्यात आलेल्या अधिकारान्वये खालील नमूद मालमत्तेर प्रतीकात्मक तावा दिनांक २००१२ ०२०११ रोजी घेतलेला आहे .

विशेष करून आदेशात थकवाकीदार / जामाीनदार ओ तमाम लोकांना सावध केले जाते की, सदर मालमल वत कोणताही व्यवहार करू नये आणि सदर मालमत्तेशी कोणताही व्यवहार केलेस तो संस्थेस वंधनकारक राहणार नाही व या उपरही व्यवहार केलेस तो मुंबई विडी तंबाखू व्यापारी सहकारी पतपेढी मर्यादित, मुंबई या संस्थेचा रू . २५,३०,४७० . ०० (अक्षरी रक्कम रू . पंचवीस लाख तीस हजार चारशे सत्तर रूपये फक्त) व त्यावरील व्याज + दंड व्याज + इतर खर्च या रक्कमेच्या बोजास अधीन राहील

कर्जदार नाव व वसुली दाखला क्र -व दिनांक

8	कर्जदार श्री . झुल्फीकार रजाक खान	रावळ पींडी हाऊस,शामवाडा,१४ जेल रोड, मुंबई	
	वसुली दाखला क्र.११०/२०२०	800 00%	
	दिनांक १६ . ०२ . २०२०	११.१५ स्क्वेअर फुट (विल्ट अप)	
क ः	02.04.2022	सही /-	
गण ः मुंबई .		वसुली व विक्री अधिकारी	
3 .		श्री गणेश अर्जुन चव्हाण	
	(महाराष्ट्र सहद	कारी संस्था अधिनियम १९६ ० व कलम १५६ (२) व	
नियम १९६१ च		नियम १९६१ चा नियम १०७ अन्वये)	

	सिक्युरिटार सिक्यु	′ फ		
अनु. कर्जदारांचे नांव क्र. (अ)		गहाण मालमत्तेचा तपशील (ब)	एनपीए दिनाक (क)	थकित रक्कम (रू.) (ड)
1.	लोन अकाउंट नं. HHLBOI00309758 1. सुनिता विजय यादव (एम लाईफ फार्मा इक्विपमेंट्स) 2. विजय केशव यादव	युनिट क्र. 210, 2 रा मजला, बिल्डिंग क्र. 25, एनएचसी फेज – 1, पांचाली गाव, ठाणे – 401404, महाराष्ट्र	03.03.2022	03.03.2022 रोजी रु. 12,82,047.50/- (बारा लाख ब्याऍशी हजार सत्तेचाळीस रुपये आणि पन्नास पैसे फक्त)

वर उल्लेख केलेल्या कर्जदारांनी कर्ज खात्याची आर्थिक शिस्त पाळलेली नाही आणि कंपनीने सर्वसामान्य व्यवहारात भरलेल्या हिशोब पत्रकानुसार प्रत्येक कर्जदाराकडे स्तभ 'ड' मध्ये दर्शविल्याप्रमाणे थकित रक्कम आहे.

कर्जफेडीमध्ये कर्जदारानी सातत्याने कुचराई केल्यामुळे कंपनीने कर्जदाराच्या कर्ज खात्यातील कर्ज रक्कम अनुत्पादक मालमत्ता(स्तंभ क मध्ये तारीख अनुसार) म्हणून प्रचलित प्रथेनुसार वर्गीकृत केली आहे. परिणामी, वरील कायद्याच्या कलम 13(2) खाली प्रत्येक कर्जदाराला सूचित करीत आहेत. वरील परिस्थिती लक्षात घेऊन, कंपनी वर उल्लेख केलेल्या कर्जदारांना सूचित करीत आहे की, त्याने/त्यांनी ही सूचना प्रसिध्द झाल्यापासून 60

दिवसाच्या आत वर स्तभ 'ड' मध्ये दर्शविलेल्या थकित रकमेसह आजपर्यंतचे व्याज, खर्च आणि शुल्क संपूर्ण भरावे, तसे न केल्यास वर स्तभ 'ब' मध्ये उल्लेख केलेल्या गहाण मालमत्तेचा ताबा घेण्याचा कंपनीला अधिकार राहील. कृपया नोंद घ्या की सरफेसी कायद्याच्या खंड 13 च्या उपखंड (8) च्या तरतुदीं अन्वये ''कर्जदार सिक्युअर्ड क्रेडीटर यांची थकबाकीच्या सर्व किंमती, शल्क आणि खर्चासहच्या सर्व रकमेचा ताब्यात असेल्या मालमत्तेच्या विक्रीची जाहीर लिलाव सचना. बाली. किमती आमंत्रित करणे. जाहीर निवीदा किंवा

खासगी करार प्रकाशित होईपर्यंत भरणा करू शकतो. पुढे याचीही नोंद घ्यावी जर कर्जदार उपरोल्लिखित वेळेत सिक्युअर्ड ॲसेट्स परत करू शकला नाही तर कर्जदार मालमत्ता परत करण्यास पात्र नसेल. '

सरफेसी कायद्याच्या खंड 13 च्या उपखंड (13) च्या तरतुदीच्या दृष्टीने, आपण येथे विक्री, भाडेतत्वावर किंवा सूचनेत संदर्भित सुरक्षित मालमत्ता (त्याच्या व्यवसायाच्या सर्वसाधारण वर्ग व्यतिरक्त) सुरक्षित लेनदार च्या पूर्व लिखित समती शिवाय हस्तांतरित करण्यापासून प्रतिबंधित आहात.

> कृते इंडियाबुल्स कमर्शियल क्रेडिट लि प्राधिकृत अधिकारी

	सिक्युरिटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेटस् ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इन्टरेस्ट ॲक्ट, 2002 (द ॲक्ट) च्या कलम 13(2) अन्वये सूचना				
अनु. क्र	कर्जदारांचे नांव (अ)	गहाण मालमत्तेचा तपशील (ब)	एनपीए दिनांक (क)	थकित रक्कम (रू.) (ड)	
1.	लोन अकाउंट नं. HHLTHN00428247 (एडलवाईज एआरसी ट्रस्ट-432) 1. भरत राजेंद्र सोनावणे 2. आशा राजेंद्र सोनावणे 3. अमर राजेंद्र सोनावणे 4. अजय राजेंद्र सोनावणे	फ्लॅट क्र. 612, 6 वा मजला, जे4 बिल्डिंग, एक्सआरबिया वागणी – फेज – 3, खड्याचा पाडा गाव, तालुका कर्जत, जिल्हा रायगड, रायगड–410101, महाराष्ट्र	23.03.2021	30.03.2022 रोजी रु. 11,66,545.59- (अकरा लाख सहासष्ठ हजार पाचशे पंचेचाळीस रुपये आणि एकोणसाठ पैसे फक्त)	
	\ \\\ C 10 C	0 00 0 0 0 0 1 00 0		`	

वर उल्लेख केलेल्या कर्जदारानी कर्ज खात्याची आर्थिक शिस्त पाळलेली नाही आणि कंपनीने सर्वसामान्य व्यवहारात भरलेल्या हिशोब पत्रकानुसार प्रत्येक कर्जदाराकडे स्तभ 'ड' मध्ये दर्शविल्याप्रमाणे थकित रक्कम आहे.

कर्जफेडीमध्ये कर्जदारानी सातत्याने कुचराई केल्यामुळे कपनीने कर्जदाराच्या कर्ज खात्यातील कर्ज रक्कम अनुत्पादक मालमत्ता(स्तभ क मध्ये तारीख अनुसार) म्हणून प्रचलित प्रथेनुसार वगीकृत केली आहे. परिणामी, वरील कायद्याच्या कलम 13(2) खाली प्रत्येक कर्जदाराला सूचित करीत आहेत.

वरील परिस्थिती लक्षात घेऊन, कंपनी वर उल्लेख केलेल्या कर्जदारांना सूचित करीत आहे की, त्याने/त्यांनी ही सूचना प्रसिध्द झाल्यापासून 60 दिवसाच्या आत वर स्तभ 'ड' मध्ये दर्शविलेल्या थकित रकमेसह आजपर्यंतचे व्याज, खर्च आणि शुल्क संपूर्ण भरावे, तसे न केल्यास वर स्तभ 'ब' मध्ये

कृपया नोंद घ्या की सरफेसी कायद्याच्या खंड 13 च्या उपखंड (8) च्या तरतुदीं अन्वये ''कर्जदार सिक्युअर्ड क्रेडीटर यांची थकबाकीच्या सर्व किंमती, शल्क आणि खर्चासहच्या सर्व रकमेचा ताब्यात असेल्या मालमत्तेच्या विक्रीची जाहीर लिलाव सचना. बाली. किमती आमंत्रित करणे. जाहीर निवीदा किंवा खासगी करार प्रकाशित होईपर्यंत भरणा करू शकतो. पुढे याचीही नोंद घ्यावी जर कर्जदार उपरोल्लिखित वेळेत सिक्युअर्ड ॲसेट्स परत करू शकला

सरफेसी कायद्याच्या खंड 13 च्या उपखंड (13) च्या तरतुदीच्या दृष्टीने, आपण येथे विक्री, भाडेतत्वावर किंवा सूचनेत संदर्भित सुरक्षित मालमत्ता (त्याच्या व्यवसायाच्या सर्वसाधारण वर्ग व्यतिरक्त) सुरक्षित लेनदार च्या पूर्व लिखित समती शिवाय हस्तांतरित करण्यापासून प्रतिबधित आहात.

एडलवाइस ॲसेट रिकन्स्टक्शन कंपनी लिमिटेड करित (ट्रस्टी ईएआरसी ट्रस्ट एससी - 432)

स्थळ: ठाणे/रायगड (महाराष्ट्र)

JAGSONPAL PHARMACEUTICALS LIMITED CIN No. L74899DL1978PLC009181

SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Registered Office: T-210 J, Shahpur Jat, New Delhi - 110049. Ph. No.: 011-2649 4519

Website: www.jagsonpal.com, Email: nandita.singh@jagsonpal.com; cs@jagsonpal.com Recommendation of the Committee of Independent Directors ("IDC") on the Open Offer to the Shareholders of Jagsonpal Pharmaceuticals Limited (the 'Target Company' or "TC") under Regulation 26(7) of

June 2, 2022 2. Name of the Target Company ("TC") Jagsonpal Pharmaceuticals Limited 3. Details of the Offer pertaining to TC Open offer for the acquisition of up to 68,11,480 fully paid-up Equity Shares having a face value of ₹ 5/- each at a price of ₹ 235/- per Equity Shares ('Offer Price'), representing 26% of total fully paid up equity share capital ("Voting Share Capital") (as defined in the Letter of Offer dated May 24, 2022) to all the Public Shareholders of the Target Company by Acquirer and PACs ("Offer" or "Open Offer") in terms of Regulation 3(1) and 4 read with Regulation 16 (1) of SEBI (SAST) Regulations. The Public Announcement dated February 21, 2022 (the "PA"), Detailed Public Statement published on February 28, 2022 (the "DPS"), Draft Letter of Offer dated March 4, 2022 (the "DLOF"), Letter of Offer dated May 24, 2022 (the "LOF") has been issued by the Manager to the Offer on behalf of the Acquirer and PACs

PACs with the Acquirer and Infinity Consumer Holdings ("PAC2) (collectively referred to as "PACs") 5. Name of the Manager to the Offer Centrum Capital Limited Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (E), Mumbai 400098;

E-mail: jagsonpal.openoffer@centrum.co.in; Website: www.centrum.co.in 6 Members of the Committee of Capt. Bharat Sinh (Chairman)

relationship), if any

IDC Members

2. Dr. Ishpal Singh Ghai (Member) Independent Directors 3. Dr. Ashok Kumar Pati (Member) 7. IDC Member's relationship with the TC (Director, Equity shares

entered into any contract or have any relationship with the Target Company: owned, any other contract / h Capt Bharat Sinh is the chairnerson of the

2. Nomination and Remuneration Committee; 3 Stakeholders Relationship Committee:

c. Dr. Ishpal Singh Ghai does not hold any Equity Shares of the Target Company;

1. Audit Committee; 2. Nomination and Remuneration Committee;

3 Stakeholders Relationship Committee: 4. Corporate Social Responsibility Committee

8. Trading in the Equity shares None of the members of the IDC have traded in any of the Equity Shares/ securities of the Target Company during the: (a) 12 months period preceding the date of the

other securities of the TC by except as mentioned below:

> Number of Equity Shares Date of transaction/ Number of Equity holding as on Shares purchased/ traded from the date of the February 21, 2021 PA till the date of the sold in 12 months recommendation of IDC

As on February 21, 2021 1,160 Share sold on June 1, 2021 No. of shares as on date 1,010 of recommendation of IDC 9. IDC Member's relationship with

/ relationship), if any. Trading in the Equity shares/other Not Applicable securities of the Acquirer by IDC Members

Recommendation on the Open The IDC is of the opinion that the Offer Price of ₹235/- offered by the Acquirer and offer, as to whether the offer is the PACs is in accordance with the SEBI (SAST) Regulations, 2011 and is fair and fair and reasonable reasonable.

market price of Equity Shares for a period of sixty trading days immediately preceding the date of the PAi.e. February 21, 2022 as traded on National Stock Exchange of India Limited of the TC is ₹ 167.64/-; and b) Acquirer and PACs have made an open offer pursuant to the signing of the Share Purchase Agreement with the Promoters of the . Target Company namely – Aresko Progressive Private Limited, acting in its capacity as trustee of Aresko Progressive Trust and in such capacity as the representative partner of

J & P Investments Partnership and Mr. Rajpal Singh Kochhar to directly acquire some part of their holdings in the TC at a price of ₹235/- each. Based on the above facts and review of the PA, DPS and LOF, the IDC is of the opinion that the Offer Price of $\stackrel{>}{_{\sim}}$ 235/- offered by the Acquirer and the PACs: (a) is in accordance

reasonable. However, the price of the Equity Shares was ₹ 291.60 as on the closing of the trading hour of June 1, 2022. The shareholders of the Target Company are advised to independently evaluate the

Open Offer and take an informed decision about tendering the Equity Shares held by

if any. 14. Any other matter(s) to be highlighted None "To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the

For Jagsonpal Pharmaceuticals Limited Place: New Delhi Date: June 2, 2022

Chairman of Committee of Independent Director

Infinity Holdings ("Acquirer") together with Infinity Holdings Sidecar I ("PAC1")

Tel: +91-22-4215 9224/4215 9369; Fax: +91-22-42159000;

Contact Person: Ms. Pooja Sanghvi/ Ms. Priyanka Rijhwani;

The members of the IDC are independent directors on the board of directors of the Target Company. Except as mentioned below, none of the members of the IDC have

a. Capt. Bharat Sinh does not hold any Equity Shares of the Target Company; 1. Audit Committee

4. Corporate Social Responsibility Committee

d. Dr. Ishpal Singh Ghai is a member of -

e. Dr. Ashok Kumar Pati holds 1,010 Equity Shares of the Target Company; f. Dr. Ashok Kumar Pati is a member of the Audit Committee of the Target Company.

PA; and (b) period from the date of the PA and till the date of this recommendation, Details of holding of Dr. Ashok Kumar Pati

period preceding the date of the PA

None of the members of IDC have any contracts/ relationship with the Acquirer or the the acquirer (Director, Equity PACs. shares owned, any other contract

2. Summary of reasons for The IDC has perused the PA, DPS and LOF issued on behalf of the Acquirer and The members of IDC considered the following facts: a) the volume-weighted average

with the regulations prescribed under the SEBI (SAST) Regulations; and (b) is fair and

them in the Open Offer. 13. Details of Independent Advisors, There were no independent advisors appointed.

information required to be disclosed by the TC under the SEBI (SAST) Regulations, 2011.

JAGSONPAL PHARMACEUTICALS LIMITED

CIN No. L74899DL1978PLC009181 Registered Office: T-210 J, Shahpur Jat, New Delhi - 110049. Ph. No.: 011-2649 4519

Website: www.jagsonpal.com, Email: nandita.singh@jagsonpal.com; cs@jagsonpal.com Recommendation of the Committee of Independent Directors ("IDC") on the Open Offer to the Shareholders of Jagsonpal Pharmaceuticals Limited (the 'Target Company' or "TC") under Regulation 26(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Details of the Offer pertaining to TC Infinity Holdings ("Acquirer") together with Infinity Holdings Sidecar I ("PAC1") Name(s) of the Acquirer and PACs with the Acquirer and Infinity Consumer Holdings ("PAC2) (collectively referred to as "PACs") Name of the Manager to the Offer Centrum Capital Limited Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (E), Mumbai 400098; **Tel:** +91–22– 4215 9224/4215 9369; **Fax:** +91–22–42159000;

1. Date

2. Dr. Ishpal Singh Ghai (Member) Independent Directors IDC Member's relationship with the TC (Director, Equity shares owned, any other contract /

Members of the Committee of

relationship), if any

Trading in the Equity shares/

other securities of the TC by **IDC Members**

IDC Member's relationship with

PACs

Not Applicable

the acquirer (Director, Equity shares owned, any other contract relationship), if any Trading in the Equity shares/other securities of the Acquirer by **IDC Members** Recommendation on the Open offer, as to whether the offer is fair and reasonable

Summary of reasons for

13. Details of Independent Advisors. if any. 14. Any other matter(s) to be highlighted None

Date: June 2, 2022

June 2, 2022 Name of the Target Company ("TC") Jagsonpal Pharmaceuticals Limited

Open offer for the acquisition of up to 68,11,480 fully paid-up Equity Shares having a face value of ₹ 5/- each at a price of ₹ 235/- per Equity Shares ('Offer Price'), representing 26% of total fully paid up equity share capital ("Voting Share Capital") (as defined in the Letter of Offer dated May 24, 2022) to all the Public Shareholders of the Target Company by Acquirer and PACs ("Offer" or "Open Offer") in terms of Regulation 3(1) and 4 read with Regulation 16 (1) of SEBI (SAST) Regulations. The Public Announcement dated February 21, 2022 (the "PA"), Detailed Public Statement published on February 28, 2022 (the "DPS"). Draft Letter of Offer dated March 4, 2022 (the "DLOF"). Letter of Offer dated May 24, 2022 (the "LOF") has been issued by the Manager to the Offer on behalf of

E-mail: jagsonpal.openoffer@centrum.co.in: Contact Person: Ms. Pooja Sanghvi/ Ms. Priyanka Rijhwani; Website: www.centrum.co.in 1. Capt. Bharat Sinh (Chairman)

3. Dr. Ashok Kumar Pati (Member) The members of the IDC are independent directors on the board of directors of the Target Company. Except as mentioned below, none of the members of the IDC have entered into any contract or have any relationship with the Target Company: a. Capt. Bharat Sinh does not hold any Equity Shares of the Target Company;

b. Capt. Bharat Sinh is the chairperson of the 1. Audit Committee: 2. Nomination and Remuneration Committee;

3. Stakeholders Relationship Committee; 4. Corporate Social Responsibility Committee:

c. Dr. Ishpal Singh Ghai does not hold any Equity Shares of the Target Company; d. Dr. Ishpal Singh Ghai is a member of -

1. Audit Committee: 2. Nomination and Remuneration Committee; 3. Stakeholders Relationship Committee; 4. Corporate Social Responsibility Committee

e. Dr. Ashok Kumar Pati holds 1,010 Equity Shares of the Target Company f. Dr. Ashok Kumar Pati is a member of the Audit Committee of the Target Company. None of the members of the IDC have traded in any of the Equity Shares/ securities

of the Target Company during the: (a) 12 months period preceding the date of the PA; and (b) period from the date of the PA and till the date of this recommendation. except as mentioned below: Details of holding of Dr. Ashok Kumar Pati Date of transaction/ Number of Equity Number of Equity Shares traded from the date of the holding as on Shares purchased/

February 21, 2021 PA till the date of the sold in 12 months period preceding recommendation of IDC the date of the PA As on February 21, 2021 1,160 Share sold on June 1, 2021 -150 No. of shares as on date 1,010 of recommendation of IDC

None of the members of IDC have any contracts/ relationship with the Acquirer or the

the PACs is in accordance with the SEBI (SAST) Regulations, 2011 and is fair and reasonable. The IDC has perused the PA, DPS and LOF issued on behalf of the Acquirer and

The IDC is of the opinion that the Offer Price of ₹235/- offered by the Acquirer and

The members of IDC considered the following facts: a) the volume-weighted average market price of Equity Shares for a period of sixty trading days immediately preceding the date of the PA i.e. February 21, 2022 as traded on National Stock Exchange of India Limited of the TC is ₹ 167.64/-; and b) Acquirer and PACs have made an open offer pursuant to the signing of the Share Purchase Agreement with the Promoters of the Target Company namely – Aresko Progressive Private Limited, acting in its capacity as trustee of Aresko Progressive Trust and in such capacity as the representative partner of J & P Investments Partnership and Mr. Rajpal Singh Kochhar to directly acquire some part of their holdings in the TC at a price of ₹ 235/- each.

Based on the above facts and review of the PA, DPS and LOF, the IDC is of the opinion that the Offer Price of ₹ 235/- offered by the Acquirer and the PACs: (a) is in accordance with the regulations prescribed under the SEBI (SAST) Regulations; and (b) is fair and reasonable.

However, the price of the Equity Shares was ₹ 291.60 as on the closing of the trading hour of June 1 2022

The shareholders of the Target Company are advised to independently evaluate the Open Offer and take an informed decision about tendering the Equity Shares held by them in the Open Offer. There were no independent advisors appointed.

"To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the TC under the SEBI (SAST) Regulations, 2011."

For Jagsonpal Pharmaceuticals Limited Chairman of Committee of Independent Director



इमेज परिसर, एमआरसी नगर, चेन्नै – 600 028 र हॉस्टल के कमरों की मरम्मत व नवीकरण (सिविल लम्बिंग, आंतरिक व विद्युत संबंधी) के लिए कान्ट्रैक्ट के चयन हेतु ई -निविदा आमंत्रित की जाती है।

अधिक जानकारी हेतु हमारी वैबसाइट देखें <u>www.indianbank.in/tender</u> एवं http://www.tenderwizard.com/indianbank



एनएमडीसी लिमिटेड (भारत सरकार का उद्यम) खनिज मवन 10–3–311ए कैंसल हिल्स, गासाब टैंक हैदराबाद 500028 CIN: L13100TG1958G01001674

संविदा विभाग

निविदा पूछताछ सं: एचओ(कॉन्ट्रैक्ट्स)/एनआईएसपी/एम्बु—2022/ दि: n3 n6 2022 एनएमडीसी लिमिटेड इस्पात मंत्रालय, भारत सरकार के अधीन सरकारी क्षेत्र की एक "नवरत्न रुपर्पान्त्रां सिनाट इस्तार मंजायन, मार्राल, मार्राल, मार्राल, कार्यानी है जो छत्तीसगढ़ राज्य में जगदलपुर के निकट नगरनार में 3.0 एमरीपिए की क्षमता वाद इंटिग्रेटड स्टील प्लांट के लिए दो वर्षों की अवधि के लिए राजंड द क्लॉक (प्रत्येक 24 घंटे आधार पर ड्राइवर, आपातकालीन दवाइयां एवं आपातकालीन चिकित्सा तकनीशियन सिह चार एम्बुलेंस (एडवांसड लाइफ स्पोर्ट्स– ट्राइप डी) किराये पर उपलब्ध कराने हेतु अनुभवी

चार एम्बुलस (एडवासड लाइफ स्पाट्स— टाइप डा) ाकराय पर उपलब्ध करान हतु अनुमवा घरेलू बोलीदाताओं से ऑनलाइन बोली आमंत्रित करता है। विरत्तृत एनआईटी एवं बोली कागजातों को एनएमडीसी की वेबसाईट http://www.nmdc.co.in, सेंर्टल पब्लिक प्रक्युरमेंट पोर्टल (सीपीपी पोर्टल http://www.eprocure.gov.in/epublish/app एवं एमएसटीसी पोर्टल http:// www.mstcecommerce.co.in पर दिनांक 03.06.2022 से 24.06.2022 तव अवलोकन/अथवा डाउन लोड किया जा सकता है।

अवलाकन/अथवा डाउन लोड किया जा सकता है। एमएसटीसी पोर्टल से बोली कागजात एक्सेसिंग के लिए बोलीदाताओं से अनुरोध है कि वे एमएसटीसी पोर्टल से बोली कागजात एक्सेसिंग के लिए बोलीदाताओं से अनुरोध है कि वे एमएसटीसी वेबसाइट को देखेंऔर निवेदा सं. एनएमडीसी /एक्ओ/16/22-23/ईटी/105 की सर्च करें। भविष्य में यदि कोई शुद्धिपत्र हो तो बोलीदाता को एनएमडीसी के वेब साइट और /अथवा सीपीपी पोर्टल/एमएसटीसी वेबसाइट को नियमित आधार पर देखना अपेक्षित है। आगे, स्पष्टीकरण के लिए निम्नांकित से संपर्क किया जा सकता है:
1 मुख्य महाप्रबंधक(संविदाएं) एनएमडीसी लि., हैदराबाद फैक्स सं 91-040-23534746

रूरभाष सं 91—040—23532800, ई—मेल : steelcontracts@nmdc.co.in

मुख्य महाप्रबंधक (संविदाएं)



कंपनी और जिंस समाचार

कंपनियों, स्टार्ट-अप और जिंस

मार्केट पर नज़र, सोमवार से शनिवार



विविध समाचार राजनीतिक और आर्थिक समाचार



मनोरंजन, स्वास्थ्य, ब्रांड, खेल. टेक्नोलॉजी और व्यक्तित्व की बातें



ट्यापार गोष्ठी हर सोमवार एक आर्थिक या सामाजिक मुद्दे पर पाठकों और विशेषज्ञों की राय

हर सोमवार, 'स्मार्ट इन्वेस्टर

अन्य साप्ताहिक पृष्ठ

और आपका निवेश



अपनी प्रति के लिए-

बिज़नेस स्टैंडर्ड

SMS reachbs to 57575 or email us at order@bsmail.in

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hindi.business-standard.com

Integra

INTEGRA ESSENTIA LIMITED Corporate Identification Number: L74110DL2007PLC396238

Registered Office: 902, 9th Floor, Aggarwal Cyber Plaza-1, Netaji Subhash Place, New Delhi-110034, Tel: +91 8076-200-456, 7669-2253-10, 11 E-mail: csigl2021@gmail.com; Website: www.integragarments.com

Contact Person: Mr. Prince Chugh, Company Secretary and Compliance Officer Our Company was incorporated as "Five Star Mercantile Private Limited" on August 6, 2007 as a private limited company under the Companies Act, 1956 and was granted the Certificate of Incorporation by

the Registrar of Companies, Mumbai, Subsequently, our Company was converted into a public limited company and the name of our Company was changed to "Five Star Mercantile Limited" on January 2012 and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Mumbai. Further, our Company entered into a Composite Scheme of Arrangement and Amalgamation with a division of Morarjee Textiles Limited, approved by the Hon'ble Bombay High Court vide its order dated June 29, 2012. Consequently, the name of our Company was changed to "Integra Essentia Limited" and a fresh Certificate of Incorporation was issued on August 2, 2012 by the Registrar of Companies, Mumbai. Further, the name of the Company was changed to "Integra Essentia Limited" on February 16 2022 and a fresh Certificate of Incorporation was issued on February 16, 2022 by the Registrar of Companies, Mumba PROMOTER: MR. VISHESH GUPTA

ISSUE UPTO 27,66,84,812 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 1.80 PER EQUITY SHARE [(INCLUDING A PREMIUM OF ₹ 0.80 PER EQUITY SHARE)] NOT EXCEEDING ₹ 4980.33 LAKHS# ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 33 EQUITY SHARE FOR EVERY 13 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS MAY 5, 2022 (THE "ISSUE") FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 129 OF THIS LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.80 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 129 OF THE LETTER OF OFFER.

Particulars Previously intimated date New (Extended) Date Wednesday, June 8, 2022* Last date for on Market Renunciation of Right Entitlement* Monday, June 6, 2022 Friday, June 10, 2022 Tuesday, June 14, 2022* **Right Issue Closing Date** * TO COMPLY WITH THE TECHNICALITIES STIPULATED FOR THE RIGHT ISSUE, THE LAST DATE FOR MARKET RENUNCIATION OF RIGHT ENTITLEMENT AND CLOSING DATE OF RIGHT ISSUE HAS REVISED AND ACCORDINGLY ALL CONCERNED ARE REQUESTED TO CONSIDER THE ABOVE MENTIONED DATES NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY "We have requested the stock exchanges to extend the trading window of right entitlement through on-market renunciation till June 8, 2022"

Simple, Safe, Smart way of Application – Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by ASBA* Make us of it !!! simply blocking the fund in the bank account. For details, check section on ASBA below PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are

mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" beginning on page 146 of this Letter of Offer. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with ar SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online, electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts ALLOTHENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE i.e. MAY 5, 2022.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the Issue will complete on May 12, 2022 by the Registra

to the Issue LAST DATE FOR APPLICATION:
NOW THE LAST DATE FOR SUBMISSION OF THE DULY FILLED IN APPLICATION FORM IS THE ISSUE CLOSING DATE I.E. TUESDAY, JUNE 14, 2022

AND REVISED LAST DATE FOR ON MARKET RENUNCIATION OF RIGHT ENTITLEMENT STAND EXTENDED TO WEDNESDAY, JUNE 8, 2022 ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO APPLY FOR THE RIGHTS ISSUE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE DATE AS JUNE 14, 2022.
ACCORDINGLY, THERE IS NO CHANGE IN THE LETTER OF OFFER, ABRIDGE LETTER OF OFFER, STATUTORY ADVERTISEMENT. ENTITLEMENT LETTER AND APPLICATION FORM EXCEPT OF
MODIFICATION IN THE ISSUE CLOSING DATE: RESULTANT CHANGE IN THE INDICATIVE TIMELINE OF POST ISSUE ACTIVITIES ON ACCOUNT OF EXTENSION OF ISSUE CLOSING DATE.



CIN: U74999DL2019PLC357568 40 RPS, SHEIKH SARAI, PHASE-1, NEW DELHI- 110017 TELEPHONE: 011-40503037 EMAIL: MAIL@HEXAXIS.IN
INVESTOR GRIEVANCE E-MAIL ID: PANKAJ@HEXAXIS.IN CONTACT PERSON: MR. PANKAJ GUPTA WEBSITE: WWW.HEXAXIS.IN



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

D-153A, 1ST FLOOR, OKHLA INDUSTRIAL AREA, PHASE-I NEW DELHI-110020. TELEPHONE:+ 011-40450193/97 E-MAIL: ADMIN@SKYLINERTA.COM; WEBSITE: WWW.SKYLINERTA.COM; CONTACT PERSON: VIJAY KUMAR/ VIRENDER KUMAR AGARWAL;

INVESTOR GRIEVANCE: INVESTORS@SKYLINERTA.COM; SEBI REGISTRATION NO: INR000003241; VALIDITY OF REGISTRATION: PERMANENT For Integra Essentia Limited

Mr. Prince Chugh



बोकारो पावर सप्लाई कं. (प्रा.) लि.

्रिस्त एवं डीवीसी का एक संयुक्त उपक्रम्) हॉल सं : एम-01, ओल्ड एडिमिनेस्ट्रेटिव बिल्डिंग इस्पात भवन, बोकारो स्टील सिटी-827001 (झारखण्ड) सीआईएन सं : यू40300डीएल2001पीटीसी112074

ਗੁੰਦਾਸ਼ੀ	ानावदा आमत्रण सूचना संदर्भ सं.: बीपीएससीएन/एमएम/22-23/पेपर एडीवीटी./1482				
क्र.सं.	एनआईटी सं./तारीख	विवरण	बीओडी एवं समय		
1.	बीपीएससीएल/एमएम/22-23/सी-019/ एनआईटी-1140/1449 दिनांक: 30/05/2022	6.6केवी एचटी मोटरों की मरम्मत के लिए सेंट्रल सर्विस ग्रुप एचएमई तथा ईआरएस-II के लिए सहायता।	21/06/2022 को दोपहर 12.15 बजे		
2.	बीपीएससीएल/एमएम/22-23/सी-024/ एनआईटी-1141/1450 दिनांकः 30/05/2022	132केवी स्वीच यार्ड के ट्रांसफॉर्मरों तथा उपकरणों के लिए वार्षिक रखरखाव अनुबंध।	24/06/2022 को दोपहर 12.15 बजे		
3.	बीपीएससीएल/एमएम/22-23/सी-011/ एनआईटी-1143/1466 दिनांकः 31/05/2022	500 केबीए डीजी सेट का रखरखाव एवं पावर प्लांट के टीपीपी पोर्सन, टर्बाइन एरिया से संबंधित वैद्युतिक उपकरणों के रखरखाव एवं मरम्मत में सहायता।	24/06/2022 को दोपहर 12.15 बजे		
4.	बीपीएससीएल/एमएम/22-23/सी-026/ एनआईटी-1144/1467 दिनांक: 31/05/2022	डब्ल्यूसीटीपी-सीपीपी के पम्पो, रोटरी उपकरणों, एक्सचेंजरों, फिल्टरों, क्लेरिफायरों, इंजेक्टरों, वॉल्वों, एसिड टैंकरों का वार्षिक रखरखाव।	24/06/2022 को दोपहर 12.15 बजे		
5.	बीपीएससीएल/एमएम/22-23/सी-014/ एनआईटी-1145/1474 दिनांकः 01/06/2022	यूनिट #9 सिलो से आरसीपीएच रेलवे क्रॉसिंग तक आरसीसी रोड का निर्माण।	24/06/2022 को दोपहर 12.15 बजे		
6.	बीपीएससीएल/एमएम/22-23/पीयूआर-044/ एनआईटी-1146/1475 दिनांकः 01/06/2022	हाई क्रोम ग्राइंडिंग मीडिया वॉल्स (कॉस्टेड) की खरीददारी।	10/06/2022 को दोपहर 12.15 बजे		
7.	बीपीएससीएल/एमएम/22-23/सी-027/ एनआईटी-1147/1478 दिनांक: 01/06/2022	सीपीपी बॉयलरों के ड्रेड्ज पम्प हाउस-2 सहित ईएसपी तथा ऐश हैंडलिंग सिस्टम का वार्षिक रखरखाव।	24/06/2022 को दोपहर 12.15 बजे		
8.	बीपीएससीएल/एमएम/22-23/पीयूआर-040/ एनआईटी-1148/1481 दिनांकः 01/06/2022	पैकेज्ड एसी (नॉन-स्प्लिट एसी) की आपूर्ति, संरचना, स्थापना, जांच एवं चालू करना।	01/07/2022 को दोपहर 12.15 बजे		
निविद	। दस्तावेज के लिए कृपया वेबसाइटः <u>www.bps</u>	cl.com/etenders.gov.in देखें। बोलीदाताओं से नियमित रूप से हमारी वेबसाइट देखने का अनुरोध ि	केया जाता है।		

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, FOR THE ATTENTION OF THE SHAREHOLDERS OF

MACRO INTERNATIONAL LIMITED

(formerly known as "Macro (International) Exports Limited" (CIN: L74120UP1993PLC015605)

Registered Office: Plaza Kalpana, Ground Floor, 24/147, Birhana Road, Kanpur-208 001.

 $\textbf{Contact No.:} +91\ 512\ 2332\ 481/3042\ 569 \mid \textbf{Email ID:} \ miel1@rediffmail.com \mid \textbf{Website:} \ www.miel.co.in$

"Acquirers"), pursuant to Regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011"], in respect of the Open Offer to acquire up to 10,33,300 Equity Shares of ₹10 each of Macro International Limited (formerly known as "Macro (International) Exports Limited") ("MIL"/"Target Company") representing 26% of the Equity Share Capital/Voting Capital of the Target Company. The ent ("DPS") with respect to the Offer was published on March 10, 2022 in the following newspapers:

This advertisement is issued by Mark Corporate Advisors Private Limited ("Manager to the Offer") for and on behalf of Aceso Research Labs LLP ("Acquirer 1") and Mrs. Shailaja Ravikanti ("Acquirer 2") (hereinafter collectively referred to as

Sr. No.	Newspapers	Language	Editions		
1)	Business Standard	English	All Editions		
2)	Business Standard	Hindi	All Editions		
3)	Navshakti	Marathi	Mumbai Edition		
4)	Lok Bharti	Hindi	Kanpur Edition		
D. T. C. W. C. I. J. C. W. C. T. L. C. L. L. C.					

The Committee of Independent Directors ("IDC") of the Target Company has issued recommendation (relevant extract) or the Offer, which was published on June 01, 2022 in the above mentioned newspapers and the same are as under: Recommendation on the IDC is of the view that the Open Offer is fair and reasonable Open offer, as to whether the offer is fair and reasonable Summary of reasons for IDC has taken into consideration the following for making the recommendation: IDC has reviewed (a) The Public Announcement ("PA") dated March 03, 2022 in connection with the Offer issued on behalf of the Acquirers (b) The Detailed Public Statemen

("DPS") which was published on March 10, 2022 and (c) The Letter of Offer ("LoF") dated May 25, 2022. Based on the review of PA, DPS and LoF, the IDC is of the opinion that the Offer Price of ₹10 per equity share for public shareholders offered by the Acquirers (more than the highest price amongst the selective criteria mentioned under Justification of Offer Price) is in line with the regulation prescribed by SEBI under the Regulations and prima facie appears to be justified.

However, the Public Shareholders should independently evaluate the Offer and take informed decision in the matter. There was no Competitive Bid The dispatch of Letter of Offer to the Public Shareholders as on the Identified Date i.e. May 23, 2022 is in accordance with Regulation 18(2) of SEBI (SAST) Regulations, 2011 and has been completed (either through electronic mode or physical mode) on May 27, 2022 / May 28, 2022. The Identified Date was relevant only for the purpose of determining the Public

Shareholders to whom the LoF was to be sent. It is clarified that all the Public Shareholders (even if they acquire equity

shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer. The Sellers intended not to continue to be part of Promoter/Promoter Group, post completion of the Open Offer and will opt for reclassification in public category as per the provisions of SEBI (LODR) Regulations, 2015, if situation so warrant.

As on the date of LoF, no directions subsisting or proceedings pending against the Acquirers under SEBI Act 1992 and Regulations made thereunder or before any other Regulator. None of the Acquirers are having any relationship with the Target Company as well as with the Sellers As on the date of LoF, no directions subsisting or proceedings pending against the Target Company under SEBI Act 1992

of/by the Target Company. The Promoters/Promoter Group, Directors and KMPs are not in the list of 'wilful defaulters' issued by any bank, financial institution, or consortium thereof in accordance with guidelines on wilful defaulters issued by RBI and as per Regulation 6A of SEBI (SAST) Regulations

and Regulations made thereunder or before by any other Regulator. Further, there is no past history of takeover/buyback

9) The Promoters/Promoter Group, Directors and KMPs have not been declared as a fugitive economic offender under Section 12 of Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 6B of SEBI (SAST) Regulations. 10) The Open Offer will be implemented by the Acquirers through Stock Exchange Mechanism made available by the Stock Exchanges in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations, 2011 and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 issued by SEBI as amended via SEBI circular CFD/ DCR2/CIR/P/2016/131 dated December 09, 2016 and SEBI circular SEBI/HO/CFD/DCRIII/CIR/P/2021/615 dated August

13, 2021, as amended, including any guidelines and circulars issued in relation to the same by the Stock Exchange, clearing corporations and SEBI ("Acquisition Window Circulars"). In terms of SEBI circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, a lien shall be marked against the Equity Shares tendered in the Offer. Upon finalization of the entitlement, only accepted quantity of Equity Shares will be

debited from the demat account of the concerned Public Shareholder. 11) All Documents/information referred under the "Documents for Inspection" will be made available electronically as well as physically for inspection by the Public Shareholder(s) of the Target Company. 12) A copy of the LoF is also available on the website of SEBI.

13) The Final Observation Letter no. SEBI/HO/CFD/DCR2/P/OW/21415/2022 received from SEBI on May 19, 2022 and the comments received from SEBI in terms of regulation 16(4) of the SEBI (SAST) Regulations, 2011 have been duly incorporated in the Letter of Offer and also in this advertisement to the extent applicable 14)

held, number of Equity Shares tendered and other relevant documents as mentioned in paragraph 8.12 of the LOF along with duly filled and signed Form SH-4. b) In case of Equity Shares held in dematerialized form: Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to approach their respective stock brokers ("Selling Broker") registered with BSE

a) In the case of Equity Shares held in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through the relevant Selling Broker by providing name, address, number of Equity Shares

within the normal trading hours of the secondary market, during the Tendering Period in accordance with the procedu as mentioned in point no. 8.11 of the LoF. 15) Schedule of Activities:

The Schedule of Activities has been revised and the necessary changes have been incorporated in the LoF. The Revised Schedule of Activities is in compliance with the applicable provisions of SEBI (SAST) Regulations, 2011 and the same is as under: Original Schedule Revised Schedule

Activity	original concauto		Tioriood Comodato	
Activity	Date	Day	Date	Day
Date of the Public Announcement	March 03, 2022	Thursday	March 03, 2022	Thursday
Date of publishing the Detailed Public Statement	March 10, 2022	Thursday	March 10, 2022	Thursday
Last date for filing of Draft Letter of Offer with SEBI	March 17, 2022	Thursday	March 17, 2022	Thursday
Last date of a competing offer	April 01, 2022	Friday	April 01, 2022	Friday
Latest date by which SEBI's observations will be received	April 08, 2022	Friday	May 19, 2022	Thursday
Identified Date*	April 12, 2022	Tuesday	May 23, 2022	Monday
Last date by which the Letter of Offer will be dispatched to the Shareholders (Except the Acquirers/Promoter/Promoter Group of the Target Company/Seller(s)) as on the identified date	April 21, 2022	Thursday	May 30, 2022	Monday
Last date by which the recommendation of the committee of Independent Directors of the Target Company will be given and published	April 25, 2022	Monday	June 01, 2022	Wednesday
Last Date for revising the Offer Price/number of shares	April 26, 2022	Tuesday	June 02, 2022	Thursday
Date of Public Announcement for Opening the Offer	April 27, 2022	Wednesday	June 03, 2022	Friday
Date of Commencement of the Tendering Period ("Offer Opening date")	April 28, 2022	Thursday	June 06, 2022	Monday
Date of Closing of the Tendering Period ("Offer Closing date")	May 12, 2022	Thursday	June 17, 2022	Friday
Last date for communicating rejection/acceptance and payment of consideration for accepted equity shares/ credit of unaccepted shares to demat account	May 27, 2022	Friday	July 01, 2022	Friday

*Identified Date is only for the purpose of determining the names of the Eligible Shareholders (except the Acquirer/Promoter Promoter Group of the Target Company/Seller(s)) as on such date to whom the Letter of Offer will be sent. It is clarified that all the holders (registered or unregistered) of Equity Shares (except those who are excluded in the ambit of Eligible Shareholders) of the Target Company, are eligible to participate in this Offer any time during the tendering period of the Offer Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the PA, DPS and the Letter of Offer. This advertisement will be available on the website of SEBI i.e. www.sebi.gov.in

ISSUED BY MANAGER TO THE OFFER Mark Corporate Advisors Private Limited



Date: June 03, 2022

CIN: U67190MH2008PTC181996 404/1, The Summit Business Bay, Sant Janabai Road (Service Lane). Off W. E. Highway, Vile Parle (East), Mumbai- 400 057 Tel. No.: +91 22 2612 3207/08 Contact Person: Mr. Manish Gaur

E-Mail ID: openoffer@markcorporateadvisors.com SEBI Registration No.: INM000012128 On behalf of the Acquirers:

For Aceso Research Labs LLP **Authorized Signatory** Shailaja Ravikanti ("Acquirer 1") ("Acquirer 2")

Place: Mumbai

Date: June 3, 2022 Place: New Delhi

Company Secretary and Compliance Officer

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, FOR THE ATTENTION OF THE SHAREHOLDERS OF

MUDUNURU LIMITED

Registered Office: D. No. 9-29-19, Waltair Heights, Level 3, Balaji Nagar, Visakapatnam - 530 003. Andhra Pradesh. Contact No.: +91 99072 47247 | Email ID: info@mudunuru.com | Website: www.mudunuru.com

This advertisement is issued by Mark Corporate Advisors Private Limited ("Manager to the Offer") for and on behalf of Mr. Madhusudan Raju Mudunuru ("Acquirer") pursuant to Regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ["SEBI (SAST) Regulations, 2011"], in respect of the Open Offer to acquire up to 82,02,000 Equity Shares of ₹10 each of Mudunuru Limited ("Mudunuru"/"Target Company") representing 28.59% of the Expanded Voting Capital of the Target Company. The Detailed Public Statement ("DPS") with respect to the Offer was public 29. 2022 in the following newspapers:

Sr. No. Newspapers		Newspapers	Language	Editions
ı	1)	Business Standard	English	All Editions
ı	2)	Business Standard	Hindi	All Editions
ı	3)	Navshakti	Marathi	Mumbai Edition
1	4)	Prajasakti	Telugu	Visakhanatnam Edition

1) The Committee of Independent Directors ("IDC") of the Target Company has issued recommendation (relevant extract) on the Offer, which was published on June

02, 2022 in the above mentioned new	spapers and the same are as under:
Recommendation on the Open Offer, as to whether the offer is fair and reasonable	IDC is of the view that the Open Offer is fair and reasonable.
Summary of reasons for recommendation	IDC has taken into consideration the following for making the recommendation: IDC has reviewed (a) The Public Announcement ("PA") dated March 22, 2022 in connection with the Offer issued on behalf of the Acquirer (b) The Detailed Public Statement ("PA") which was published on March 29, 2022 and (c) The Letter of Offer ("LoF") dated May 27, 2022. Based on the review of PA, DPS and LoF, the IDC is of the opinion that the Offer Price of ₹2 per equity share for public shareholders offered by the Acquirer (more than the highest price amongst the selective criteria mentioned under Justification of Offer Price) is in line with the regulation prescribed by SEBI under the Regulations and prima facie appears to be justified. However, the Public Shareholders should independently evaluate the Offer and take informed decision in the matter.

- There was no Competitive Bid
- The dispatch of Letter of Offer to the Public Shareholders as on the Identified Date i.e. May 24, 2022 is in accordance with Regulation 18(2) of SEBI (SAST) Regulations, 2011 and has been completed (either through electronic mode or physical mode) on May 30, 2022. The Identified Date was relevant only for the purpose of determining the Public Shareholders to whom the LoF was to be sent. It is clarified that all the Public Shareholders (even if they acquire equity shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer.
- The Board of Directors of the Target Company approved a Preferential Allotment of 76,15,000 equity shares of face value of ₹2 each at a price of ₹2 per Equity Share representing 24.14% of the Expanded Voting Capital of the Target Company in their meeting held on March 22. 2022. Out of which, 5.00.000 equity shares representing 1.59% of the Expanded Voting Capital of the Target Company were proposed to be allotted to the Acquirer and 71,15,000 equity shares representing 22.56% of the Expanded Voting Capital of the Target Company were proposed to be allotted to non-promoter shareholders subject to the approval of the shareholders of the Target Company and other statutory/regulatory approvals. Subsequently, the shareholders had approved the said Preferential Issue on April 21, 2022, but only 47,63,000 equity shares representing 16.60% of the Expanded Voting Capital of the Target Company against proposed 76,15,000 equity shares were subscribed and accordingly on May 19, 2022, 47,63,000 equity shares were allotted including 5,00,000 equity shares to the Acquirer representing 1,74% of the Expanded Voting Capital of the Target Company. Hence, the percentages of shareholdings has been modified at all appropriate places in the LoF. However, the Open Offer size remained unchanged
- The word 'Emerging Voting Capital' has been replaced with 'Expanded Voting Capital' at all the appropriate places in the LoF, since, the equity shares under preferential allotment were already allotted on May 19, 2022 and accordingly, the paid-up capital of the Target Company is enhanced to ₹5,73,81,000.
- The equity shares acquired pursuant to the Share Purchase Agreement ("SPA") entered on March 10, 2022 is being transferred to the demat account of the Acquirer in accordance with Regulation 22(2) of SEBI (SAST) Regulations, 2011.
- The equity shares acquired pursuant to the Share Sale/Purchase Confirmation ("SSPC") entered on March 10, 2022 is being transferred to the demat account of the Acquirer in accordance with Regulation 22(2) of SEBI (SAST) Regulations, 2011.
- As per the letter dated May 19, 2022 of the State Bank of India, the tentative date for release of equity shares was May 31, 2022,
- There may be changes in the composition of Board of Directors of the Target Company in accordance with applicable laws (including without limitation, the
- Companies Act, 2013, the SEBI (LODR) Regulations, 2015 and Regulation 24 of the SEBI (SAST) Regulations, 2011. Accordingly, Mr. Madhusudan Raju Mudunuru ("Acquirer") has been appointed on the Board of Directors of the Target Company as Additional Director and Managing Director in their meeting held on May 30, 2022, w.e.f May 31, 2022. He will recuse himself and not participate in any matter concerning or relating to the Offer including any preparatory steps leading to the Offer.
- 10) At present, the Acquirer does not have any plans to make major changes to the existing line of business of the Target Company except in the ordinary course of business. The main purpose of takeover is to expand the Company's existing business activities in the same line through exercising the effective management and control over the Target Company. As the Acquirer holds a Masters Degree in Software Engineering from BITS, Pilani and has a strong experience for over two (2) decades in various domains in the field of IT and since the Target Company is also in the similar line of business, the Acquirer intended to expand his business subject to the approval of Board of Directors from time to time based on the market opportunities. The Acquirer may reorganize the present Capital structure of the Company and also further strengthen the Board.
- 11) The Acquirer does not have any relationship with the Target Company as well as with the Sellers.
- 12) The Acquirer is not registered with any other Regulatory/Government Authority in any capacity.
- 13) As on the date of the LoF, there is no directions subsisting or proceedings pending against the Acquirer under SEBI Act 1992 and Regulations made thereunder or before any other Regulator
- 14) The Authorized Share Capital of the Target Company is ₹9,00,00,000 (Rupees Nine Crores only) comprising of 4,50,00,000 (Four Crores Fifty Lakhs only) Equity Shares of face value of ₹2 each. The Paid-Up Equity Share Capital of the Target Company is ₹5,73,81,000 (Five Crores Seventy Three Lakhs Eighty One Thousand only) comprising of 2,86,90,500 (Two Crores Eighty Six Lakhs Ninety Thousand Five Hundred only) fully paid-up Equity Shares of face value of ₹2 each including 47,63,000 Equity Shares allotted on May 19, 2022 on Preferential basis to the Acquirer and the Non-Promoters.
- 15) The Equity Shares of the Target Company are listed on BSE Limited, Mumbai ("BSE") having a scrip code as 538743 and The Calcutta Stock Exchange Limited, Kolkata ("CSE") having Scrip code as 036008 (hereinafter collectively referred to as "Stock Exchanges"). Further, the necessary application is being filed with the Stock Exchanges for the listing of 47,63,000 equity shares which were allotted on May 19, 2022 on Preferential basis. The Equity Shares of the Target Company are infrequently traded within the meaning of explanation provided in Regulation 2(j) of the Regulations. The ISIN of the Target Company is INE491C01027.
- 16) As on the date of the LoF, there no directions subsisting or proceedings pending against the Target Company under SEBI Act 1992 and Regulations made thereunder or before by any other Regulator. Further, there is no takeover/buyback of the Target Company.
- 17) The Promoters/Promoter Group, Directors and KMPs are not in the list of 'wilful defaulters' issued by any bank, financial institution, or consortium thereof in accordance with guidelines on wilful defaulters issued by RBI and as per Regulation 6A of SEBI (SAST) Regulations.
- 18) The Promoters/Promoter Group, Directors and KMPs have not been declared as a fugitive economic offender under Section 12 of Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 6B of SEBI (SAST) Regulations.
- 19) The Target Company do not require to obtain any NOC from any Regulatory/Government Authority for effecting change in control.
- 20) The Target Company is not registered with any other Regulatory/Government Authority in any capacity
- 21) The Equity Share Capital Structure of the Target Company is as follows:

Paid-up Shares	No. of Equity Shares/Voting Rights	% of Expanded Voting Capital
Fully Paid-up Equity Shares	2,39,27,500	83.40%
Partly Paid-up Equity Shares	Nil	N.A.
Equity Shares to be allotted pursuant to Preferential Issue	47,63,000*	16.60%
Expanded Voting Share Capital	2,86,90,500	100.00%

- * 76,15,000 equity shares were proposed to be allotted. However, 47,63,000 equity shares were only subscribed and allotted to the allotees.
- 22) The Open Offer will be implemented by the Acquirer through Stock Exchange Mechanism made available by the Stock Exchanges in the form of separate window "Acquisition Window") as provided under the SEBI (SAST) Regulations, 2011 and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 issued by SEBI as amended via SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 and SEBI circular SEBI/H0/CFD/DCRIII/CIR/P/2021/615 dated August 13, 2021, as amended, including any guidelines and circulars issued in relation to the same by the Stock Exchange, clearing corporations and SEBI ("Acquisition Window Circulars"). In terms of SEBI circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, a lien shall be marked against the Equity Shares tendered in the Offer. Upon
- finalization of the entitlement, only accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder. 23) All Documents/information referred under the "Documents for Inspection" will be made available electronically as well as physically for inspection by the Public
- 24) A copy of the LoF is also available on the website of SEBI. 25) The Final Observation Letter no. SEBI/HO/CFD/DCR2/P/OW/21502/2022 was received from SEBI on May 20, 2022 and the comments received in terms of
- Regulation 16(4) of the SEBI (SAST) Regulations, 2011 have been duly incorporated in the Letter of Offer and also in this advertisement to the extent applicable. 26) Procedure for Acceptance and Settlement of Offer:
- In the case of Equity Shares held in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through the relevant Selling Broker by providing name, address, number of Equity Shares held, number of Equity Shares tendered and other relevant documents as mentioned in paragraph 8.12 of the LoF along with duly filled and signed Form SH-4.
- In case of Equity Shares held in dematerialized form: Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to approach their respective stock brokers ("Selling Broker") registered with BSE within the normal trading hours of the secondary market, during the Tendering Period in accordance with the procedure as mentioned in point no. 8.11 of the LoE

The Schedule of Activities has been revised and the necessary changes have been incorporated in the LoF. The Revised Schedule of Activities is in compliance with the applicable provisions of SEBI (SAST) Regulations, 2011 and the same is as under:

Matura of Activity	Original Schedule		Revised Schedule	
Nature of Activity	Date	Day	Date	Day
Date of the Public Announcement	March 22, 2022	Tuesday	March 22, 2022	Tuesday
Date of publishing the Detailed Public Statement	March 29, 2022	Tuesday	March 29, 2022	Tuesday
Last date for filing of Draft Letter of Offer with SEBI	April 05, 2022	Tuesday	April 05, 2022	Tuesday
Last date of a competing offer	April 21, 2022	Thursday	April 21, 2022	Thursday
Latest date by which SEBI's observations will be received	April 28, 2022	Thursday	May 20, 2022	Friday
Identified Date*	May 02, 2022	Monday	May 24, 2022	Tuesday
Last date by which the Letter of Offer will be dispatched to the Shareholders (Except the Acquirer/Promoters/Promoter Group of the Target Company/Seller(s)) as on the identified date	May 10, 2022	Tuesday	May 31, 2022	Tuesday
Last date by which the recommendation of the committee of Independent Directors of the Target Company will be given and published	May 12, 2022	Thursday	June 02, 2022	Thursday
Last Date for revising the Offer Price/number of shares	May 13, 2022	Friday	June 03, 2022	Friday
Date of Public Announcement for Opening the Offer	May 17, 2022	Tuesday	June 06, 2022	Monday
Date of Commencement of the Tendering Period ("Offer Opening date")	May 18, 2022	Wednesday	June 07, 2022	Tuesday
Date of Closing of the Tendering Period ("Offer Closing date")	May 31, 2022	Tuesday	June 20, 2022	Monday
Last date for communicating rejection/acceptance and payment of consideration for accepted equity shares/credit of unaccepted shares to demat account	June 14, 2022	Tuesday	July 04, 2022	Monday

* Identified Date is only for the purpose of determining the names of the Eligible Shareholders (except the Acquirer/Promoter/Promoter Group of the Target Company/Seller(s)) as on such date to whom the Letter of Offer will be sent. It is clarified that all the holders (registered or unregistered) of Equity Shares (except those who are excluded in the ambit of Eligible Shareholders) of the Target Company, are eligible to participate in this Offer any time during the tendering period of the Offer.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the PA, DPS and the Letter of Offer. This advertisement will be available on the website of SEBI i.e. www.sebi.gov.in.

Issued by the Manager to the Offer:

MARK

Mark Corporate Advisors Private Limited CIN: U67190MH2008PTC181996

404/1, The Summit Business Bay, Sant Janabai Road (Service Lane),

Off W. E. Highway, Vile Parle (East), Mumbai - 400 057 Tel. No.: +91 22 2612 3207/08 | Contact Person: Mr. Manish Gaur

E-Mail ID: openoffer@markcorporateadvisors.com | SEBI Registration No.: INM000012128

On behalf of the Acquirer:

Madhusudan Raju Mudunuru (Acquirer)

Place: Visakhapatnam Date: June 06, 2022 PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT WITH RESPECT TO THE OPEN OFFER TO THE ELIGIBLE PUBLIC SHAREHOLDERS OF

JAGSONPAL PHARMACEUTICALS LIMITED CIN: L74899DL1978PLC009181 Registered Office: T-210 J, Shahpur Jat, New Delhi - 110049; Tel. No: 011-2649 4519; Fax No: 011-26494708/26498341; Website: www.jagsonpal.com

OPEN OFFER FOR ACQUISITION OF UP TO 68,11,480 (SIXTY EIGHT LAKHS ELEVEN THOUSAND FOUR HUNDRED EIGHTY) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF INR 5 (RUPEE FIVE) EACH OF JAGSONPAL PHARMACEUTICALS LIMITED ("TARGET COMPANY"). REPRESENTING 26% OF THE EXPANDED VOTING SHARE CAPITAL OF THE TARGET COMPANY, FROM THE ELIGIBLE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY INFINITY HOLDINGS ("ACQUIRER") ALONG WITH INFINITY HOLDINGS SIDECAR I ("PAC 1") AND INFINITY CONSUMER HOLDINGS ("PAC 2", TOGETHER WITH PAC 1, "PACS") ACTING IN THEIR CAPACITY AS PERSONS ACTING IN CONCERT WITH THE ACQUIRER ("OFFER" / "OPEN OFFER")

This pre-offer opening Public Announcement and Corrigendum to the Detailed Public Statement ("Advertisement") is being issued by Centrum Capital Limited ("Manager to the Offer"), on behalf of the Acquirer and PAC's, pursuant to Regulation 18 (7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended (the "SEBI (SAST) Regulations") and pursuant to SEBI Letter no. SEBI/HO/CFD/DCR2/P/OW/2022/21581/1 dated May 20, 2022 ("Observation" Letter")

This Advertisement should be read in continuation of, and in conjunction with the:

(a) public announcement dated February 21, 2022 ("Public Announcement" or "PA"):

- (b) the detailed public statement dated February 25, 2022 which was duly published on February 28, 2022 in Business Standard (English, all editions), Business Standard (Hindi, all editions), and Navshakti (Marathi, Mumbai edition) ("Detailed Public Statement" or "DPS"); and
- (c) letter of offer dated May 24, 2022 along with Form of Acceptance ("Letter of Offer" or "LOF") dispatched to the public shareholders on May 31, 2022.

This Advertisement is being published in all such newspapers in which the DPS was published.

For the purpose of this Advertisement, the following terms have the meanings assigned to them below:

"Equity Shares" means fully paid up equity shares of face value of INR 5 (Rupees five) each of the Target Company;

"Eligible Public Shareholders" "Public Shareholders" means all the equity shareholders of the Target Company, excluding: (i) the shareholders forming a part of the promoter/promoter group of the Target Company; (ii) parties to the share purchase agreement dated February 21, 2022 ("SPA"); (iii) the Acquirer and the PACs; and (iv) any persons acting in concert or deemed to be acting in concert with the persons set out in (i) to (iii) above, or with any of them as at the time of the Offer;

"Expanded Voting Share Capital" means the total voting equity share capital of the Target Company on a fully diluted basis as of the 10th (tenth) working day from the closure of the Tendering Period of the Open Offer

"Seller" means Aresko Progressive Private Limited (acting in capacity as trustee of Aresko Progressive Trust and as the representative partner of J & P Investments Partnership); "SPA" means the share purchase agreement, dated February 21, 2022, inter alia, entered into by the Acquirer, PACs and the Seller;

"Tendering Period" means the period commencing from Tuesday, June 7, 2022 and closing on Monday, June 20, 2022 (both days inclusive)

The capitalized terms used but not defined in this Advertisement shall have the same meanings assigned to them in the PA, the DPS and the LOF.

The Public Shareholders of the Target Company are requested to kindly note the following:

- The Offer Price for acquiring equity shares under the Open Offer by the Acquirer and PACs is INR 235/- (Rupees Two Hundred and Thirty Five Only) per equity share and there has been no revision in the open offer price
- 2. Committee of Independent Directors ("IDC") of the Target Company have recommended that the IDC is of the opinion that the Offer Price offered by the Acquirer and the PACs is in accordance with the regulations prescribed under the SEBI (SAST) Regulations and is fair and reasonable. However, the shareholders of the Target Company should independently evaluate the Offer and take an informed decision about tendering the Equity Shares held by them in the Offer. The recommendations of IDC were published on $\textbf{June 3, 2022} \ \text{in the same newspapers in which the DPS was published}.$
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations, 2011.
- The LOF has been dispatched through registered post/ email to Eligible Equity Shareholders whose names appeared on the register of members on the identified date i.e. May 24, 2022. The identified date was relevant only for the purpose of determining the public shareholders to whom the LOF was to be sent. It is clarified that all the Public Shareholders of the Target Company (registered or unregistered, except the Acquirer, PACs and Seller/promoter group shareholders of the Target Company) are eligible to participate in this Offer at any time prior to the closure of this Offer.
- Please note that soft copy of LOF along with Form of Acceptance cum Acknowledgement shall be available on SEBI's website (www.sebi.gov.in) and the same can be downloaded for applying in the Offer. The soft copy of LOF along with Form of Acceptance cum Acknowledgement will also be available on website of Link Intime India Private Limited (Registrar to the Offer). Further, in case of non-receipt/non availability of the form of acceptance, the Eligible Public Shareholders (registered or unregistered, except the Acquirer, PACs and Seller/promoter group shareholders of the Target Company) can also make the application on plain paper along with the following details before the closure of tendering period i.e. Monday, June 20, 2022. In the alternate, such shareholders may apply in the Form of Acceptance cum Acknowledgement in relation to this Open Offer that is annexed to the LOF, which can be downloaded from SEBI or Registrar to the Offer's website as mentioned above. The application is to be sent to the registered office of Registrar to the Offer, during the business hours on or before the date of closure of the Tendering Period in accordance with the procedure as set out in the LOF, together with:
 - (a) The DP name, DP ID, account number together with the photocopy or counterfoil of delivery instruction slip in 'off-market' mode duly acknowledged by the DP for
 - transferring the Equity Shares to the Escrow Demat Account. (b) Eligible Public Shareholders having their beneficiary account with CDSL must use the "inter-depository delivery instruction slip' for the purpose of crediting their Equity
 - Shares of the Target Company in favour of the Escrow Demat Account. For the purpose of the Offer, Registrar to the Offer has opened a special escrow depository account in the name and style of "LIIPL JAGSONS PHARMA OPEN OFFER ESCROW DEMAT ACCOUNT" ("Escrow Demat Account") with Ventura Securities Limited. The depository participant identification number is IN303116 and the client identification number is 14128249
- Eligible Public Shareholders are required to refer to the section titled "Procedure for Acceptance and Settlement of the Offer" at page 37 of the LOF in relation to inter alia the procedure for tendering equity shares in the Open offer and are required to adhere to and follow the procedure outlined therein

Instruction for Eligible Public Shareholders:

- a) In case of shares held in physical form: Eligible Public Shareholders holding Equity Shares in physical form and intend to will be required to submit to the Registrar to the Offer, Form of Acceptance cum Acknowledgement duly completed and signed in accordance with the instructions contained therein along with the complete set of documents for verification procedures to be carried out including (i) original share certificate (ii) valid share transfer forms duly filled and signed by the transferors (i.e., by all registered shareholders in the same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Acquirer; (iii) self-attested copy of the shareholder's PAN card; and (iv) any other relevant documents such as power of attorney, corporate authorization (including board resolutions/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable.
- Eligible Public Shareholders can send/deliver the Form of Acceptance cum Acknowledgement duly signed along with the relevant documents at the Registered office of Registrar to the Offer, during the business hours on or before the date of closure of the Tendering Period in accordance with the procedure as set out in para no. 8.1.7 on Page No. 38 of the LOF along with Form SH-4.
- b) In case of dematerialized shares: Eligible Public Shareholders who desire to tender their Equity Shares in the dematerialized form under the Offer would have to ensure that their Equity Shares are credited in the Escrow Demat Account, before the closure of the Tendering Period and as per the procedure specified in para no. 8.1.8 on Page 39 of the LOF. SEBI has issued comments on the Draft Letter of offer ("DLOF") vide its Observation Letter no SEBI/HO/CFD/DCR2/P/OW/2022/21581/1 dated May 20, 2022 and the same
- have been suitably incorporated in the LOF. Material Updates:

The comments specified by SEBI in the Observation Letter and certain changes (occurring after the date of DLOF) which may be material have been incorporated in the LOF.

Status of Statutory and other Approvals

As on the date, to the best of the knowledge and belief of the Acquirer and the PACs, there are no statutory or other approvals that are required to implement the Offer. If any other statutory approvals are required or become applicable prior to completion of the Offer, the Offer would also be subject to the receipt of such statutory approvals. The Acquirer and PACs will not proceed with the Offer in the event that such statutory approvals becoming applicable prior to completion of the Offer are refused in terms of Regulation 23 of SEBI (SAST) Regulations, 2011. In the event of withdrawal, a public announcement will be made within two working days of such withdrawal, in the same newspapers in which this DPS has appeared. If any of the Eligible Public Shareholders of the Target Company who are not persons resident in India (including NRIs, OCBs and FIIs) require any approvals (including from the RBI, the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such approvals along with the other documents required to be tendered to accept this Offer. Further, the filings under FEMA and the regulations made thereunder will be required to be made for equity shares tendered by the resident shareholders under the Open Offer

Schedule of activities under the Offer is as follows:

	(Day and Date) - Original	(Day and Date) – Revised
Date of the Public Announcement	Monday, February 21, 2022	Monday, February 21, 2022
Date of publication of the DPS in the newspapers	Monday, February 28, 2022	Monday, February 28, 2022
Filing of the DLOF with SEBI	Friday, March 4, 2022	Friday, March 4, 2022
Last date for public announcement of a competing offer	Wednesday, March 23, 2022	Wednesday, March 23, 2022
Last date for receipt of SEBI observations on the DLOF (in the event SEBI has not sought clarifications and/or additional information from the Manager to the Offer)**	Monday, March 28, 2022	Friday, May 20, 2022
Identified Date* (as defined below)	Wednesday, March 30, 2022	Tuesday, May 24, 2022
Last date by which the Letter of Offer is to be dispatched to Eligible Public Shareholders whose name appear in the register of members on the Identified Date	Wednesday, April 6, 2022	Tuesday, May 31, 2022
Last date by which the committee of the independent directors of the Target Company shall give its recommendation	Monday, April 11, 2022	Friday, June 3, 2022
Last date for the upward revision of the Offer Price / Offer Size	Tuesday, April 12, 2022	Monday, June 6, 2022
Date of publication of this Offer Opening Public Announcement in the newspapers in which the DPS has been published	Tuesday, April 12, 2022	Monday, June 6, 2022
Date of commencement of the Tendering Period (Offer Opening Date)	Wednesday, April 13, 2022	Tuesday, June 7, 2022
Date of expiry of the Tendering Period (Offer Closing Date)	Thursday, April 28, 2022	Monday, June 20, 2022
Last date for communicating the rejection / acceptance, and completion of payment of consideration or refund of Equity Shares to the Public Shareholders of the Target Company	Friday, May 13, 2022	Monday, July 4, 2022
Last date for filing the report with SEBI	Monday, May 23, 2022	Monday, July 11, 2022
Last date for publication of post-offer public announcement in the newspapers in which the DPS has been published	Monday, May 23, 2022	Monday, July 11, 2022

*The Identified Date is only for the purpose of determining the Eligible Public Equity Shareholders as on such date to whom the LOF has been emailed/dispatched. It is clarified that all the Public Equity Shareholders of the Target Company (registered or unregistered, except the Acquirer, PACs and seller/promoter group shareholders of the Target Company) are eligible to participate in this Offer at any time prior to the closure of this Offer. **Actual date of the receipt of SEBI's final observations on the DLOF

11. Other Information: The Acquirer and PACs accepts full responsibility for the information contained in this Advertisement and also accepts full responsibility for its obligations under the Offer and

Manager to the Offer

shall be jointly and severally liable for ensuring compliance with the SEBI (SAST) Regulations. In this Advertisement, all references to INR are references to Indian Rupee

Registrar to the Offer

C+NTRUM Centrum Capital Limited Centrum House, CST Road, Vidyanagari Marg, Kalina,

Tel: +91 022) 4215 9224/4215 9369; Fax: +91 22 4215 9444 E-mail: jagsonpal.openoffer@centrum.co.in Contact Person: Ms. Pooja Sanghvi/ Ms. Priyanka Rijhwani Website: www.centrum.co.in; SEBI Registration No.: INM000010445 **LINK**Intime Link Intime India Private Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India Tel: +91 22 4918 6200: Fax: +91 22 4918 6195 E-mail: jagsonpal.offer@linkintime.co.in Contact Person: Mr. Sumeet Deshpande Website: www.linkintime.co.in; SEBI Registration No.: INR000004058 CIN: U67190MH1999PTC118368

Schedule of Activities Schedule of Activities

CIN: L65990MH1977PLC019986 Issued by the Manager to the Offer

Santacruz (E), Mumbai 400098, INDIA.

-	For and on behalf of:		
	Sd/-	Sd/-	Sd/-
	Infinity Holdings (Acquirer)	Infinity Holdings Sidecar I (PAC 1)	Infinity Consumer Holdings (PAC 2)
-	Date: June 3, 2022		

Place: Mumbai

CONCEPT

PUBLIC NOTICE

lotice is given that our client MRS. JAYSHREE GANESH PATEL, was holding the share certificate issued by Neelkanth Shopping Centre Co-operative Housing Society Ltd described below. The said share certificate is not traceable despite deligent search thus ost. Our client has applied to the society for issuance of duplicate share certificate

Any party or person having any objection for issuance of duplicate share certificate or claiming to have any right, title, interest or claim in or upon Shop No. 1D o shares or the incidental benefits including the membership of the said the said Neelkanth Shopping Centre cooperative Housing society Ltd, by any mode including ourchase, exchange, mortgage, gift, lease, inheritance, exchange, possession, custody or charge/possession of above non traceable/missing document or otherwise vhatsoever may make the same known to the undersigned in writing with requisit particulars within 15 days from publication of this Notice at the address hereunder mentioned. If no valid claim is received within the notice period, the claim, if any shall be reated as waived and issuance of duplicate share certificate will be per sued further; Description

Share Certificate No. 45 comprising Share Nos. 211 to 215 (both inclusive) issued by Neelkanth Shopping Centre Cooperative Housing Society Ltd, Registration No BOM/WN/HSG/(TC)/960 dated 31/12/2011 in respect of Shop No. 1D, Ground Floor of the building, Neelkanth CHS, Ltd. at Cama Lane, M.G. Road Junction Ghatkopar (West) Numbai 400 086, CTS No. 2647, of Village Ghatkopar Kirol, under transfer in favour o M/s. Billionarie

Mumbai This 06 day of June, 2022

NAVEEN JOSHI Advocate High Court MAH/1156/1981

Address : Office No.5, Parekh Apartment, N.S.S. Road, Asalpha, Ghatkopar (W), Mumbai 400 084

कर्ज वसुली न्यायाधिकरण क्र. 1 मुंबई

(भारत सरकार, वित्तीय मंत्रालय) २रा मजला, टेलिफोन भवन, कुलाबा मार्केट, कुलाबा, मुंबई-४०० ००५ (५वा मजला सिंथिया हाऊस, बालार्ड इस्टेट, मुंबई-४००००१) टी.ओ.ए. क्र. १८७४ सन २०१६

...अर्जदा

मे. जेएएस इन्फ्रास्टक्चर ॲन्ड पॉवर लिमिटेड आणि अन्य …प्रतिवार्द मे. जेएएस इन्फ्रास्ट्रक्चर ॲन्ड पॉवर लिमिटेड, ६०१, तुलसियानी चेंबर्स, निरमन पॉईंट, मुंबई ४०००२१

समन्स

ज्याअर्थी वरील नावाचे अर्जदारांनी सदर न्यायाधिकरणात वरील उल्लेखित अर्ज दाखल केला आहे. ज्याअर्थी साधारण स्वरुपात समन्सची बजावणी परिणामकारक झालेली नाही आणि ज्याअर्थी सन्माननिः न्यायाधिकरणाद्वारे पर्यायी बजावणीकरिता अर्ज संमत करण्यात आला आहे. तुम्हाला सदर न्यायाधिकरणासमक्ष व्यक्तिशः वा विकलाद्वारे लेखी विवरणपत्र/म्हणणे दाखल करण्यासाठी

ु आणि विनंतीप्रमाणे अनुतोष का मंजूर करु नये याची कारणे दर्शविण्यासाठी **१२ जुलै, २०२२ रोजी दु. १२.०**० उपस्थित राहण्याचे निर्देश दिले आहेत. . सूचना घ्यावी की, कसूरवार उरल्यास, तुमच्या अनुपस्थितीत अर्जाची सुनावणी होईल आणि निर्धारित असेल

ह्या हस्ते आणि सदर न्यायाधिकरणाच्या शिक्क्याने **०१ जून, २०२२** रोजी दिले/जारी.

सही /

प्रबंधक कर्ज वसूली न्यायाधिकरण-1, मुंबई

परि. ६१

PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT WITH RESPECT TO THE OPEN OFFER TO THE ELIGIBLE PUBLIC SHAREHOLDERS OF

JAGSONPAL PHARMACEUTICALS LIMITED

OPEN OFFER FOR ACQUISITION OF UP TO 68,11,480 (SIXTY EIGHT LAKHS ELEVEN THOUSAND FOUR HUNDRED EIGHTY) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF INR 5 (RUPEE FIVE) EACH OF JAGSONPAL PHARMACEUTICALS LIMITED ("TARGET COMPANY"), REPRESENTING 26% OF THE EXPANDED VOTING SHARE CAPITAL OF THE TARGET COMPANY, FROM THE ELIGIBLE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY INFINITY HOLDINGS ("ACQUIRER") ALONG WITH INFINITY HOLDINGS SIDECAR I ("PAC 1") AND INFINITY CONSUMER HOLDINGS ("PAC 2", TOGETHER WITH PAC 1, "PACS") ACTING IN THEIR CAPACITY AS PERSONS ACTING IN CONCERT WITH THE ACQUIRER ("OFFER"/"OPEN OFFER")

This pre-offer opening Public Announcement and Corrigendum to the Detailed Public Statement ("Advertisement") is being issued by Centrum Capital Limited ("Manager to the Offer"), on behalf of the Acquirer and PAC's, pursuant to Regulation 18 (7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended (the "SEBI (SAST) Regulations") and pursuant to SEBI Letter no. SEBI/HO/CFD/DCR2/P/OW/2022/21581/1 dated May 20, 2022 ("Observation")

This Advertisement should be read in continuation of, and in conjunction with the:

(a) public announcement dated February 21, 2022 ("Public Announcement" or "PA");

(b) the detailed public statement dated February 25, 2022 which was duly published on February 28, 2022 in Business Standard (English, all editions), Business Standard (Hindi, all editions), and Navshakti (Marathi, Mumbai edition) ("Detailed Public Statement" or "DPS"); and

(c) letter of offer dated May 24, 2022 along with Form of Acceptance ("Letter of Offer" or "LOF") dispatched to the public shareholders on May 31, 2022.

This Advertisement is being published in all such newspapers in which the DPS was published.

For the purpose of this Advertisement, the following terms have the meanings assigned to them below

"Equity Shares" means fully paid up equity shares of face value of INR 5 (Rupees five) each of the Target Company;

"Eligible Public Shareholders"/ "Public Shareholders" means all the equity shareholders of the Target Company, excluding: (i) the shareholders forming a part of the promoter/ promoter group of the Target Company; (ii) parties to the share purchase agreement dated February 21, 2022 ("SPA"); (iii) the Acquirer and the PACs; and (iv) any persons acting in concert or deemed to be acting in concert with the persons set out in (i) to (iii) above, or with any of them as at the time of the Offer;

"Expanded Voting Share Capital" means the total voting equity share capital of the Target Company on a fully diluted basis as of the 10th (tenth) working day from the closure of the Tendering Period of the Open Offer;

"Seller" means Aresko Progressive Private Limited (acting in capacity as trustee of Aresko Progressive Trust and as the representative partner of J & P Investments Partnership);

"SPA" means the share purchase agreement, dated February 21, 2022, inter alia, entered into by the Acquirer, PACs and the Seller;

"Tendering Period" means the period commencing from Tuesday, June 7, 2022 and closing on Monday, June 20, 2022 (both days inclusive).

The capitalized terms used but not defined in this Advertisement shall have the same meanings assigned to them in the PA, the DPS and the LOF.

The Public Shareholders of the Target Company are requested to kindly note the following: The Offer Price for acquiring equity shares under the Open Offer by the Acquirer and PACs is INR 235/- (Rupees Two Hundred and Thirty Five Only) per equity share and there has been no revision in the open offer price

- 2. Committee of Independent Directors ("IDC") of the Target Company have recommended that the IDC is of the opinion that the Offer Price offered by the Acquirer and the PACs is in accordance with the regulations prescribed under the SEBI (SAST) Regulations and is fair and reasonable. However, the shareholders of the Target Company should independently evaluate the Offer and take an informed decision about tendering the Equity Shares held by them in the Offer. The recommendations of IDC were published on June 3, 2022 in the same newspapers in which the DPS was published.
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations, 2011.
- The LOF has been dispatched through registered post/ email to Eligible Equity Shareholders whose names appeared on the register of members on the identified date i.e. May 24, 2022. The identified date was relevant only for the purpose of determining the public shareholders to whom the LOF was to be sent. It is clarified that all the Public Shareholders of the Target Company (registered or unregistered, except the Acquirer, PACs and Seller/promoter group shareholders of the Target Company) are eligible to participate in this Offer at any time prior to the closure of this Offer.
- Please note that soft copy of LOF along with Form of Acceptance cum Acknowledgement shall be available on SEBI's website (www.sebi.gov.in) and the same can be downloaded for applying in the Offer. The soft copy of LOF along with Form of Acceptance cum Acknowledgement will also be available on website of Link Intime India Private Limited (Registrar to the Offer). Further, in case of non-receipt/non availability of the form of acceptance, the Eligible Public Shareholders (registered or unregistered, except the Acquirer, PACs and Seller/promoter group shareholders of the Target Company) can also make the application on plain paper along with the following details before the closure of tendering period i.e. Monday, June 20, 2022. In the alternate, such shareholders may apply in the Form of Acceptance cum Acknowledgement in relation to this Open Offer that is annexed to the LOF, which can be downloaded from SEBI or Registrar to the Offer's website as mentioned above. The application is to be sent to the registered office of Registrar to the Offer, during the business hours on or before the date of closure of the Tendering Period in accordance with the procedure as set out in the LOF,
 - (a) The DP name, DP ID, account number together with the photocopy or counterfoil of delivery instruction slip in 'off-market' mode duly acknowledged by the DP for transferring the Equity Shares to the Escrow Demat Account.
 - (b) Eligible Public Shareholders having their beneficiary account with CDSL must use the "inter-depository delivery instruction slip' for the purpose of crediting their Equity Shares of the Target Company in favour of the Escrow Demat Account.

For the purpose of the Offer, Registrar to the Offer has opened a special escrow depository account in the name and style of "LIIPL JAGSONS PHARMA OPEN OFFER ESCROW DEMAT ACCOUNT" ("Escrow Demat Account") with Ventura Securities Limited. The depository participant identification number is IN303116 and the client identification number is 14128249.

- Eligible Public Shareholders are required to refer to the section titled "Procedure for Acceptance and Settlement of the Offer" at page 37 of the LOF in relation to inter alia the procedure for tendering equity shares in the Open offer and are required to adhere to and follow the procedure outlined therein. Instruction for Eligible Public Shareholders:
 - a) In case of shares held in physical form: Eliqible Public Shareholders holding Equity Shares in physical form and intend to will be required to submit to the Registrar to the Offer, Form of Acceptance cum Acknowledgement duly completed and signed in accordance with the instructions contained therein along with the complete set of documents for verification procedures to be carried out including (i) original share certificate (ii) valid share transfer forms duly filled and signed by the transferors (i.e., by all registered shareholders in the same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Acquirer; (iii) self-attested copy of the shareholder's PAN card; and (iv) any other relevant documents such as power of attorney, corporate authorization (including board resolutions/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable.

Eligible Public Shareholders can send/deliver the Form of Acceptance cum Acknowledgement duly signed along with the relevant documents at the Registered office of Registrar to the Offer, during the business hours on or before the date of closure of the Tendering Period in accordance with the procedure as set out in para no. 8.1.7 on Page No. 38 of the LOF along with Form SH-4.

- b) In case of dematerialized shares: Eligible Public Shareholders who desire to tender their Equity Shares in the dematerialized form under the Offer would have to ensure that their Equity Shares are credited in the Escrow Demat Account, before the closure of the Tendering Period and as per the procedure specified in para no. 8.1.8 on Page 39 of
- SEBI has issued comments on the Draft Letter of offer ("DLOF") vide its Observation Letter no SEBI/HO/CFD/DCR2/P/OW/2022/21581/1 dated May 20, 2022 and the same
- have been suitably incorporated in the LOF Material Updates:
- The comments specified by SEBI in the Observation Letter and certain changes (occurring after the date of DLOF) which may be material have been incorporated in the LOF.

Status of Statutory and other Approvals

As on the date, to the best of the knowledge and belief of the Acquirer and the PACs, there are no statutory or other approvals that are required to implement the Offer. If any other statutory approvals are required or become applicable prior to completion of the Offer, the Offer would also be subject to the receipt of such statutory approvals. The Acquirer and PACs will not proceed with the Offer in the event that such statutory approvals becoming applicable prior to completion of the Offer are refused in terms of Regulation 23 of SEBI (SAST) Regulations, 2011. In the event of withdrawal, a public announcement will be made within two working days of such withdrawal, in the same newspapers in which this DPS has appeared. If any of the Eligible Public Shareholders of the Target Company who are not persons resident in India (including NRIs, OCBs and FIIs) require any approvals (including from the RBI, the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such approvals along with the other documents required to be tendered to accept this Offer. Further, the filings under FEMA and the regulations made thereunder will be required to be made for equity shares tendered by the resident shareholders under the Open Offer.

10. Schedule of activities under the Offer is as follows:

Activity	Schedule of Activities (Day and Date) - Original	Schedule of Activities (Day and Date) – Revised
Date of the Public Announcement	Monday, February 21, 2022	Monday, February 21, 2022
Date of publication of the DPS in the newspapers	Monday, February 28, 2022	Monday, February 28, 2022
Filing of the DLOF with SEBI	Friday, March 4, 2022	Friday, March 4, 2022
Last date for public announcement of a competing offer	Wednesday, March 23, 2022	Wednesday, March 23, 2022
Last date for receipt of SEBI observations on the DLOF (in the event SEBI has not sought clarifications and/or additional information from the Manager to the Offer)**	Monday, March 28, 2022	Friday, May 20, 2022
Identified Date* (as defined below)	Wednesday, March 30, 2022	Tuesday, May 24, 2022
Last date by which the Letter of Offer is to be dispatched to Eligible Public Shareholders whose name appear in the register of members on the Identified Date	Wednesday, April 6, 2022	Tuesday, May 31, 2022
Last date by which the committee of the independent directors of the Target Company shall give its recommendation	Monday, April 11, 2022	Friday, June 3, 2022
Last date for the upward revision of the Offer Price / Offer Size	Tuesday, April 12, 2022	Monday, June 6, 2022
Date of publication of this Offer Opening Public Announcement in the newspapers in which the DPS has been published	Tuesday, April 12, 2022	Monday, June 6, 2022
Date of commencement of the Tendering Period (Offer Opening Date)	Wednesday, April 13, 2022	Tuesday, June 7, 2022
Date of expiry of the Tendering Period (Offer Closing Date)	Thursday, April 28, 2022	Monday, June 20, 2022
Last date for communicating the rejection / acceptance, and completion of payment of consideration or refund of Equity Shares to the Public Shareholders of the Target Company	Friday, May 13, 2022	Monday, July 4, 2022
Last date for filing the report with SEBI	Monday, May 23, 2022	Monday, July 11, 2022
Last date for publication of post-offer public announcement in the newspapers in which the DPS has been published	Monday, May 23, 2022	Monday, July 11, 2022

*The Identified Date is only for the purpose of determining the Eligible Public Equity Shareholders as on such date to whom the LOF has been emailed/ dispatched. It is clarified that all the Public Equity Shareholders of the Target Company (registered or unregistered, except the Acquirer, PACs and seller/promoter group shareholders of the Target Company) are eligible to participate in this Offer at any time prior to the closure of this Offer.

**Actual date of the receipt of SEBI's final observations on the DLOF. 11. Other Information:

• The Acquirer and PACs accepts full responsibility for the information contained in this Advertisement and also accepts full responsibility for its obligations under the Offer and shall be jointly and severally liable for ensuring compliance with the SEBI (SAST) Regulations.

Registrar to the Offer

LINKIntime

Link Intime India Private Limited

CIN: U67190MH1999PTC118368

C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India

Tel: +91 22 4918 6200; Fax: +91 22 4918 6195

 $\textbf{Website:} \ www.linkintime.co.in; \textbf{SEBI Registration No.:} \ INR000004058$

E-mail: jagsonpal.offer@linkintime.co.in

Contact Person: Mr. Sumeet Deshpande

Manager to the Offer $C \leftarrow NTRUM$

Date: June 3, 2022

Place: Mumbai

Centrum Capital Limited Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (E), Mumbai 400098, INDIA. Tel: +91 022) 4215 9224/4215 9369; Fax: +91 22 4215 9444

E-mail: jagsonpal.openoffer@centrum.co.in Contact Person: Ms. Pooja Sanghvi/ Ms. Priyanka Rijhwani Website: www.centrum.co.in; SEBI Registration No.: INM000010445 CIN: L65990MH1977PLC019986

· In this Advertisement, all references to INR are references to Indian Rupee

Issued by the Manager to the Offer For and on behalf of: Infinity Holdings Sidecar I (PAC 1) Infinity Holdings (Acquirer) Infinity Consumer Holdings (PAC 2) OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, FOR THE ATTENTION OF THE SHAREHOLDERS OF

MUDUNURU LIMITED

CIN: L72900AP1994PLC039248

Registered Office: D. No. 9-29-19, Waltair Heights, Level 3, Balaji Nagar, Visakapatnam - 530 003. Andhra Pradesh. Contact No.: +91 99072 47247 | Email ID: info@mudunuru.com | Website: www.mudunuru.com

This advertisement is issued by Mark Corporate Advisors Private Limited ("Manager to the Offer") for and on behalf of Mr. Madhusudan Raju Mudunuru ("Acquirer" pursuant to Regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ["**SEBI** (SAST) Regulations, 2011"], in respect of the Open Offer to acquire up to 82,02,000 Equity Shares of ₹10 each of Mudunuru Limited ("Mudunuru"/"Target Company") representing 28.59% of the Expanded Voting Capital of the Target Company. The Detailed Public Statement ("DPS") with respect to the Offer was published on March 29, 2022 in the following newspapers:

Sr. No.	Newspapers	Language	Editions
1)	Business Standard	English	All Editions
2)	Business Standard	Hindi	All Editions
3)	Navshakti	Marathi	Mumbai Edition
4)	Prajasakti	Telugu	Visakhapatnam Edition

The Committee of Independent Directors ("IDC") of the Target Company has issued recommendation (relevant extract) on the Offer, which was published on June 02, 2022 in the above mentioned newspapers and the same are as under

Recommendation on the Open Offer, | IDC is of the view that the Open Offer is fair and reasonable.

as to whether the offer is fair and reasonable IDC has taken into consideration the following for making the recommendation: Summary of reasons for IDC has reviewed (a) The Public Announcement ("PA") dated March 22, 2022 in connection with the Offer issued on behalf of the Acquirer (b) The Detailed Public Statement ("DPS") which was published on March 29, 2022 and (c) The Letter of Offer ("LoF") dated May 27, 2022. Based on the review of PA. DPS and LoE the IDC is of the opinion that the Offer Price of ₹2 per equity share for public shareholders offered by the Acquirer (more than the highest price amongst the selective criteria mentioned under Justification of Offer Price) is in line with the regulation prescribed by SEBI under the Regulations and prima facie appears to be justified. However, the Public Shareholders should independently evaluate the Offer and take informed decision in the matter

There was no Competitive Bid.

The dispatch of Letter of Offer to the Public Shareholders as on the Identified Date i.e. May 24, 2022 is in accordance with Regulation 18(2) of SEBI (SAST) Regulations, 2011 and has been completed (either through electronic mode or physical mode) on May 30, 2022. The Identified Date was relevant only for the purpose of determining the Public Shareholders to whom the LoF was to be sent. It is clarified that all the Public Shareholders (even if they acquire equity shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer.

The Board of Directors of the Target Company approved a Preferential Allotment of 76,15,000 equity shares of face value of ₹2 each at a price of ₹2 per Equity Share representing 24.14% of the Expanded Voting Capital of the Target Company in their meeting held on March 22, 2022. Out of which, 5,00,000 equity shares representing 1.59% of the Expanded Voting Capital of the Target Company were proposed to be allotted to the Acquirer and 71,15,000 equity shares representing 22.56% of the Expanded Voting Capital of the Target Company were proposed to be allotted to non-promoter shareholders subject to the approval of the shareholders of the Target Company and other statutory/regulatory approvals. Subsequently, the shareholders had approved the said Preferential Issue on April 21, 2022, but only 47,63,000 equity shares representing 16.60% of the Expanded Voting Capital of the Target Company against proposed 76,15,000 equity shares were subscribed and accordingly on May 19, 2022, 47,63,000 equity shares were allotted including 5,00,000 equity shares to the Acquirer representing 1.74% of the Expanded Voting Capital of the Target Company, Hence, the percentages of shareholdings has been modified at all appropriate places in the LoF. However, the Open Offer size

The word 'Emerging Voting Capital' has been replaced with 'Expanded Voting Capital' at all the appropriate places in the LoF, since, the equity shares under preferential allotment were already allotted on May 19, 2022 and accordingly, the paid-up capital of the Target Company is enhanced to ₹5,73,81,000.

The equity shares acquired pursuant to the Share Purchase Agreement ("SPA") entered on March 10, 2022 is being transferred to the demat account of the Acquirer in accordance with Regulation 22(2) of SEBI (SAST) Regulations, 2011.

The equity shares acquired pursuant to the Share Sale/Purchase Confirmation ("SSPC") entered on March 10, 2022 is being transferred to the demat account of the Acquirer in accordance with Regulation 22(2) of SEBI (SAST) Regulations, 2011.

As per the letter dated May 19, 2022 of the State Bank of India, the tentative date for release of equity shares was May 31, 2022.

There may be changes in the composition of Board of Directors of the Target Company in accordance with applicable laws (including without limitation, the Companies Act, 2013, the SEBI (LODR) Regulations, 2015 and Regulation 24 of the SEBI (SAST) Regulations, 2011. Accordingly, Mr. Madhusudan Raju Mudunuru ("Acquirer") has been appointed on the Board of Directors of the Target Company as Additional Director and Managing Director in their meeting held on May 30, 2022, w.e.f May 31, 2022. He will recuse himself and not participate in any matter concerning or relating to the Offer including any preparatory steps leading to the Offer.

10) At present, the Acquirer does not have any plans to make major changes to the existing line of business of the Target Company except in the ordinary course of business. The main purpose of takeover is to expand the Company's existing business activities in the same line through exercising the effective management and control over the Target Company. As the Acquirer holds a Masters Degree in Software Engineering from BITS, Pilani and has a strong experience for over two (2) decades in various domains in the field of IT and since the Target Company is also in the similar line of business, the Acquirer intended to expand his business subject to the approval of Board of Directors from time to time based on the market opportunities. The Acquirer may reorganize the present Capital structure of the Company and also further strengthen the Board.

11) The Acquirer does not have any relationship with the Target Company as well as with the Sellers.

12) The Acquirer is not registered with any other Regulatory/Government Authority in any capacity.

13) As on the date of the LoF, there is no directions subsisting or proceedings pending against the Acquirer under SEBI Act 1992 and Regulations made thereunder or before any other Regulator.

14) The Authorized Share Capital of the Target Company is ₹9,00,00,000 (Rupees Nine Crores only) comprising of 4,50,00,000 (Four Crores Fifty Lakhs only) Equity Shares of face value of ₹2 each. The Paid-Up Equity Share Capital of the Target Company is ₹5,73,81,000 (Five Crores Sevenly Three Lakhs Eighty One Thousand only) comprising of 2,86,90,500 (Two Crores Eighty Six Lakhs Ninety Thousand Five Hundred only) fully paid-up Equity Shares of face value of ₹2 each including 47,63,000 Equity Shares allotted on May 19, 2022 on Preferential basis to the Acquirer and the Non-Promoters.

15) The Equity Shares of the Target Company are listed on BSE Limited, Mumbai ("BSE") having a scrip code as 538743 and The Calcutta Stock Exchange Limited, Kolkata ("CSE") having Scrip code as 036008 (hereinafter collectively referred to as "Stock Exchanges"). Further, the necessary application is being filed with the Stock Exchanges for the listing of 47,63,000 equity shares which were allotted on May 19, 2022 on Preferential basis. The Equity Shares of the Target Company are infrequently traded within the meaning of explanation provided in Regulation 2(j) of the Regulations. The ISIN of the Target Company is INE491C01027.

16) As on the date of the LoF, there no directions subsisting or proceedings pending against the Target Company under SEBI Act 1992 and Regulations made thereunder or before by any other Regulator. Further, there is no takeover/buyback of the Target Company. 17) The Promoters/Promoter Group, Directors and KMPs are not in the list of 'wilful defaulters' issued by any bank, financial institution, or consortium thereof in

accordance with guidelines on wilful defaulters issued by RBI and as per Regulation 6A of SEBI (SAST) Regulations. 18) The Promoters/Promoter Group, Directors and KMPs have not been declared as a fugitive economic offender under Section 12 of Fugitive Economic Offenders Act,

2018 (17 of 2018) as per Regulation 6B of SEBI (SAST) Regulations. 19) The Target Company do not require to obtain any NOC from any Regulatory/Government Authority for effecting change in control.

20) The Target Company is not registered with any other Regulatory/Government Authority in any capacity.

21) The Equity Share Capital Structure of the Target Company is as follows

Paid-up Shares	No. of Equity Shares/Voting Rights	% of Expanded Voting Capital
Fully Paid-up Equity Shares	2,39,27,500	83.40%
Partly Paid-up Equity Shares	Nil	N.A.
Equity Shares to be allotted pursuant to Preferential Issue	47,63,000*	16.60%
Expanded Voting Share Capital	2,86,90,500	100.00%
* 76 15 000 equity shares were proposed to be allotted. However, 4	17.63.000 equity shares were only subscribed and all	otted to the allotees.

("Acquisition Window") as provided under the SEBI (SAST) Regulations, 2011 and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 issued by SEBI as amended via SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 and SEBI circular SEBI/H0/CFD/DCRIII/CIR/P/2021/615 dated August 13, 2021, as amended, including any guidelines and circulars issued in relation to the same by the Stock Exchange, clearing corporations and SEBI ("Acquisition Window Circulars"). SERI/HO/CED/DCR-III/CIR/P/2021/615 dated August 13, 2021, a lien shall be marked against the Equity Shares tendered in the Offer Upon In terms of SFBI circula

22) The Open Offer will be implemented by the Acquirer through Stock Exchange Mechanism made available by the Stock Exchanges in the form of separate window

finalization of the entitlement, only accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder. 23) All Documents/information referred under the "Documents for Inspection" will be made available electronically as well as physically for inspection by the Public

Shareholder(s) of the Target Company...

24) A copy of the LoF is also available on the website of SEBI. 25) The Final Observation Letter no. SEBI/HO/CFD/DCR2/P/OW/21502/2022 was received from SEBI on May 20, 2022 and the comments received in terms of

Regulation 16(4) of the SEBI (SAST) Regulations, 2011 have been duly incorporated in the Letter of Offer and also in this advertisement to the extent applicable. 26) Procedure for Acceptance and Settlement of Offer: In the case of Equity Shares held in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through the relevant Selling Broker by providing name, address, number of Equity Shares held, number of Equity Shares tendered and other relevant documents as mentioned

in paragraph 8.12 of the LoF along with duly filled and signed Form SH-4. In case of Equity Shares held in dematerialized form: Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to approach their respective stock brokers ("Selling Broker") registered with BSE within the normal trading hours of the secondary market, during the Tendering Period in accordance with the procedure as mentioned in point no. 8.11 of the LoF.

27) Schedule of Activities:

The Schedule of Activities has been revised and the necessary changes have been incorporated in the LoF. The Revised Schedule of Activities is in compliance with the applicable provisions of SEBI (SAST) Regulations, 2011 and the same is as under:

Original Schedule

Date	Day	Date	Day
March 22, 2022	Tuesday	March 22, 2022	Tuesday
March 29, 2022	Tuesday	March 29, 2022	Tuesday
April 05, 2022	Tuesday	April 05, 2022	Tuesday
April 21, 2022	Thursday	April 21, 2022	Thursday
April 28, 2022	Thursday	May 20, 2022	Friday
May 02, 2022	Monday	May 24, 2022	Tuesday
May 10, 2022	Tuesday	May 31, 2022	Tuesday
May 12, 2022	Thursday	June 02, 2022	Thursday
May 13, 2022	Friday	June 03, 2022	Friday
May 17, 2022	Tuesday	June 06, 2022	Monday
May 18, 2022	Wednesday	June 07, 2022	Tuesday
May 31, 2022	Tuesday	June 20, 2022	Monday
June 14, 2022	Tuesday	July 04, 2022	Monday
	March 22, 2022 March 29, 2022 April 05, 2022 April 21, 2022 April 28, 2022 May 02, 2022 May 10, 2022 May 12, 2022 May 13, 2022 May 17, 2022 May 18, 2022 May 31, 2022	March 22, 2022 Tuesday March 29, 2022 Tuesday April 05, 2022 Tuesday April 21, 2022 Thursday April 28, 2022 Thursday May 02, 2022 Monday May 10, 2022 Tuesday May 12, 2022 Thursday May 13, 2022 Friday May 17, 2022 Tuesday May 18, 2022 Wednesday May 31, 2022 Tuesday	March 22, 2022 Tuesday March 22, 2022 March 29, 2022 Tuesday March 29, 2022 April 05, 2022 Tuesday April 05, 2022 April 21, 2022 Thursday April 21, 2022 April 28, 2022 Thursday May 20, 2022 May 02, 2022 Monday May 24, 2022 May 10, 2022 Tuesday May 31, 2022 May 12, 2022 Thursday June 02, 2022 May 13, 2022 Friday June 03, 2022 May 17, 2022 Tuesday June 06, 2022 May 18, 2022 Wednesday June 07, 2022 May 31, 2022 Tuesday June 20, 2022

as on such date to whom the Letter of Offer will be sent. It is clarified that all the holders (registered or unregistered) of Equity Shares (except those who are excluded in the ambit of Eligible Shareholders) of the Target Company, are eligible to participate in this Offer any time during the tendering period of the Offer.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the PA, DPS and the Letter of Offer. This advertisement will be available on the website of SEBI i.e. www.sebi.gov.in.

Issued by the Manager to the Offer: **Mark Corporate Advisors Private Limited**



CIN: U67190MH2008PTC181996

404/1, The Summit Business Bay, Sant Janabai Road (Service Lane), Off W. E. Highway, Vile Parle (East), Mumbai - 400 057

Tel. No.: +91 22 2612 3207/08 | Contact Person: Mr. Manish Gaur

E-Mail ID: openoffer@markcorporateadvisors.com | SEBI Registration No.: INM000012128

On behalf of the Acquirer: Madhusudan Raju Mudunuru (Acquirer) Place: Visakhapatnam

Date: June 06 2022

Revised Schedule

The spirit of Mumbai is now 93 years old!



www.freepressjournal.in

PM's environment pitch: 'one earth, many efforts'

CSE's report on **India: Rising** water spread, coastal erosion

PRESS TRUST OF INDIA New Delhi, 5 June

rime Minister Narendra Modi on Sunday launched the 'Lifestyle for the Environment (LiFE) Movement', a global initiative, and asserted its vision is to live a lifestyle that is in tune with our planet and does not harm it.

Those who live such a lifestyle are called "pro-planet people," he said in a video address, and added that "Mission LiFE' borrows from the past, operates in the present and focuses on the future.

Giving the slogan of "one earth, many efforts", he said India is ready to lend its support to actions to make environment better and improve global wellness.

With the launch coinciding with World Environment Day. Modi said our planet's challenges are well-known, and the need of the hour is humancentric, collective efforts and robust actions that further sustainable development.

He added: "Our commitment to reach 40 per cent of installed electric capacity from non-fossil fuel-based sources has been achieved, nine years 500 Gw, from renewable ahead of schedule. We have resources by 2030.

▶ FROM PAGE 1



"OUR COMMITMENT TO REACH 40% OF INSTALLED ELECTRIC CAPACITY FROM NON-FOSSIL FUEL-BASED SOURCES HAS BEEN ACHIEVED. NINE YEARS AHEAD OF SCHEDULE. WE HAVE ACHIEVED 10% ETHANOL BLENDING IN PETROL, FIVE MONTHS AHEAD OF THE **NOVEMBER TARGET"**

Narendra Modi, Prime Minister

achieved 10 per cent ethanol blending in petrol, five months ahead of the November 2022 was hardly 1.5 per cent in 2013-14 and 5 per cent in 2019-20."

Union Rural Development and Panchayati Raj Minister Giriraj Singh said the country has adopted a five-point agenda, which includes meeting its 50 per cent of its energy

CSE report

Twenty-five glacial lakes and water bodies in India, China, target. This is a major accom- and Nepal have recorded over plishment given that blending 40 per cent rise in water spread areas since 2009, posing a threat to five Indian states and two UTs, a new report stated. According to the report by the Centre for Science and Environment, over a third of India's coastline saw some degree of erosion between 1990 demand every year, which is and 2018. West Bengal is the worst hit with over 60 per cent of its shoreline under erosion.

Jharkhand has potential for climate-resilient future: Experts

Addressing the potential effects of climate change, a conference on Saturday highlighted the need to focus on climate change adaptation and mitigation strategies for states like Jharkhand, to include them in the national policy discourse.

The conference, "Building

a Climate Resilient Jharkhand", was organised by ASAR and Policy & Development Advisory Group in Ranchi. Jharkhand has the potential to show that even small can be big when it comes to building climate resilience. said Vinuta Gopal, CEO, ASAR. while inaugurating the conference. The conference brought together key stakeholders from the government, academia, and civil society to deliberate upon three overarching themes. "The need is to leverage local knowledge brought to light through knowledge cocreation from work on and interaction at the ground level. This will help build research that supports implementation of a climate change resilient Jharkhand.' said Anial Prakash, research director, Bharti Institute of Public Policy. **BS REPORTER**

MOST START-UP SHARES TRADING

Start-up leaders reap pre-IPO windfall

Business Standard wrote to each of the 12 start-ups covered in this study but none chose to participate or respond in writing.

The employees in these organisations were not as fortunate, as they could only earn, at an average, 21.4 per cent more in the year of filing the RHP, compared to an increase of 8.8 per cent a year

A larger sample of 93 companies that filed their RHPs during this period shows KMP remuneration rose 39.2 per cent while employee compen-

KMP

remuneration includes short- and long-term benefits and stock options, but excludes other benefits such as rent. Compensation figures are annualised in some cases, especially when a start-up filed the RHP in the middle of the financial year. Employee benefit expenses include salaries, wages, bonuses, gratuity and leave encashment. In some cases, they also include KMP salaries.

In spite of the generous average increase in KMP ups, not all of them conform

6

BS SUDOKU

4

3

AT A PREMIUM

previous clo	se
363.3	
36.3	
300.6	
104.5	
11.2	
-5.1	
-62.1	
-71.0	
29.6	
-32.8 ■	
26.3	
10.0	
	363.3 36.3 300.6 104.5 11.2 -5.1 -62.1 -71.0 29.6 -32.8 26.3

KEY PERSONNEL MADE MORE MONEY IN THE YEAR OF RHP FILING

	(70 change 101)
Year of filing	Year before the filing
27.1	-10.4
41.8	51.8
20.0	34.8
-2.7	36.5
-19.3	-29.1
404.2	40.5
36.7	10.0
50.0	82.2
-23.6	168.9
182.9	439.3
120.4	-23.9
540.9	42.7
	filing 27.1 41.8 20.0 -2.7 -19.3 404.2 36.7 50.0 -23.6 182.9 120.4

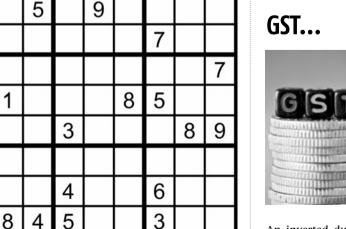
RHP: Red-herring prospectus. Year of filing data in certain cases has been annualised data; KMP remuneration does not include rent; includes short- and long-term benefits and

to the trend. For instance, filed the RHP. salaries of the top executives at Nazara dipped 19.3 per cent while overall employee remuneration at the 12 start- compensation rose 37.2 per cent in the year the company

3682

3

FSN Ventures, which owns brand Nykaa, saw KMP remuneration decline 23.6 per cent in the year of filing, whereas employee benefits increased 24.8 per cent. However, in the case of Nykaa, KMP compensation had risen 169 per cent larger share than cotton-based the year before, while products, has been impacted employee salaries had jumped 45 per cent.



SOLUTION TO #3681

8

7	1	6	4	3	9	5	2	8
9	8	2	5	6	1	7	3	4
5	4	3	7	8	2	9	6	1
8	2	7	1	4	6	3	9	5
4	6	5	3	9	7	1	8	2
1	3	9	2	5	8	6	4	7
3	9	1	8	2	5	4	7	6
6	5	8	9	7	4	2	1	3
2	7	4	6	1	3	8	5	9

Easy: $\star\star$ Solution

tomorrow

HOW TO PLAY

Fill in the grid so that every row, every column and every 3x3 box contains the digits 1 to 9

An inverted duty structure arises when the GST rate for raw material is higher than that for the finished product, resulting in the accumulation of input tax credit (ITC) which affects the cash flow of companies.

"The inverted tax structure under GST needs to be corrected as it is causing cash flow issues for manufacturers, even as quite a few inversions have already been corrected. The GoM is expected to come goods and 87 services that are out with a roadmap on the exempt from GST.

said issues," said the official cited above.

Regarding the inverted duty structure, the panel may review rate rejig in textiles that had been deferred by the government. In December last year, the Council deferred a rate hike from 5 per cent to 12 per cent on several items in the textile and apparel sector, including woven fabrics of cotton, silk and wool, coir mats, apparel, and clothing accessories of sale value up to ₹1,000, which was to take effect from January 1.

The panel was also to look at addressing inverted duty structure in electric vehicles and fertilisers but this may not be taken up this time as the EV industry is yet to mature and commodity prices are facing too many fluctuations, the sources said.

The Council had earlier addressed the issue of duty inversions in several items, including footwear and

In a number of cases, the accumulated input tax credit is not refundable, such as for capital goods and input services, if the rate structure is inverted. This has led to significant refund blockage.

According to experts, it is prudent to correct duty inversions and remove the exemption on certain items.

"Some industries are severely affected by inverted E-commerce duty structure, textiles being a case in point. Three-fourths of the domestically produced textile items are sold in the domestic market. India's competitiveness in the global textiles market, where synthetic textile products have a much owing to the inverted tax system," said Rakesh Nangia, chairman, Nangia Anderson

> The panel was assigned the task of reviewing the entire GST rate structure and the issues concerning the textiles value chain, too, and submitting its report, according to Nangia.

"Inverted duty has created distortions in GST which is a deviation from the basic structure of a value-added taxation system. Taxpayers are plagued with working capital blockage as crucial resources remain blocked in the form of ITC," said Bipin Sapra, partner, EY.

While the GST law grants the refund of such unutilised ITC on account of inverted duty, there are certain other complications, especially the quantum of the refunds, basis the formula prescribed.

In view of such issues, refunds under the inverted duty structure have been a major cause of concern to the taxpayers, Sapra said.

There are 149 categories of

Contact Centre Operations Deptt. (Corporate Centre) World Trade Centre-1, 10th Floor, Cuffee Parade, Mumbai - 400005

NOTICE FOR INVITING TENDER

RFP No. SBI: CCOD-OB-02/2022-23 Bids are invited by State Bank of India from the eligible bidders for setting up and operating outbound contact centre services. Bidders who are interested to submit bids, visit Procurement news at https://www.sbi.co.in and e-Procurement agency portal https://etender.sbi/SBI. For bid participation, please visi

Commencement of download of RFP: From 06.06.2022 at 10:00 hrs Last date and time for submission of bids: 27.06.2022 up to 16:00 hrs

Contact Centre Operations Department

Head Office : "Lokmangal",1501, Shivaji Nagar, Pune- 411005

AX1/ FI-RFP-01/2022

Bank of Maharashtra invites sealed tender offers (Technical hid and Commercial bid) from eligible and reputed bidders/service providers for RFP Ref No. FI- RFP- 01:2022 "Request for Proposal for Selection of Corporate Business Correspondent / Service Provider for Zon State / Pan India'

The details and tender document will be available on Bank's website https://www.bankofmaharashtra.in in the 'Tenders Section' w.e.f. 06/06/2022. The RFP document can be obtained by interested bidders by paying the required tender fee.

Bank reserves the right to cancel or reschedule the RFP process without

n. Deputy General Manager, Financial Inclusion and SLBC, Bank of Maharashtra

PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT WITH RESPECT TO THE OPEN OFFER TO THE ELIGIBLE PUBLIC SHAREHOLDERS OF

JAGSONPAL PHARMACEUTICALS LIMITED

CIN: L74899DL1978PLC009181

Registered Office: T-210 J, Shahpur Jat, New Delhi - 110049; Tel. No: 011-2649 4519; Fax No: 011-26494708/26498341; Website: www.jagsonpal.com

OPEN OFFER FOR ACQUISITION OF UP TO 68,11,480 (SIXTY EIGHT LAKHS ELEVEN THOUSAND FOUR HUNDRED EIGHTY) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF INR 5 (RUPEE FIVE) EACH OF JAGSONPAL PHARMACEUTICALS LIMITED ("TARGET COMPANY"), REPRESENTING 26% OF THE EXPANDED VOTING SHARE CAPITAL OF THE TARGET COMPANY, FROM THE ELIGIBLE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY INFINITY HOLDINGS ("ACQUIRER") ALONG WITH INFINITY HOLDINGS SIDECAR I ("PAC 1") AND INFINITY CONSUMER HOLDINGS ("PAC 2", TOGETHER WITH PAC 1, "PACS") ACTING IN THEIR CAPACITY AS PERSONS ACTING IN CONCERT WITH THE ACQUIRER ("OFFER" / "OPEN OFFER")

This pre-offer opening Public Announcement and Corrigendum to the Detailed Public Statement ("Advertisement") is being issued by Centrum Capital Limited ("Manager to the Offer"), on behalf of the Acquirer and PAC's, pursuant to Regulation 18 (7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended (the "SEBI (SAST) Regulations") and pursuant to SEBI Letter no. SEBI/HO/CFD/DCR2/P/OW/2022/21581/1 dated May 20, 2022 ("Observation")

This Advertisement should be read in continuation of, and in conjunction with the

(a) public announcement dated February 21, 2022 ("Public Announcement" or "PA");

(b) the detailed public statement dated February 25, 2022 which was duly published on February 28, 2022 in Business Standard (English, all editions), Business Standard (Hindi, all editions), and Navshakti (Marathi, Mumbai edition) ("Detailed Public Statement" or "DPS"); and

(c) letter of offer dated May 24, 2022 along with Form of Acceptance ("Letter of Offer" or "LOF") dispatched to the public shareholders on May 31, 2022

This Advertisement is being published in all such newspapers in which the DPS was published.

For the purpose of this Advertisement, the following terms have the meanings assigned to them below

"Equity Shares" means fully paid up equity shares of face value of INR 5 (Rupees five) each of the Target Company;

"Eligible Public Shareholders" / "Public Shareholders" means all the equity shareholders of the Target Company, excluding: (i) the shareholders forming a part of the promoter. promoter group of the Target Company; (ii) parties to the share purchase agreement dated February 21, 2022 ("SPA"); (iii) the Acquirer and the PACs; and (iv) any persons acting in concert or deemed to be acting in concert with the persons set out in (i) to (iii) above, or with any of them as at the time of the Offer;

"Expanded Voting Share Capital" means the total voting equity share capital of the Target Company on a fully diluted basis as of the 10th (tenth) working day from the closure of the

"Seller" means Aresko Progressive Private Limited (acting in capacity as trustee of Aresko Progressive Trust and as the representative partner of J & P Investments Partnership); "SPA" means the share purchase agreement, dated February 21, 2022, inter alia, entered into by the Acquirer, PACs and the Seller;

"Tendering Period" means the period commencing from Tuesday, June 7, 2022 and closing on Monday, June 20, 2022 (both days inclusive)

The capitalized terms used but not defined in this Advertisement shall have the same meanings assigned to them in the PA, the DPS and the LOF

The Public Shareholders of the Target Company are requested to kindly note the following: The Offer Price for acquiring equity shares under the Open Offer by the Acquirer and PACs is INR 235/- (Rupees Two Hundred and Thirty Five Only) per equity share and there

has been no revision in the open offer price. Committee of Independent Directors ("IDC") of the Target Company have recommended that the IDC is of the opinion that the Offer Price offered by the Acquirer and the PACs is

- in accordance with the regulations prescribed under the SEBI (SAST) Regulations and is fair and reasonable. However, the shareholders of the Target Company should independently evaluate the Offer and take an informed decision about tendering the Equity Shares held by them in the Offer. The recommendations of IDC were published on June 3, 2022 in the same newspapers in which the DPS was published
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations, 2011.
- The LOF has been dispatched through registered post/ email to Eligible Equity Shareholders whose names appeared on the register of members on the identified date i.e. May 24, 2022. The identified date was relevant only for the purpose of determining the public shareholders to whom the LOF was to be sent. It is clarified that all the Public Shareholders of the Target Company (registered or unregistered, except the Acquirer, PACs and Seller/promoter group shareholders of the Target Company) are eligible to participate in this Offer at any time prior to the closure of this Offer.
- Please note that soft copy of LOF along with Form of Acceptance cum Acknowledgement shall be available on SEBI's website (www.sebi.gov.in) and the same can be downloaded for applying in the Offer. The soft copy of LOF along with Form of Acceptance cum Acknowledgement will also be available on website of Link Intime India Private Limited (Registrar to the Offer), Further, in case of non-receipt/non availability of the form of acceptance, the Eligible Public Shareholders (registered or unregistered, except the Acquirer, PACs and Seller/promoter group shareholders of the Target Company) can also make the application on plain paper along with the following details before the closure of tendering period i.e. Monday, June 20, 2022. In the alternate, such shareholders may apply in the Form of Acceptance cum Acknowledgement in relation to this Open Offer that is annexed to the LOF, which can be downloaded from SEBI or Registrar to the Offer's website as mentioned above. The application is to be sent to the registered office of Registrar to the Offer, during the business hours on or before the date of closure of the Tendering Period in accordance with the procedure as set out in the LOF.
 - (a) The DP name, DP ID, account number together with the photocopy or counterfoil of delivery instruction slip in 'off-market' mode duly acknowledged by the DP for transferring the Equity Shares to the Escrow Demat Account.
 - (b) Eligible Public Shareholders having their beneficiary account with CDSL must use the "inter-depository delivery instruction slip' for the purpose of crediting their Equity Shares of the Target Company in favour of the Escrow Demat Account.
 - For the purpose of the Offer, Registrar to the Offer has opened a special escrow depository account in the name and style of "LIIPL JAGSONS PHARMA OPEN OFFER ESCROW DEMAT ACCOUNT" ("Escrow Demat Account") with Ventura Securities Limited. The depository participant identification number is IN303116 and the client identification number is 14128249. Eliaible Public Shareholders are required to refer to the section titled "Procedure for Acceptance and Settlement of the Offer" at page 37 of the LOF in relation to inter alia the
- procedure for tendering equity shares in the Open offer and are required to adhere to and follow the procedure outlined therein a) In case of shares held in physical form: Eligible Public Shareholders holding Equity Shares in physical form and intend to will be required to submit to the Registrar to the
- Offer, Form of Acceptance cum Acknowledgement duly completed and signed in accordance with the instructions contained therein along with the complete set of documents for verification procedures to be carried out including (i) original share certificate (ii) valid share transfer forms duly filled and signed by the transferors (i.e., by all registered shareholders in the same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Acquirer; (iii) self-attested copy of the shareholder's PAN card; and (iv) any other relevant documents such as power of attorney, corporate authorization (including board resolutions/specimen signature), notarized copy of death certificate and succession certificate or probated will. If the original shareholder has deceased, etc., as applicable. Eligible Public Shareholders can send/deliver the Form of Acceptance cum Acknowledgement duly signed along with the relevant documents at the Registered office of

Registrar to the Offer, during the business hours on or before the date of closure of the Tendering Period in accordance with the procedure as set out in para no. 8.1.7 on Page No. 38 of the LOF along with Form SH-4

- b) In case of dematerialized shares: Eligible Public Shareholders who desire to tender their Equity Shares in the dematerialized form under the Offer would have to ensure tha their Equity Shares are credited in the Escrow Demat Account, before the closure of the Tendering Period and as per the procedure specified in para no. 8.1.8 on Page 39 of
- SEBI has issued comments on the Draft Letter of offer ("DLOF") vide its Observation Letter no SEBI/HO/CFD/DCR2/P/OW/2022/21581/1 dated May 20, 2022 and the same
- have been suitably incorporated in the LOF Material Updates:
- The comments specified by SEBI in the Observation Letter and certain changes (occurring after the date of DLOF) which may be material have been incorporated in the LOF. Status of Statutory and other Approvals

As on the date, to the best of the knowledge and belief of the Acquirer and the PACs, there are no statutory or other approvals that are required to implement the Offer. If any other statutory approvals are required or become applicable prior to completion of the Offer, the Offer would also be subject to the receipt of such statutory approvals. The Acquirer and PACs will not proceed with the Offer in the event that such statutory approvals becoming applicable prior to completion of the Offer are refused in terms of Regulation 23 of SEBI (SAST) Regulations, 2011. In the event of withdrawal, a public announcement will be made within two working days of such withdrawal, in the same newspapers in which this DPS has appeared. If any of the Eligible Public Shareholders of the Target Company who are not persons resident in India (including NRIs, OCBs and Fils) require any approvals (including from the RBI, the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such approvals along with the other documents required to be tendered to accept this Offer. Further, the filings under FEMA and the regulations made thereunder will be required to be made for equity shares tendered by the resident shareholders under the Open Offer.

10. Schedule of activities under the Offer is as follows:

Activity	Schedule of Activities (Day and Date) - Original	Schedule of Activities (Day and Date) – Revised
Date of the Public Announcement	Monday, February 21, 2022	Monday, February 21, 2022
Date of publication of the DPS in the newspapers	Monday, February 28, 2022	Monday, February 28, 2022
Filing of the DLOF with SEBI	Friday, March 4, 2022	Friday, March 4, 2022
Last date for public announcement of a competing offer	Wednesday, March 23, 2022	Wednesday, March 23, 2022
Last date for receipt of SEBI observations on the DLOF (in the event SEBI has not sought clarifications and/or additional information from the Manager to the Offer)**	Monday, March 28, 2022	Friday, May 20, 2022
Identified Date* (as defined below)	Wednesday, March 30, 2022	Tuesday, May 24, 2022
Last date by which the Letter of Offer is to be dispatched to Eligible Public Shareholders whose name appear in the register of members on the Identified Date	Wednesday, April 6, 2022	Tuesday, May 31, 2022
Last date by which the committee of the independent directors of the Target Company shall give its recommendation	Monday, April 11, 2022	Friday, June 3, 2022
Last date for the upward revision of the Offer Price / Offer Size	Tuesday, April 12, 2022	Monday, June 6, 2022
Date of publication of this Offer Opening Public Announcement in the newspapers in which the DPS has been published	Tuesday, April 12, 2022	Monday, June 6, 2022
Date of commencement of the Tendering Period (Offer Opening Date)	Wednesday, April 13, 2022	Tuesday, June 7, 2022
Date of expiry of the Tendering Period (Offer Closing Date)	Thursday, April 28, 2022	Monday, June 20, 2022
Last date for communicating the rejection / acceptance, and completion of payment of consideration or refund of Equity Shares to the Public Shareholders of the Target Company	Friday, May 13, 2022	Monday, July 4, 2022
Last date for filing the report with SEBI	Monday, May 23, 2022	Monday, July 11, 2022
Last date for publication of post-offer public announcement in the newspapers in which the DPS has been published	Monday, May 23, 2022	Monday, July 11, 2022

*The Identified Date is only for the purpose of determining the Eligible Public Equity Shareholders as on such date to whom the LOF has been emailed/dispatched. It is clarified that all the Public Equity Shareholders of the Target Company (registered or unregistered, except the Acquirer, PACs and seller/promoter group shareholders of the Target Company) are eligible to participate in this Offer at any time prior to the closure of this Offer.

**Actual date of the receipt of SEBI's final observations on the DLOF. 11. Other Information

The Acquirer and PACs accepts full responsibility for the information contained in this Advertisement and also accepts full responsibility for its obligations under the Offer and shall be jointly and severally liable for ensuring compliance with the SEBI (SAST) Regulations.

 In this Advertisement, all references to INR are references to Indian Rupee Manager to the Offer

C+NTRUM

Date: June 3, 2022

Place: Mumbai

Centrum Capital Limited Centrum House, CST Road, Vidyanagari Marg, Kalina,

Infinity Holdings (Acquirer)

Santacruz (E), Mumbai 400098, INDIA Tel: +91 022) 4215 9224/4215 9369; Fax: +91 22 4215 9444 E-mail: iagsonpal.openoffer@centrum.co.in

Contact Person: Ms. Pooja Sanghvi/ Ms. Priyanka Rijhwani Website: www.centrum.co.in; SEBI Registration No.: INM000010445 CIN: L65990MH1977PLC019986 **LINK**Intime

Registrar to the Offer

Link Intime India Private Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India

Tel: +91 22 4918 6200; Fax: +91 22 4918 6195 E-mail: jagsonpal.offer@linkintime.co.in Contact Person: Mr. Sumeet Deshpande

Infinity Consumer Holdings (PAC 2)

Website: www.linkintime.co.in; SEBI Registration No.: INR000004058 CIN: U67190MH1999PTC118368

Issued by the Manager to the Offer For and on behalf of:

Infinity Holdings Sidecar I (PAC 1)