

**Wanbury Limited**

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21st January, 2020

To,
Department of Corporate Services - Listing,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

Scrip Code: 524212

To,
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C - 1, Block - G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051.
Symbol: WANBURY

Dear Sir,

Subject : Intimation with respect to allotment of 12,50,000 Equity Shares of face value of Rs.10/- issued on preferential basis to M/S. Edelweiss Asset Reconstruction Company Ltd. ("EARC") as a Trustee of EARC Trust SC 145.

Ref.: Regulation 30 read with Schedule-III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Day to Day Affairs Committee of Board of Directors of the Company has at its meeting held on Tuesday, 21st January, 2020 approved the allotment of 12,50,000 equity shares of Rs.13.18/- per equity share (Face Value of Rs. 10/- and premium of Rs. 3.18/- per share) to M/s. Edelweiss Asset Reconstruction Company Ltd. ("EARC") as a Trustee of EARC Trust SC 145 (non-promoter) on Preferential basis in accordance with special resolution passed by shareholders vide postal ballot on 29th November, 2019. These Equity shares are proposed to be listed on BSE Limited and National Stock Exchange of India Limited subsequently.

Accordingly, the Paid up share capital of the Company will increase from Rs. 23,72,01,170/- (Rupees Twenty-Three Crores Seventy-Two Lakhs and One Thousand One Hundred Seventy only) divided into 2,37,20,117 (Two Crores Thirty-Seven Lakhs Twenty Thousand and One hundred Seventeen) Equity Shares of Rs. 10/- (Rupees Ten





Only) each to Rs. 24,97,01,170/- (Rupees Twenty-Four Crores Ninety-Seven Lakhs One Thousand One Hundred Seventy only) divided into 2,49,70,117 (Two Crores Forty-Nine Lakhs Seventy Thousand and One hundred Seventeen) equity share of face value of Rs.10/- each fully paid-up.


The Company has received In-principle approval from BSE Ltd. vide their letter DCS/PREF/SV/PRE/484/2019-20 dated 15th January, 2020 and from NSE vide their letter NSE/List/22401 dated 5th December, 2019.

The meeting is commenced as 17:00 P.M. and concluded at 17:30 PM.

Kindly take the same on your records and acknowledge the receipt.

Thanking you,

Yours faithfully,
For Wanbury Limited


Jitendra J. Gandhi
Company Secretary

