

NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi- 110075,

Tel: 011-25076536, FAX: 25076536. Email: nhiimpl@nhai.org

CIN: U65929DL2020GOI366835

Date: 15th March, 2024

Corporate Relations Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
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Ref: Scrip Code: 543385; Scrip ID/Symbol: NHIT

Sub: Outcome of the Adjourned Board Meeting of National Highways Infra Investment Managers Private Limited

Dear Sir/ Ma'am,

In continuation to the Outcome of the Board Meeting dated 13th March, 2024 and pursuant to Regulation 23 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with all the Schedules and Circulars, as amended from time to time, we hereby inform you that the adjourned Board meeting of the Board of Directors ("**Board**") of National Highways Infra Investment Managers Private Limited ("**IM**") acting in the capacity of Investment Manager to National Highways Infra Trust ("**NHIT**") was held today i.e. 15th March, 2024, wherein the Board, *inter-alia*, considered and approved the following matters in connection with the private placement of the units (the "**Issue**") of NHIT:

1. Finalized and approved the confirmation of allocation note to be sent to eligible institutional investors, intimating them of the allocation of Units in connection with the issue
2. Approved and adopted the placement document dated 15th March, 2024, in connection with the Issue
3. Approval of the allocation of the Units basis the allocation methodology approved by the Board of Directors

The Board Meeting commenced at 10:30 a.m. and concluded at 01:15 p.m.

We request you to take the above on record and the same be treated as compliance under the Applicable provisions of the InvIT Regulations and other applicable law.

Sincerely,

For **National Highways Infra Trust**

By Order of the Board

National Highways Infra Investment Managers Private Limited

Gunjan Singh

Company Secretary and Compliance Officer