

Ref.: MD&CEO: SD: 938/939:11/12: 2020

Date: 17.03.2020

**The Vice President  
The Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
MUMBAI – 400 001**

**The Vice President  
Listing Department  
National Stock Exchange of India Ltd  
EXCHANGE PLAZA  
Bandra-Kurla Complex, Bandra [E]  
MUMBAI 400051**

Dear Sir,

**Subject: Amalgamation of Syndicate Bank into Canara Bank.**

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With reference to our letter ref no **MD&CEO: SD: 922/923:11/12: 2020** dated 05.03.2020 vide which approval of following Share Exchange Ratio was notified to Stock Exchanges :

- 158 equity shares of Rs. 10/- each of Canara Bank for every 1000 equity shares of Rs.10/- each of Syndicate Bank.

In terms of sub para (6) of Para 6 of scheme of amalgamation notified by Government of India dated 04.03.2020, an Expert Committee (i.e. Grievance Redressal Committee) was constituted for considering written objections of the minority shareholders on Share Exchange Ratio and for providing recommendation for their redressal. The Committee has since submitted its report, which has been considered by our Board of Directors. There is no change in Share Exchange Ratio notified vide our letter dated 05.03.2020 as above.

We request you to kindly take a note of the above and upload the information on your website.

Yours Faithfully  
कृत केनरा बैंक  
For CANARA BANK



सहायक महा प्रबंधक और कर्पनि सचिव

Assistant General Manager & Company Secretary

**VINAY MOHIA**  
**COMPANY SECRETARY**



सचिवीय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय

प्रधान कार्यालय

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