

SHREE RAMA

Shree Rama Multi-Tech Limited

An ISO 9001:2015 and ISO 15378:2017 (GMP) Certified Company
DMF Type III Certified Company



**FACTORY AND COMMUNICATION ADDRESS - 1557, MOTI-BHOYAN, KALOL-KHATRAJ ROAD, TAL : KALOL,
DIST. : GANDHINAGAR - 382721 TELE : (079) 66747101, 66747102 EMAIL : info@srmtl.com**

3rd July, 2023

To,
BSE Limited
Listing Dept. / Dept. of Corporate Services
PJ Towers, Dalal Street, Mumbai 400 001
Maharashtra, India
Scrip Code: 532310

To,
National Stock Exchange of India Limited
C-1 Block G,
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051
Maharashtra, India
Symbol: SHREERAMA

Dear Sir / Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref.: Rights Issue of Equity Shares of Shree Rama Multi-Tech Limited (“Company”)

With reference to captioned subject and in furtherance of Rights Issue of the Company, this is to inform that in terms of the Letter of Offer dated May 25, 2023 and in accordance with the Basis of Allotment finalized in consultation with BSE Limited (**Designated Stock Exchange**), the Lead Manager to the Issue and the Registrar to the Issue, the Rights Issue Committee of Board of Directors of the Company has, at its meeting held on today, i.e., 3rd July, 2023, approved the allotment of 7,00,00,000 Rights Equity Shares of face value of ₹5 each at a price of ₹9 per Rights Equity Share including a share premium of ₹4 per Rights Equity Share.

Consequent to the said allotment, the paid-up equity share capital of the Company shall be as follows:

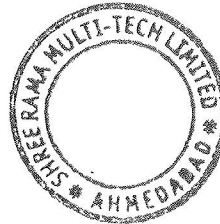
Particulars	Number of shares	Amount in ₹
Equity Shares of ₹5 each fully paid up	13,34,68,005	66,76,03,025*

* This includes ₹ 2.63 Lakhs pertaining to forfeited shares capital to be deducted while calculating paid-up share capital.

You are requested to kindly take the above on your record.

Yours faithfully,

For, Shree Rama Multi-Tech Limited



Sandip Mistry
Company Secretary & Compliance Officer

REGD OFFICE: 18, CORPORATE HOUSE, OPP. DINESH HALL, NAVRANGPURA, AHMEDABAD-380009
TELE: (079) 27546800, 27546900. WEBSITE: www.srmtl.com, CIN NO : L25200GJ1993PLC020880

All Contractual obligation subject to Ahmedabad Jurisdiction.

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