

GUJARAT APOLLO INDUSTRIES LIMITED

"Parlshram", Cellar, 5-B, Rashmi Society, Nr. Mithakhali Circle, Navrangpura, Ahmedabad-380 009, Gujarat, India. Tel. +91-79- 26444597/98, 26564705

May 5, 2021

Corporate Relation Department BSE Limited P.J. Towers, Dalal Street, Fort, Mumbai - 400 001	Listing Compliance National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051
Symbol: GUJAPOLLO; Security Code: 522217	Scrip Symbol: GUJAPOLLO

Dear Sir/madam,

Sub: Completion of extinguishment of 8,61,915 fully paid up equity shares of face value Rs. 10 each of Gujarat Apollo Industries Limited ("Company") ("Equity Shares") bought back pursuant to the buyback of Equity Shares at a price of Rs. 222 per Equity Share through the tender offer method, on a proportionate basis, ("Buyback" or "Offer") in compliance with Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("Buyback Regulations")

Pursuant to the public announcement dated February 15, 2021 published on February 16, 2021 ("PA") and the letter of offer dated March 26, 2021 ("Letter of Offer") issued in connection with the Buyback, the Tendering Period for the Buyback opened on April 8, 2021 and closed on April 26, 2021. Our Company has accordingly bought back 8,61,915 Equity Shares and the same have been extinguished in compliance with Regulation 11 of the Buyback Regulations. In this regard, we enclose the following:

(1) A copy of the letter bearing reference no. **CDSL/OPS/IPO-CA/2021-22/CA-428525.002** dated May 5, 2021 received from Central Depository Services (India) Limited confirming the extinguishment of 8,61,915 Equity Shares (**Annexure I**); and

(2) A copy of the certificate signed by Link Intime India Private Limited (Registrar to the Buyback), DJNV & Co., Chartered Accountants (Statutory Auditors of the Company) and the Company confirming that the extinguishment of 8,61,915 Equity Shares is in compliance with Regulations 11 of the SEBI Buyback Regulations.

The shareholding of the Company, pre and post Buyback is given below:

Category of the Shareholder	Pre-Buyback (*)		Post-Buyback	
	No. of Equity Shares	Shares as a % of total no. of Equity Shares	No. of Equity Shares	Shares as a % of total no. of Equity Shares
(A) Promoter and Promoter Group	71,41,651	56.40	68,54,266	58.09
(B) Public	55,20,264	43.60	49,45,734	41.91
(C) Non-Promoter Non-Public	-	-	-	-
(C1) Shares underlying DRs	-	-	-	-
(C2) Shares held by Employee Trust	-	-	-	-
Total	1,26,61,915	100	1,18,00,000	100

(*) as on Record Date being, February 26, 2021

We request you to kindly take the above on record and disseminate the information to the public.

Terms not defined herein shall have the same meaning as ascribed to them in the PA and/or the Letter of Offer issued in regard to the Buyback.

Please feel free to contact the undersigned on +91 79 2644 4597 in case you require any clarifications in this regard.

Registered office: Block No.: 486,487, 488, Mouje Dholasan, Taluka & District Mehsana -382 732. Gujarat

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APOLLO


GUJARAT APOLLO INDUSTRIES LIMITED

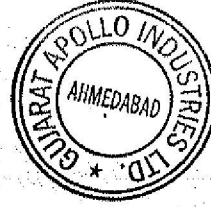
"Parishram", Cellar, 5-B, Rashmi Society, Nr. Mithakhali Circle, Navrangpura, Ahmedabad-380 009, Gujarat, India. Tel. +91-79-26444597/98, 26564703

Thanking You,

Yours Faithfully,

For Gujarat Apollo Industries Limited


CS Neha Chikani Shah [M'ship No:A-25420]
Company Secretary and Compliance Officer



Encl:a/a

Date: May 5, 2021

STATEMENT OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY GUJARAT APOLLO INDUSTRIES LIMITED (THE “COMPANY”)

This certificate is being issued in compliance with the requirements of Regulation 11 of Securities Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended (“Buyback Regulations”). Pursuant to the Public Announcement dated February 15, 2021 which was published on February 16, 2021, and the Letter of Offer dated March 26, 2021, the tendering period for the Buyback opened on April 8, 2021 and closed on April 26, 2021 (“Tendering Period”). The Company bought back 8,61,915 fully paid up equity shares of face value Rs. 10 each (“Equity Shares”), from Eligible Shareholders / Beneficial Owners of the Equity Shares as on Record Date, being February 26, 2021, through the tender offer route, on proportionate basis, at a price of Rs. 222 per Equity Share.

Following are the details of the Equity Shares destroyed/ extinguished by the Company pursuant to the acceptance of Equity Shares in the Buyback:

A. EQUITY SHARES IN DEMATERIALIZED FORM:

Name of the depository	Name of the depository participant and DP ID No.	Company’s Client ID No.	Date of extinguishment	Number of equity shares extinguishment
Central Depository Services (India) Limited (“CDSL”)	Prabhudas Lilladher Private Limited & DP ID – 12011300	01056321	May 04, 2021	8,61,915

B. EQUITY SHARES IN PHYSICAL FORM:

Sr. No.	Folio Nos.	Certificate Nos.	Distinctive Nos.	Date of destroying	Number of equity shares destroyed
NIL					

C. TOTAL NUMBER OF EQUITY SHARES EXTINGUISHED/DESTROYED (A+B)

Total number of Equity Shares extinguished/destroyed (A+B): 8,61,915 Equity Shares



CDSL/OPS/IPO-CA/2021-22/CA-428525.002

May 05 , 2021

The Company Secretary,
Gujarat Apollo Industries Limited
Parishram, 5-Bm Rashmi Society
Near Mithakhali Six Roads
Navrangpura Ahmedabad, Gujarat,
India - 380009

Dear Sir,

Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effectuated	No. of Records	No. of Securities
428525.002	Debit ISIN INE826C01016	Gujarat Apollo Industries Limited - Equity Shares	04-May-2021	1	861915

Thanking you,

Yours faithfully,
For **Central Depository Services (India) Limited**

Vinifer T Kodia
Sr. Manager – Operations

c.c Link Intime India Private Limited

Digitally signed by VINIFER TEHMTON KODIA
Date: 2021.05.05 11:36:27 +05:30

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi
Marg, Lower Parel (East), Mumbai - 400013.

Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443

Website : www.cdslindia.com