

RS/LLOYDSENGG/BSEL-NSEL/2024/247**12th January 2024**

The Department of Corporate Services, BSE Limited 27th Floor, P.J. Towers, Dalal Street, Mumbai - 400 001	The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip Code: 539992	Symbol: LLOYDSENGG

Dear Investors,**Sub.: Thankful note to the Investors for successful closure of Rights Issue of Shares.**

We are thankful to the Investors for response to our Rights Issue which saw a subscription of approx. 2.8 times. Your support is a source of inspiration for us at Lloyds Engineering Works Limited.

Your confidence in our prospects is both humbling and uplifting. This Rights Issue marks a significant stride towards realising our vision of becoming one of India's leading Engineering Companies. Your trust fuels our commitment to efficiency and growth. This successful endeavour is a testament to our collective journey toward excellence.

As we embark on this exciting phase, we remain dedicated to creating value for our shareholders. Your trust is the cornerstone of our success, and we are excited about the opportunities ahead.

Thank you for your unwavering support, and we look forward to achieving new milestones together.

Further, we request both the Stock Exchanges to disseminate this information on their website for Public at large.

Thanking You,

Yours faithfully,
FOR LLOYDS ENGINEERING WORKS LIMITED
(Formerly known as Lloyds Steels Industries Limited)

RAHIMA SHAIKH
COMPANY SECRETARY AND COMPLIANCE OFFICER
ACS : 63449