



July 17, 2020

**BSE Limited**

**Corporate Services Department**

Phiroze Jeejeeboy Towers

Dalal Street

Mumbai-400 001

**Scrip Symbol: GMLM**

**Scrip Code: 539515**

**Subject: Allotment of 20,00,000 (Twenty Lakhs) Equity Shares pursuant to conversion of 20,00,000 Compulsorily Convertible Preference Shares ("CCPS")**

**Reference: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

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Dear Sir/Madam,

In terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015, we would like to inform you that the Board of Directors has, by circular resolution, on July 17, 2020, allotted 20,00,000 (Twenty Lakhs) Equity Shares having face value of Rs.10 (Rupees Ten only) each pursuant to the conversion of 20,00,000 (Twenty Lakhs) CCPS having face value of Rs.10 (Rupees Ten only) in ratio of 1:1 as per terms & conditions agreed upon issuance.

The Equity Shares have been allotted to the CCPS holders whose name appears in the Register of Members as on July 9, 2020, being the Record Date fixed for this purpose.

The Company will make necessary application(s) with the BSE Limited seeking listing and trading approval for said Equity Shares. This disclosure is also being uploaded on the Company's website at [www.gmlmumbai.com](http://www.gmlmumbai.com).

Further, the details as required under SEBI LODR read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 is enclosed as **Annexure A**.

We request you to take the above information on record.

Thanking You.

Yours Faithfully

**For Gaurav Mercantiles Limited**

  
**Anukrati Agarwal**  
Company Secretary



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## **GAURAV MERCANTILES LIMITED**

**Registered Office: 3rd Floor, Tower 2B, One Indiabulls Centre, Senapati Bapat Marg, Lower Parel (West), Mumbai, Maharashtra 400 013 Tel: 020 45404000**

**Corporate Office: Carnousties's Building, Plot No. 1, 9th Floor, Sector 16A, Film City, Noida-201301 Tel: 0120 4751818  
Website: [www.gmlmumbai.com](http://www.gmlmumbai.com), email: [cs@gmlmumbai.com](mailto:cs@gmlmumbai.com), CIN: L74110MH1985PLC176592**



iii. In case of convertibles - intimation on conversion of securities ~~or on lapse of the tenure of the instrument.~~

Pursuant to conversion of 20,00,000 CCPS into 20,00,000 Equity Shares, the Issued and Paid up Equity Share Capital of the Company will be increased from existing Rs. 2,00,00,000 divided into 20,00,000 (Twenty Lakhs) Equity Shares of Rs 10 (Rupees Ten only) to Rs 4,00,00,000 divided into 40,00,000 (Forty Lakhs) Equity Shares of Rs 10 (Rupees Ten only).



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