



HQ/CS/CL.24B/17571

August 23, 2023

National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Mumbai – 400 051  
SYMBOL: TATACOMM

BSE Limited  
P.J. Towers, Dalal Street,  
Mumbai – 400 001  
Scrip Code: 500483

Dear Sir / Madam,

**Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Issuance of Rated, Unsecured, Listed, Redeemable Non-Convertible Debentures ('NCD')**

Pursuant to the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 and with reference to our letter no. HQ/CS/CL.24B /17556 dated July 19, 2023, please note that the Financial Resource Raising Committee has finalized the issue of Non-Convertible Debentures ('NCDs'), as per the following key terms and conditions:

Type of securities proposed to be issued	Rated, Unsecured, Redeemable, Rated, Listed, NCDs.
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Issued on Private Placement basis to eligible investors
Total number of securities proposed to be issued or the total amount for which the securities will be issued	Issuance of 1,75,000 NCDs of face value ₹1,00,000 each aggregating to ₹1,750 crores
Size of the issue	
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. The NCDs are proposed to be listed on the Wholesale Debt Market Segment of the National Stock Exchange of India Limited (NSE).
Tenure of the instrument - date of allotment and date of maturity	Deemed Date of Allotment: August 29, 2023 Date of Maturity: 3 years from the Deemed Date of Allotment
Coupon / interest offered, schedule of payment of coupon/interest and Principal	Coupon offered: Fixed Rate Coupon basis bidding at Electronic Book Provider (EBP) Platform of NSE. The bidding on EBP can be on uniform yield / multiple yield allotment basis.  Schedule of Interest Payment: Annual
Charge / security, if any, created over the assets	Not Applicable. The NCDs are unsecured.
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable

**TATA COMMUNICATIONS**

Tata Communications Limited

Plot No. C21 & C 36 'G' Block Bandra Kurla Complex Bandra (East) Mumbai 400098 India

Regd. Office: VSB Mahatma Gandhi Road Fort Mumbai 400 001 India

Tel: + 91 22 6659 1968 email: investor.relations@tatacommunications.com

CIN: L64200MH1986PLC039266 website: www.tatacommunications.com



Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	None
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	None
Details of redemption of debentures	Redeemable on maturity

The above-mentioned details are pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023.

Kindly take the same on your records.

Thanking you,  
Yours faithfully,  
For Tata Communications Limited

Zubin Adil Patel  
Company Secretary and Compliance Officer

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