

May 13, 2024

BSE Limited
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.
Scrip Code: 540065

National Stock Exchange of India Limited
'Exchange Plaza', C-1 Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051.
Scrip Symbol: RBLBANK

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

We wish to inform you that the Reserve Bank of India (“RBI”) vide its letter dated May 13, 2024 as received by the Bank vide email on May 13, 2024 has accorded its approval to quant Money Managers Ltd to acquire “aggregate holding” of up to 9.98% of the paid-up share capital or voting rights in RBL Bank Limited through various schemes of quant Mutual Fund. The approval has been granted with reference to the application made by quant Money Managers Ltd. to RBI.

The aforesaid approval granted by RBI is subject to the conditions mentioned therein including compliance with the relevant provisions of the Banking Regulation Act, 1949, RBI’s Master Direction and Guidelines on Acquisition and Holding of Shares or Voting Rights in Banking Companies dated January 16, 2023 (as amended from time to time), provisions of the Foreign Exchange Management Act, 1999, regulations issued by Securities and Exchange Board of India, and any other statutes, regulations and guidelines, as applicable.

As per the RBI Letter, quant Money Managers Ltd has been accorded the approval to acquire through various schemes of quant Mutual Fund, the aforesaid major shareholding in the Bank within a period of one year i.e. by May 12, 2025 and to ensure that the aggregate holding in the Bank does not exceed 9.98% of the paid-up share capital or voting rights of the Bank at all times. Further in the event, if the aggregate holding falls below 5%, prior approval of RBI will be required to increase it to 5% or more of the paid-up share capital or voting rights of the Bank.

In this context, we wish to inform you that quant Mutual Fund through its various scheme held 4.68% of the equity share capital of the Bank as of May 10, 2024.

Further, in compliance with the Regulation 46(2) of SEBI Listing Regulations, the information is being hosted on the Bank’s Website at www.rblbank.com.

Kindly take the same on record.

Thanking you.

Yours faithfully,

For **RBL Bank Limited**

Niti Arya
Company Secretary

www.rblbank.com

RBL Bank Limited

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