

Date: - January 04th, 2024

By E -FILING

To, Corporate Services Department, National Stock Exchange of India Limited. 5 th Floor, Exchange Plaza Plot no. C/1, G Block, Bandra - Kurla Complex Bandra (E), Mumbai - 400 051. Scrip Code: BYKE	To, Corporate Services Department, The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code: 531373	To, Corporate Services Department, Metropolitan Stock Exchange of India Limited 4 th Floor, Vibgyor Towers, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 098 Scrip Code: THEBYKE
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Sub: Outcome of the proceedings of the Meeting of the Board of Directors of the Company held on Thursday, January 04th, 2024 as per Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 regarding Allotment of 123,00,000 Convertible Share warrants.

Dear Sir/ Madam,

With reference to the above-mentioned subject and in compliance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 we would like to inform you that Board of Directors of the Company in their meeting held today i.e. January 04th, 2024, at the registered office of the Company has Allotted 1,23,00,000 share warrants convertible into equivalent equity shares of the company to the promoters and non-promoter entity. As per the terms of issue of preferential allotment of Convertible share warrant approved by members in their Extra Ordinary General Meeting dated 07th December, 2023 and further in this regard in-principal approval has been received from BSE Limited, NSE India Limited and MSE India Limited dated 21st December, 2023.

Company has received the upfront payment of Rs. 13,83,75,000/- (Rupees Thirteen Crores Eighty Three Lakhs Seventy Five Thousand only) which is equivalent to 25% of total consideration and the remaining 75% of the consideration shall be payable on the exercise of options against each such warrant. Details of allottees and upfront amount received are given below:-

Sr. No.	Proposed Allottee	Category of the allottee as per Regulation 31(1) of SEBI (LODR) Regulations, 2015	No. of Warrants to be allotted	Upfront amount received on allotment of share warrant
1	Aayush Anil Patodia	Promoter	500000	5625000
2	Archana Anil Patodia	Promoter	1000000	11250000
3	Arunkumar Poddar	Promoter	400000	4500000
4	Anil Chothmal Patodia	Promoter	1000000	11250000
5	Suyash Sunil Patodia	Promoter Group	400000	4500000
6	MBRD Investment	Non Promoter	700000	7875000



7	PG Foils Limited	Non Promoter	500000	5625000
8	Darshil Kedia	Non Promoter	450000	5062500
9	Preeti Agrawal	Non Promoter	450000	5062500
10	Prem Chand Agarwal	Non Promoter	450000	5062500
11	Jashandeep Singh	Non Promoter	450000	5062500
12	Rajeev and Sons HUF	Non Promoter	400000	4500000
13	Kirodi Mal Modi	Non Promoter	350000	3937500
14	Gopi Kishan Malani	Non Promoter	300000	3375000
15	Sunita Modi	Non Promoter	300000	3375000
16	Bimla Bajaj	Non Promoter	300000	3375000
17	Shree Ram India Gums Limited	Non Promoter	250000	2812500
18	Accufolio Risers LLP	Non Promoter	250000	2812500
19	Shradha Agarwal	Non Promoter	250000	2812500
20	PGL Projekts Limited	Non Promoter	225000	2531250
21	Aanchal Gupta	Non Promoter	225000	2531250
22	Anshu Gupta	Non Promoter	225000	2531250
23	Nidhi Aggarwal	Non Promoter	225000	2531250
24	Tina Aggarwal	Non Promoter	225000	2531250
25	Garv Agarwal	Non Promoter	200000	2250000
26	Vijay Pukhraj Bhandari	Non Promoter	200000	2250000
27	Santosh Industries Limited	Non Promoter	200000	2250000
28	Anamika Fashionwears and Exports Private Limited	Non Promoter	200000	2250000
29	Rahul Agarwal	Non Promoter	150000	1687500
30	Shraddha Agrawal	Non Promoter	125000	1406250
31	Metores Ispat Private Limited	Non Promoter	100000	1125000
32	Vimal Kishore Parwal	Non Promoter	100000	1125000



33	Navneet Shyamsunder Kothari	Non Promoter	100000	1125000
34	Himesh Narayan HUF	Non Promoter	100000	1125000
35	Kishan Lal Rungta	Non Promoter	100000	1125000
36	Rekha Rungta	Non Promoter	100000	1125000
37	Ram Avtar Agarwala	Non Promoter	100000	1125000
38	Raksha Kirti Ajmera	Non Promoter	100000	1125000
39	Jain Ramniklal	Non Promoter	100000	1125000
40	JJoshi Infra-Projects Private Limited	Non Promoter	100000	1125000
41	Shyamsunder Basudeo Agarwal	Non Promoter	100000	1125000
42	M/S. Abhisek Bhutra HUF	Non Promoter	100000	1125000
43	Aishvarya Dadheech	Non Promoter	100000	1125000
44	Garima Chhaparia	Non Promoter	100000	1125000

Details required pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015 and with reference to the amended Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023 are enclosed in **Annexure I**.

The Board Meeting commenced at 03:00 p.m. and concluded at 06:00 p.m.

Kindly take the same on your record and oblige.

Thanking You,

Yours Truly,

For and on behalf of The Byke Hospitality Limited


(Puja Sharma)



Company Secretary & Compliance Officer

Annexure-I


The details relating to allotment of convertible share warrants on preferential basis as required under Regulation 30 of SEBI (LODR Regulations 2015 read with SEBI Circular No. CIR/CFD/CMD/4/20 dated September 9, 2015 read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 are as under:

Sr. No.	Particulars	Description
1	Type of securities issued	Allotment of Share Warrants convertible into equivalent number of Equity Shares of the Company
2	Type of issuance	Preferential allotment in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws
3	Total number of securities issued	Allotment of 1,23,00,000 (One Crores Twenty Three Lakhs only) share warrants convertible into equivalent number of Equity Shares of the Company having face value of Rs.10/- (Rupees Ten Only) ("Equity Share(s)") each at a price of Rs 45/- (Rupees Forty Five only) each payable in cash ("Warrant Issue Price"), aggregating up to Rs 55,35,00,000/ (Rupees Fifty Five Crores Thirty Five Lakhs Only) ("Total Issue Size").
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
	Names of the Investor(s)	As provided in Annexure II below - 44 (Forty Four)
	Post allotment of securities -outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Attached in Annexure II below
5	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>a. Each of the warrants are convertible into equivalent number of Equity Shares within a period of eighteen months from the date of allotment.</p> <p>b. Received amount equivalent to 25% of the consideration for allotment of share warrants aggregating to Rs. 13,83,75,000/- (Rupees Thirteen Crores Eighty Three Lakhs Seventy Five Thousand only)</p> <p>c. The remaining 75% of the consideration shall be payable on the exercise of options against each such warrant.</p> <p>d. In the event that the Allottees does not exercise the option for Equity Shares against any of the warrants within a period of eighteen months from the date</p>



		of allotment of such Warrants, the unexercised Warrants shall lapse, and the consideration paid by the Allottees shall be forfeited by the Company.
6	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

For and on behalf of The Byke Hospitality Limited


(Puja Sharma)



Company Secretary & Compliance Officer

Annexure II

(Names of the Investor(s), post allotment of securities -outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors)

Sr. No.	Name of the Allottee	Pre Issue Equity Shareholding		No. of Warrants to be allotted	Post Issue Equity Shareholding (assuming full conversion of warrants)	
		No. of shares	%		No. of shares	%
1	Aayush Anil Patodia	370000	0.92	500000	870000	1.66
2	Archana Anil Patodia	549150	1.37	1000000	1549150	2.96
3	Arunkumar Poddar	570888	1.42	400000	970888	1.85
4	Anil Chothmal Patodia	2671446	6.66	1000000	3671446	7.01
5	Suyash Sunil Patodia	0	0	400000	400000	0.76
6	MBRD Investment	0	0	700000	700000	1.34
7	PG Foils Limited	0	0	500000	500000	0.95
8	Darshil Kedia	5000	0.01	450000	455000	0.87
9	Preeti Agrawal	0	0	450000	450000	0.86
10	Prem Chand Agarwal	0	0	450000	450000	0.86
11	Jashandeep Singh	0	0	450000	450000	0.86
12	Rajeev and Sons HUF	0	0	400000	400000	0.76
13	Kirodi Mal Modi	0	0	350000	350000	0.67
14	Gopi Kishan Malani	0	0	300000	300000	0.57
15	Sunita Modi	0	0	300000	300000	0.57
16	Bimla Bajaj	0	0	300000	300000	0.57
17	Shree Ram India Gums Limited	0	0	250000	250000	0.48
18	Accufolio Risers LLP	0	0	250000	250000	0.48
19	Shradha Agarwal	0	0	250000	250000	0.48
20	PGL Projekts Limited	0	0	225000	225000	0.43
21	Aanchal Gupta	0	0	225000	225000	0.43
22	Anshu Gupta	0	0	225000	225000	0.43
23	Nidhi Aggarwal	0	0	225000	225000	0.43
24	Tina Aggarwal	0	0	225000	225000	0.43
25	Garv Agarwal	0	0	200000	200000	0.38
26	Vijay Pukhraj Bhandari	0	0	200000	200000	0.38
27	Santosh Industries Limited	0	0	200000	200000	0.38
28	Anamika Fashionwears and Exports Private Limited	50000	0.12	200000	250000	0.48
29	Rahul Agarwal	0	0	150000	150000	0.29
30	Shraddha Agrawal	0	0	125000	125000	0.24
31	Metores Ispat Private Limited	0	0	100000	100000	0.19
32	Vimal Kishore Parwal	200	0.0005	100000	100200	0.19
33	Navneet Shyamsunder	0	0	100000	100000	0.19



	Kothari					
34	Himesh Narayan HUF	0	0	100000	100000	0.19
35	Kishan Lal Rungta	0	0	100000	100000	0.19
36	Rekha Rungta	0	0	100000	100000	0.19
37	Ram Avtar Agarwala	0	0	100000	100000	0.19
38	Raksha Kirti Ajmera	0	0	100000	100000	0.19
39	Jain Ramniklal	0	0	100000	100000	0.19
40	JJoshi Infra-Projects Private Limited	0	0	100000	100000	0.19
41	Shyamsunder Basudeo Agarwal	0	0	100000	100000	0.19
42	M/S. Abhisek Bhutra HUF	0	0	100000	100000	0.19
43	Aishvarya Dadheech	0	0	100000	100000	0.19
44	Garima Chhaparia	0	0	100000	100000	0.19

For and on behalf of The Byke Hospitality Limited

Puja Sharma

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