

No. RITES/SECY/NSE

Date: April 20, 2021

To: Listing Department, National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051	To: Corporate Relationship Department, BSE Limited, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400 001
Scrip Code- RITES	Scrip Code- 541556

Sub: Submission of Undertaking

Dear Sir,

This is to confirm that RITES Limited do not fulfil all the conditions specified in clause 2.2 of SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018. Therefore, RITES do not fall under the category of "Large Corporates" as it has no borrowing other than non fund based facilities.

Kindly take this information on record and disseminate the same.

This is for your information and records.

Thanking You, Yours faithfully, For RITES Limited

Joshit Ranjan Sikidar Company Secretary & Compliance Officer Membership No.: A32442 मुङ्गाँव # Gurgaon #

Parmod Narang Chief Financial Officer