



Date: December 27, 2023

The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai - 400 001
BSE Scrip Code: 535789

The Manager
Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, 5 Floor, Plot C/1, G Block
Bandra-Kurla Complex, Bandra(E)
Mumbai - 400 051
NSE Symbol: IBULHSGFIN/EQ

Sub: Intimation under Regulation 30 and Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Intimation with respect to allotment of secured, redeemable, non-convertible debentures of face value of ₹1,000 each ("NCDs") for an amount up to ₹100 crores ("Base Issue Size") with an option to retain oversubscription up to ₹100 crores, aggregating up to ₹200 crores ("Tranche IV Issue Limit") ("Tranche IV Issue"), which is within the shelf limit of ₹2,000 crores.

Dear Sir/Ma'am,

Pursuant to Regulation 30 and Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform that Securities Issuance and Investment Committee of the Board of Directors of our Company *vide* resolution dated December 27, 2023 had approved the allotment of 11,61,055 NCDs for cash at par, aggregating to ₹ 116,10,55,000/- on public issue basis.

The details of allotment are as follows:

| CATEGORY | APPLNS | SERIES1 | SERIES2 | SERIES3 | SERIES4 | SERIES5 | SERIES6 | SERIES7 | SERIES8 | SERIES9 | SERIES10 | SERIES11 | SERIES12 | NCDs |
|--------------|--------------|-----------------|---------------|---------------|-----------------|-----------------|---------------|---------------|-----------------|---------------|---------------|---------------|-----------------|------------------|
| CATEGORY-2 | 15 | 10,700 | 5,000 | 4,000 | 2,500 | 0 | 500 | 10,000 | 60000 | 0 | 0 | 21000 | 300 | 1,14,000 |
| CATEGORY-3 | 129 | 29,200 | 12,150 | 6,550 | 72,800 | 38,735 | 1,600 | 21,200 | 52,750 | 9,300 | 6,500 | 17,302 | 82,050 | 3,50,137 |
| CATEGORY-4 | 5,569 | 74,059 | 62,274 | 50,204 | 1,04,193 | 75,029 | 54,401 | 66,240 | 48,549 | 17,378 | 17,070 | 48,556 | 78,965 | 6,96,918 |
| Total | 5,713 | 1,13,959 | 79,424 | 60,754 | 1,79,493 | 1,13,764 | 56,501 | 97,440 | 1,61,299 | 26,678 | 23,570 | 86,858 | 1,61,315 | 11,61,055 |

Terms that are capitalized but not defined herein shall have the meaning ascribed to such term in the Tranche IV Prospectus dated December 4, 2023 and/or the Shelf Prospectus dated June 30, 2023, as the case may be.

Thanking you,
Yours faithfully,
For and on behalf of Indiabulls Housing Finance Limited

Amit Jain
Company Secretary and Compliance Officer

CC:
Singapore Exchange Securities Trading Limited, Singapore