

OAML/ND/2020

October 20, 2020

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East)
Mumbai - 400051
Email: cmlist@nse.co.in
Scrip Code: OSWALAGRO

The Manager
BSE Ltd.
Department of Corporate Services
Floor 25, P J Towers, Dalai Street,
Mumbai - 400001
Email: corp.relations@bseindia.com
Scrip Code: 500317

Dear Sir/ Madam,

Subject: Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015


Ref.: Regulation 40(10) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the certificate for the half year ended September 30, 2020 issued by M/s C T & Company, Practicing Company Secretaries.

Request you to please take the same on record.

Thanking you.

For Oswal Agro Mills Limited



Gopal

Company Secretary & Compliance Officer

Encl: A/a



**CERTIFICATE UNDER REGULATION 40(9)
OF SECURITIES AND EXCHANGE BOARD OF INDIA
(LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS)
REGULATIONS, 2015
FOR THE HALF YEAR ENDED 30-09-2020**

We have examined all relevant papers, documents, Registers, files and other documents, produced before us relating to M/s Oswal Agro Mills Limited maintained by M/s Skyline Financial Services Private Limited (RTA of the Company) and based on such examination as well as information and explanations furnished to us which to the best of our knowledge and belief were necessary for the purpose of issuing this certificate for the half year ended September 30, 2020 as required under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that:

- a) all certificates have been issued within thirty days of the date of lodgment for transmission or duplicate certificate except cases rejected on technical grounds;
- b) no request was received for transfer, sub-division, consolidation, renewal or exchange of equity shares.
- c) there was no requirement for endorsement for payment of calls / allotment monies.

For CT & COMPANY
(Company Secretaries)

Shivam Garg
Shivam Garg
(Partner)

ACS- 44577 COP- 16406
UDIN: A044577B000897572

Date: 9th October 2020

Place: Gurugram