

# S. M. GOLDLIMITED

CIN: L74999GJ2017PLC098438

**Registered Office: Shop No. 1 to 3, 2<sup>nd</sup> Floor, 24 caret Building, Opp. ROK Regency  
Hotel, Law Garden, C G Road, Ahmedabad-380009**

**Website: [www.smgoldltd.com](http://www.smgoldltd.com)**

E-mail: [compliancesmgold@gmail.com](mailto:compliancesmgold@gmail.com)

Contact: +91 9428980017

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**Date: 18<sup>th</sup> February, 2025**

To,  
The Chief General Manager  
Listing Operation,  
BSE Limited,  
20<sup>th</sup> Floor, P.J. Towers,  
Dalal Street,  
Mumbai – 400 001.

Dear Sir/ Madam,

**Sub: Corrigendum to the Postal Ballot Notice submitted dated 10<sup>th</sup> February, 2025**

**Ref: S. M. Gold Limited (Scrip Code- 542034)**

Dear Sir,

The Company had issued Notice on 10<sup>th</sup> February, 2025 for seeking approval of members for certain agenda items through postal ballot process. The postal ballot notice has already been circulated to all the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with rules made thereunder and applicable provisions of SEBI regulations.

The Company through this Corrigendum wishes to bring to the notice of the shareholders, certain changes in postal ballot notice in terms of the listing regulations and suggestions/comments received from Stock Exchange.

This Corrigendum to the notice of the postal ballot shall form an integral part of the notice of postal ballot which has already been circulated to shareholders of the company and on and from the date hereof, the notice of postal ballot shall always be read in conjunction with this corrigendum. This corrigendum will also be made available on website of the Stock Exchange i.e., [www.bseindia.com](http://www.bseindia.com) and on the website of the Company on [www.smgoldltd.com](http://www.smgoldltd.com). Except as detailed in the attached corrigendum, all other terms and contents of the postal ballot notice shall remain unchanged.

The copy of the corrigendum to the postal ballot notice is enclosed. You are requested to kindly take the same on your records.

**For, S. M. GOLD LIMITED**

**Pulkitkumar Sureshbhai Shah**  
**Managing Director**  
**(DIN: 07878190)**

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## **CORRIGENDUM TO POSTAL BALLOT NOTICE DATED 10<sup>TH</sup> FEBRUARY, 2025**

Dear Member(s),

The Company had issued Notice on 10<sup>th</sup> February, 2025 for seeking approval of members for certain agenda items through postal ballot process. The postal ballot notice has already been circulated to all the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with rules made thereunder and applicable provisions of SEBI regulations.

The Company through this Corrigendum wishes to bring to the notice of the shareholders, certain changes in postal ballot notice in terms of the listing regulations and suggestions/comments received from Stock Exchange.

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### **Changes to the Explanatory Statement as specified below:**

1. Clause (f) of Regulation 163(1) of SEBI ICDR Regulation- **Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees:**

| Name of the Proposed Allottee  | Category     | Permanent Account Number (PAN) | If allottee is not a natural person, identity of the natural person who are the ultimate beneficial owner of the shares proposed to be issued, if applicable |
|--------------------------------|--------------|--------------------------------|--|
| VEERAM VENDORS PRIVATE LIMITED | Non-Promoter | AAGCV2373L                     | Rakshit Mahendrabhai Shah (PAN- AKIPS9122R)  |
| VEERAM BARTER PRIVATE LIMITED  | Non-Promoter | AAHCV8051G                     | Rakshit Mahendrabhai Shah (PAN- AKIPS9122R)  |
| PRIYANK SHAH                   | Promoter     | BOZPS6590F                     | -  |

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2. Clause (fa) of Regulation 163(1) of SEBI ICDR Regulation- The percentage of post preferential issue capital that may be held by the allottee(s) and change in control, if any, in the issuer consequent to the preferential issue: **There shall be no change in the control or management of the Company pursuant to the aforesaid issue and allotment of the Equity Shares.**

| Name of the Proposed Allottee  | Permanent Account Number (PAN) | Pre-issue holding of the proposed allottee | No. of units to be allotted under present preferential issue | Post issue % of capital that allottee will hold |
|--------------------------------|--------------------------------|--|--|---|
| VEERAM VENDORS PRIVATE LIMITED | AAGCV 2373L                    | 0  | 1600000  | 11.65   |
| VEERAM BARTER PRIVATE LIMITED  | AAHCV 8051G                    | 0  | 1600000  | 11.65   |
| PRIYANK SHAH                   | BOZPS6 590F                    | 4183594                                    | 500000   | 34.09   |

3. Clause (g) of Regulation 163(1) of SEBI ICDR Regulation- Undertaking that the issuer shall re-compute the price of the specified securities in terms of the provision of these regulations where it is required to do so: **The Company shall re-compute the price of the relevant securities to be allotted under the preferential allotment in terms of the provisions of SEBI ICDR Regulations, if it is required to do so, including pursuant to Regulation 166 of the SEBI ICDR Regulations, if required.**
4. Clause (h) of Regulation 163(1) of SEBI ICDR Regulation- Undertaking that if the amount payable on account of the re-computation of price is not paid within the time stipulated in these regulations, the specified securities shall continue to be locked-in till the time such amount is paid by the allottees: **If the amount payable on account of the re-computation of price is not paid within the time stipulated in SEBI ICDR Regulations, the relevant securities to be allotted under the preferential issue shall continue to be locked-in till the time such amount is paid.\***

\*Since the Company's Equity Shares are listed on recognized Stock Exchange for a period of more than 90 trading days prior to the Relevant Date, the Company is neither required to re-compute the price nor is required to submit an undertaking as specified under applicable provisions of SEBI ICDR Regulations.

5. Clause (j) of Regulation 163(1) of SEBI ICDR Regulation- **the current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter.**

| Name of the Proposed Allottee  | Current Status | Proposed Status |
|--------------------------------|----------------|-----------------|
| Veeram Vendors Private Limited | Non-Promoter   | Non-Promoter    |
| Veeram Barter Private Limited  | Non-Promoter   | Non-Promoter    |
| Priyank Shah                   | Promoter       | Promoter        |

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By order of the Board  
**FOR, S. M. GOLD LIMITED**

Sd/-  
**PULKITKUMAR SURESHBHAI SHAH**  
Managing Director  
(DIN: 07878190)

**Date:** 18.02.2025  
**Place:** Ahmedabad

**Registered Address:**  
Shop No. 1 to 3, 2nd Floor,  
24 caret Building, Law Garden,  
C G Road, Ahmedabad-380009.