

February 2, 2021

Corporate Relationship Department (CRD)
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex
Bandra (East),
Mumbai - 400 051

Scrip Code: 523574 / 570002

Scrip Symbol: FEL / FELDVR

Debt Scrip Code: 952053-54-74-75 / 954328-30-40-43 / 955100-101-140-141-371-373-454-456-749-750-957-958 / 956012-13 / 956243-268-69 / 956310-11 / 956954-55 / 957077-263-264-711-712-713 / 957875-76-89 / 958303-04 / 958501-502-841-842

Dear Sir / Madam,

Ref. : Disclosure under Regulation 30 and other applicable regulations of the SEBI (Listing and other Disclosure Requirements) Regulations, 2015

Sub: Update on Composite Scheme of Arrangement

Please find attached the intimation dated February 2, 2021 given by Future Retail Limited ("FRL") in relation to Interim Order passed by Hon'ble High Court of Delhi in Petition filed by Amazon.com NV Investment Holdings LLC, which is self-explanatory.

Kindly take the same on record and acknowledge receipt

Thanking you,

Yours faithfully,

For **Future Enterprises Limited**



Deepak Tanna
Company Secretary

Encl.: As above

FUTURE RETAIL



02nd February, 2021

To,
Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 540064
Scrip Code of Debt: 958809, 958810 & 959518

Listing Department
National Stock Exchange of India Limited
Bandra Kurla Complex,
Bandra East,
Mumbai - 400 051
Symbol: FRETAIL

Dear Sir / Madam,

Ref : Scheme update and Disclosure under Regulation 30 and other applicable regulations of the SEBI (Listing and other Disclosure Requirements) Regulations, 2015

Sub : Interim Order by Delhi High Court in Petition filed by Amazon.com NV Investment Holdings LLC

An Interim order has been pronounced today i.e. on 2nd February, 2021 by Hon'ble Mr. Justice J R Midha of the Delhi High Court, pending pronouncement of an order on a petition filed by Amazon.com NV Investment Holdings LLC ("Amazon") under Section 17(2) of Arbitration and Conciliation Act, 1996 ("**A & C Act**"). A copy of the Interim order is available at http://delhihighcourt.nic.in/dhcqrydisp_O.asp?pn=15508&yr=2021.

The Company will explore all legal remedies and take appropriate steps to pursue the scheme of arrangement.

The Media Statement as being issued by the Company is enclosed herewith for your perusal and record.

The above is for your information and record please. This may be treated as disclosure under applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Thanking you,

Yours faithfully,
For Future Retail Limited


C. P. Toshniwal
Chief Financial Officer

Encl. : as above.

CC : **Singapore Exchange Securities Trading Limited**
2, Shenton Way, #02-02, SGX Centre 1.
Singapore -068 804

Media Statement by Future Retail Limited

The Company, after due approval from CCI and no objection from SEBI, had filed the scheme of arrangement before the NCLT, Mumbai on January 26, 2021. The application is yet to be taken up by NCLT.

The Learned Single Judge, Justice Midha, of Hon'ble Delhi High Court today, in a petition filed by Amazon for enforcement of the interim award of the Emergency Arbitrator, has ordered status quo with respect to the scheme of arrangement.

The Company is legally advised that the basis of the interim award of the Emergency Arbitrator has been superseded by the judgement dated December 21, 2020 passed by the Learned Single Judge, Justice Mukta Gupta of Hon'ble Delhi High Court.

The Company will explore all legal remedies and take appropriate steps to pursue the scheme of arrangement.