



**Vikas Lifecare Ltd.**

(Formerly known as Vikas Multicorp Ltd.)

CIN : L25111DL1995PLC073719

Regd. Off : G-1, 34/1,  
East Punjabi Bagh, New Delhi-110 026, INDIA

January 10, 2024

Listing Compliance Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai 400051

Listing Compliance Department  
BSE Limited  
Phirozee Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai - 400001

**NSE Symbol: VIKASLIFE**

**Scrip Code: 542655**

**Sub: Outcome of Funds Raising Committee held on January 10, 2024**

We wish to inform you that in furtherance to our earlier intimation dated January 2, 2024, intimating inter alia opening of the Issue (**Qualified Institutions Placement**) on January 1, 2024, the Funds Raising Committee of the Company, at its meeting held today i.e. January 10, 2024, has *inter alia* approved the following:

- a) approved the closure of the Issue today (i.e. January 10, 2024) post receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue;
- b) determined and approved, in accordance with the SEBI ICDR Regulations, the issue price at ₹ 4.80 per Equity Share (including a premium of ₹ 3.80 per Equity Share), floor price of ₹ 5.02 per Equity Share (determined according to the formula prescribed under Regulation 176 of the SEBI ICDR Regulations and intimated in earlier communications), for the Equity Shares to be allotted to the eligible qualified institutional buyers in the present tranche;
- c) approved and finalized the Confirmation of Allocation Note (“CAN”) to be sent to eligible qualified institutional buyers, intimating them of the allocation of Equity Shares pursuant to the Issue; and
- d) approved and adopted the placement document dated January 10, 2024; and
- e) allotment of 10,41,65,000 Equity Shares at the issue price to the eligible qualified institutional buyers in accordance with the terms of the issue, list of allottees shall be submitted through a separate communication.

Further, enclosed please find attached herewith the list of allottees (who have been allotted more than 5% of the Equity Shares offered in the issue), marked as Annexure 1.

The Board meeting commenced at 5:30 P.M. and concluded at 6:10 P.M.



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We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking You,

Yours Faithfully,

For **Vikas Lifecare Limited**

Sundeep Kumar Dhawan  
Managing Director  
DIN: 09508137



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**List of allottees  
who have been allotted > 5% of the Equity Shares offered in the present tranche/Issue**

S. No	Name of the Allottee	Shares allotted to total issue size	% of Total Issue Size	Allottee's Category
1.	Coeus Global Opportunities Fund	4,16,50,000	39.98	FPI
2.	AG Dynamic Funds Limited	3,17,90,000	30.52	FPI
3.	Nakshatra Stressed Assets Fund	3,07,25,000	29.50	FPI
Total		10,41,65,000	100.00	

**For Vikas Lifecare Limited**

Sundeep Kumar Dhawan  
Managing Director  
DIN: 09508137